

July 12, 2024
Via Web Filing

Ms. Patricia Van Gerpen, Executive Director
South Dakota Public Utilities Commission
500 East Capitol Avenue
Capitol Building, 1st Floor
Pierre, SD 57501

RE: Impact Telecom, LLC
TC23-051 - Data Request 2

Dear Ms. Van Gerpen:

Enclosed for filing please find the responses to Data Request 2 submitted on behalf of Impact Telecom, LLC ("Company") for the above referenced docket.

Included as Exhibit 1 are financial statements of 46 Labs, LLC, marked as "Confidential". The Company requests confidential treatment for these financial statements being submitted as a separate Confidential file. Please handle in accordance with your normal procedures for the handling of Confidential material.

Any questions you may have regarding this filing should be directed to my attention at 470-672-3934 or via email to croesel@inteserra.com. Thank you for your assistance in this matter.

Sincerely,

/s/ Carey Roesel

Carey Roesel
Consultant

cc: Alex Valencia (Via E-Mail) - Lingo
tms: SDx2303c
Enclosures
CR/sp

TC23-051
Response to Staff's Data Request 2
Impact Telecom, LLC (Impact)
South Dakota Public Utilities Commission Staff

2.1 Staff is aware of an application before the FCC for the transfer of control of Impact Telecom, LLC from Lingo Management, LLC to 46 Labs, LLC. Accordingly, please provide:

a. Financials particular to Impact Telecom, LLC and 46 Labs, LLC

In Exhibit 1 Impact Telecom, LLC ("Company" or "Impact") provides financial statements of 46 Labs, LLC as Confidential. The Company had previously provided the financial statements of its parent company, Lingo Management, LLC and Subsidiaries, in Exhibit 2 of the Company's response to Staff's Data Request 1.

b. The percentage of interest in Impact Telecom, LLC that is being sold

100%

c. An updated organizational structure

The pre-close and post-close organization charts of Impact are provided as Exhibit 2.

d. Any other information that is relevant to the transfer of control of Impact Telecom, LLC

The Company attaches as Exhibit 3 a copy of the FCC Application for Consent to Transfer Control of Domestic Section 214 Authorization.

2.2 In Exhibit 2 provided in response to Staff's Data Request 1, Lingo's financials indicate a purchase agreement and sale of Impact Telecom with an anticipated close in May 2024. Has the sale to 46 Labs, LLC gone through? Or when is an updated sale expected to close?

Lingo Management, LLC ("Lingo"), the parent company of Impact, entered into a Membership Interest Purchase Agreement for the sale of Lingo's ownership interest in Impact on February 29, 2024. Closing of that sale is now expected on August 1, 2024.