

ATTACHMENT II

BROADSMART GLOBAL, INC

Redacted Cash Flow and Financial Statement

REDACTED

Broadsmart Global Inc
Statement of Cash Flows
January through December 2016

Jan - Dec 16

OPERATING ACTIVITIES

Net Income

Adjustments to reconcile Net Income
to net cash provided by operations:

Change in Accounts Receivable

Net cash provided by Operating Activities

FINANCING ACTIVITIES

Change in Accounts Payable

Net cash provided by Financing Activities

Net cash decrease for period

Cash at beginning of period

Cash at end of period



BROADSMART GLOBAL INC.

STATEMENT OF OPERATIONS

Operating revenues
Cost of revenues
 Gross margin

Operating Expenses:
 Advertising and marketing
 General and administrative
 Research and development
 Total operating expenses

Loss from operations

Other income (expense):
 Interest and dividend income
 Total other income

Loss before income taxes

Income taxes

 Net loss

FY 2016



BALANCE SHEET

Current Assets
 Cash and cash equivalents
 Accounts receivable, net
 Prepays
 Inventory
 Other current assets
 Total Current Assets

Property and equipment, net
Intangible assets, net
Goodwill

 Total Assets

Current Liabilities
 Accounts payable
 Deferred revenue, current
 Accrued expenses and other-current liabilities
 Accrued bonuses
 Total current liabilities

Other non-current liabilities
Intercompany payable
 Total Liabilities

Common stock
Additional paid-in capital
Current Retained Earnings (Deficit)
 Total Capital deficit

 Total Liabilities and capital deficit

31-Dec-16

