

ATTACHMENT II

BROADSMART GLOBAL, INC

Financial Statements

The financial statements are submitted separately with a request for confidential treatment.

BROADSMART GLOBAL ** REDACTED **
YTD RESULTS OF OPERATIONS
02/28/17

	Jan-Feb 2017
Operating revenues	
Cost of revenues	
Gross margin	
Operating Expenses:	
Advertising and marketing	
General and administrative	
Research and development	
Total operating expenses	
Income (loss) from operations	
Other income (expense):	
Interest and dividend income	
Total other income (expense)	
Income (loss) before income taxes expense (benefit)	
Income tax expense (benefit)	-
Net income (loss)	

BROADSMART GLOBAL
BALANCE SHEET
28-Feb-17

	2/28/17
Current Assets	
Cash and cash equivalents	
Accounts receivable, net	
Prepays	
Inventory	
Other current assets	
Deferred costs	
Total Current Assets	
Property and equipment, net	
Intangible assets, net	
Goodwill	
Other non-current assets	
Total Assets	
Current Liabilities	
Accounts payable	
Deferred revenue, current	
Accrued expenses and other-current liabilities	
Accrued bonuses	
Total current liabilities	
Other non-current liabilities	
Intercompany payable, non-current	
Total Liabilities	
Commitments and contingencies (Note _)	
Common stock	
Additional paid-in capital	
Cumulative Earnings (Deficit)	
Current Retained Earnings (Deficit)	
Total Capital deficit	
Total Liabilities and capital deficit	