

ATTACHMENT II

BROADSMART GLOBAL, INC

Financial Statements

The financial statements are submitted separately with a request for confidential treatment.

BROADSMART GLOBAL
YTD RESULTS OF OPERATIONS
02/28/17

**** REDACTED ****

Jan-Feb 2017

Operating revenues
Cost of revenues
Gross margin

Operating Expenses:
Advertising and marketing
General and administrative
Research and development
Total operating expenses

Income (loss) from operations

Other income (expense):
Interest and dividend income
Total other income (expense)

Income (loss) before income taxes expense (benefit)

Income tax expense (benefit)

Net income (loss)



BROADSMART GLOBAL
BALANCE SHEET
28-Feb-17

**** REDACTED ****

2/28/17

Current Assets
Cash and cash equivalents
Accounts receivable, net
Prepays
Inventory
Other current assets
Deferred costs
Total Current Assets

Property and equipment, net
Intangible assets, net
Goodwill
Other non-current assets

Total Assets

Current Liabilities
Accounts payable
Deferred revenue, current
Accrued expenses and other-current liabilities
Accrued bonuses
Total current liabilities

Other non-current liabilities
Intercompany payable, non-current
Total Liabilities

Commitments and contingencies (Note ..)

Common stock
Additional paid-in capital
Cumulative Earnings (Deficit)
Current Retained Earnings (Deficit)
Total Capital deficit

Total Liabilities and capital deficit

