

EXHIBIT D

Financial Statements

Peerless Network of South Dakota, LLC is a wholly-owned subsidiary of Peerless Network, Inc. (“PNI”). Accordingly, the financial statements of PNI are being filed under separate cover.

These documents demonstrate the company’s financial ability to provide the proposed services. PNI is a privately-held company and as such its financial statements are not made public, but rather are considered confidential and proprietary information. These financial statements are therefore submitted under seal. PNI respectfully requests that this confidential information not be provided to any party other than members of staff who need to review the material for evaluation of applicant’s fitness to provide service.

FILED UNDER SEAL

**CONFIDENTIAL & PROPRIETARY
FILED UNDER SEAL**