

## **LIST OF EXHIBITS**

- Exhibit A-1** Certificate of Formation
- Exhibit A-2** Organizational Chart
- Exhibit B** Certification of Authority to Transact Business in South Dakota
- Exhibit C** Information on Intrepid State Authorizations
- Exhibit D** Key Management Biographies
- Exhibit E-1** Intrepid Balance Sheet
- Exhibit E-2** Equity Commitment Letter
- Verification**