

ATTACHMENT II

Spectrotel, Inc. d/b/a OneTouch Communications d/b/a Touch Base Communications

Financial Statements

The financial statements are submitted separately with a request for confidential treatment.

SPECTROTEL, INC
STATEMENT OF OPERATIONS AND RETAINED EARNINGS
FOR THE MONTH ENDING December 31, 2010

REDACTED

	<u>2010</u>
Revenues	REDACTED
Operating expenses	
Network costs	REDACTED
Selling, general and administrative	REDACTED
Deprecation	REDACTED
Total operating expenses	REDACTED
Income from operations	REDACTED
Other (Income) expense:	
Interest expense	REDACTED
Interest (income)	REDACTED
Total other expense	REDACTED
Income before provision for income taxes	REDACTED
Provision for income taxes	REDACTED
Net Income	REDACTED

SPECTROTTEL, INC

BALANCE SHEET

December 31, 2010

REDACTED

ASSETS

	<u>2010</u>
Current Assets	
Cash and Cash equivalents	REDACTED
Account receivable, net	REDACTED
Unbilled revenue	REDACTED
Prepaid expenses and other current assets	REDACTED
Total current assets	REDACTED
Property and equipment, net	REDACTED
Deferred expenses, net	REDACTED
Other Assets	REDACTED
Total assets	REDACTED

LIABILITIES AND EQUITY

Current Liabilities	
Accounts payable and accrued liabilities	REDACTED
Deferred revenue	REDACTED
Total Current Liabilities	REDACTED
Other liabilities	REDACTED
Total Liabilities	REDACTED
Equity	
1,000,000 shares issued and outstanding - stated at par	REDACTED
Additional paid in capital	REDACTED
Retained earnings	REDACTED
Total equity	REDACTED
Total Liabilities and equity	REDACTED