ATTACHMENT II

BROADSMART GLOBAL, INC

Redacted Cash Flow and Financial Statement

REDACTED

Broadsmart Global Inc Statement of Cash Flows January through December 2016

OPERATING ACTIVITIES

Net Income

Adjustments to reconcile Net Income
to net cash provided by operations:
Change in Accounts Receivable
Net cash provided by Operating Activities
FINANCING ACTIVITIES
Change in Accounts Payable
Net cash provided by Financing Activities
Net cash decrease for period
Cash at beginning of period
Cash at end of period

Jan - Dec 16



BROADSMART GLOBAL INC.

STATEMENT OF OPERATIONS

Operating revenues Cost of revenues Gross margin

Operating Expenses:

Advertising and marketing General and administrative Research and development Total operating expenses

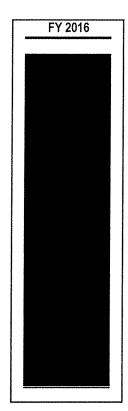
Loss from operations

Other income (expense):
Interest and dividend income
Total other income

Loss before income taxes

Income taxes

Net loss



BALANCE SHEET

Current Assets
Cash and cash equivalents
Accounts receivable, net
Prepaids

Inventory

Other current assets Total Current Assets

Property and equipment, net Intangible assets, net Goodwill

Total Assets

Current Liabilities

Accounts payable

Deferred revenue, current

Accrued expenses and other-current liabilities

Accrued bonuses

Total current liabilities

Other non-current liabilities Intercompany payable Total Liabilities

Common stock Additional paid-in capital Current Retained Earnings (Deficit)

Total Capital deficit

Total Liabilities and capital deficit

31-Dec-16

