ATTACHMENT II

BROADSMART GLOBAL, INC

Financial Statements

The financial statements are submitted separately with a request for confidential treatment.

BROADSMART GLOBAL YTD RESULTS OF OPERATIONS

02/28/17

Operating revenues Cost of revenues Gross margin

Operating Expenses:

Advertising and marketing General and administrative Research and development Total operating expenses

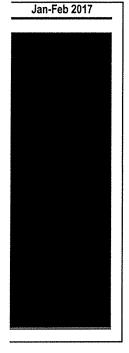
Income (loss) from operations

Other income (expense): Interest and dividend income Total other income (expense)

Income (loss) before income taxes expense (benefit)

Income tax expense (benefit)

Net income (loss)



**REDACTED **

** REDACTED **

BROADSMART GLOBAL BALANCE SHEET 28-Feb-17

Current Assets

Cash and cash equivalents Accounts receivable, net Prepaids Inventory Other current assets Deferred costs **Total Current Assets**

Property and equipment, net Intangible assets, net Goodwill Other non-current assets

Total Assets

Current Liabilities

Accounts payable Deferred revenue, current Accrued expenses and other-current liabilities Accrued bonuses Total current liabilities

Other non-current liabilities Intercompany payable, non-current **Total Liabilities**

Commitments and contingencies (Note _)

Common stock Additional paid-in capital **Cumulative Earnings (Deficit) Current Retained Earnings (Deficit)** Total Capital deficit

Total Liabilities and capital deficit

