May 1, 2009
Via Overnight Delivery

Ms. Patricia Van Gerpen Executive Director
South Dakota Public Utilities Commission
Capitol Building, 1st Floor
500 East Captiol Avenue
Pierre, South Dakota 57501-5070

RE: Notification of Americatel Corporation and Startec Global Operating Company

Dear Ms. Van Gerpen:

Americatel Corporation ("Americatel") and Startec Global Operating Company ("Startec") hereby notify the Commission that the *pro forma* internal corporate restructuring that the companies made before the South Dakota Public Utilities Commission has been finalized and Startec has officially merged into Americatel.

Based upon the completion of the *pro forma* internal corporate restructuring all future revenues will be reported on the Americatel reports. Startec will no longer file any reports with the Commission, including any 2009 annual reports due in 2010. All revenue realized by Startec in first 4 months of 2009 will be reported as Americatel revenue for any 2009 summary reports filed by Americatel.

Please acknowledge receipt of this filing by returning, file-stamped, the extra copy of this cover letter in the self-addressed, stamped envelope enclosed for this purpose.

Any questions you may have pertaining to this filing should be directed to my attention at (407) 740-3001 or tforte@tminc.com.

Thank you for your assistance with this filing.

Sincerely,

Thomas M. Forte
Consultant to Americatel Corporation

cc: A. Ares - Americatel
file: Americatel - SD
tms: SDx0902

Delaware

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:
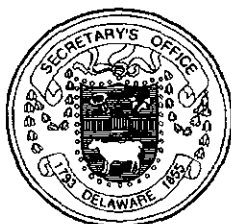
"STARTEC GLOBAL OPERATING COMPANY", A DELAWARE CORPORATION,

WITH AND INTO "AMERICATEL CORPORATION" UNDER THE NAME OF "AMERICATEL CORPORATION", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-NINTH DAY OF APRIL, A.D. 2009, AT 5:12 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE THIRTIETH DAY OF APRIL, A.D. 2009.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

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Jeffrey W. Bullock, Secretary of State

AUTHENTICATION: 7273852

DATE: 04-30-09

You may verify this certificate online
at corp.delaware.gov/authver.shtml

CERTIFICATE OF MERGER
OF
STARTEC GLOBAL OPERATING COMPANY
INTO
AMERICATEL CORPORATION

Pursuant to Title 8, Section 251(c) of the Delaware General Corporation Law, the undersigned corporation executed the following Certificate of Merger:

FIRST: The name of the surviving corporation of the merger is AmericaTel Corporation, a Delaware corporation (the "Surviving Corporation"), and the name of the corporation being merged into the Surviving Corporation is Startec Global Operating Company, a Delaware corporation.

SECOND: The Agreement of Merger between the parties to the merger has been approved, adopted, certified, executed and acknowledged by each of the constituent corporations.

THIRD: The name of the Surviving Corporation of the merger is AmericaTel Corporation, a Delaware corporation.

FOURTH: The Certificate of Incorporation of AmericaTel Corporation shall be the Certificate of Incorporation of the Surviving Corporation.

FIFTH: The executed Agreement of Merger is on file at an office of the Surviving Corporation, the address of which is 360 North Crescent Drive, South Building, Beverly Hills, California 90210.
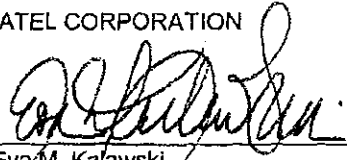
SIXTH: A copy of the Agreement of Merger will be furnished by the Surviving Corporation, on request and without cost, to any stockholder of any constituent corporation.

SEVENTH: This Certificate of Merger shall be effective on April 30, 2009.

Dated: April 29, 2009

AMERICATEL CORPORATION

By: _____
Eva M. Kalawski
Vice President and Secretary