

### Dear Customer:

Valley Telecommunications participates in the Lifeline Telephone assistance program. Lifeline assistance is available to participants in one or more of the following programs:

- Medicaid
- Food Stamps
- Supplemental Security Income (SSI)
- Federal Public Housing Assistance
- Low Income Housing Energy Assistance
- Temporary Aid to Needy Families (TANF)
- National School Lunch (NSL) free lunch program.

Or

• Individuals whose household income is at or below 135 percent of the Federal Poverty. Guidelines are also eligible for Lifeline assistance.

If you are eligible for Lifeline/Linkup assistance under any of the programs listed above, please complete the enclosed application.

If you qualify for Lifeline/Linkup assistance based on household income, please complete the enclosed <u>application</u> and <u>Income Certification Form</u>, attach the required documentation\* and return it to our office in the enclosed return envelope.

\*Documentation of income eligibility includes the previous year's state or federal tax return, a current income statement from an employer or paycheck stub, a Social Security statement of benefits, or other such official documents. If your documentation does not cover an entire year, please provide three consecutive month's worth of the same type of document. Please note that *income* is all income actually received by <u>all</u> members of the household. Income includes salary before deductions for taxes, public assistance benefits, Social Security payments, pensions, unemployment compensation, veteran's benefits, inheritances, alimony, child support payments, worker's compensation benefits, gifts and lottery winnings. The only exceptions are student financial aid, military housing and cost-of-living allowances and irregular income from occasional small jobs such as baby-sitting or lawn mowing.

If you require assistance completing the forms, please feel free to stop by our office at 102 Main St in Herreid or you may contact our business office (a) 437-2615 and we will be happy to assist you.

Please note that Federal Communications Commission (FCC) guidelines require telephone companies, like ours, to annually verify a sample of Lifeline customers' for continued eligibility in the program. You may be required to complete the application and/or provide additional information on a yearly basis for random sampling purposes.

Sincerely,

Billing Department Valley Telecommunications Coop., Assn., Inc.

Enclosures

MAY 2 1 2008 SOUTH DAKOTA PUBLIC UTILITIES COMMISSION

RECEIVED

### SOUTH DAKOTA PUBLIC UTILITIES COMMISSION LIFELINE/LINK UP ADVERTISING/OUTREACH ANNUAL REPORT JUNE 1, 2008

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Company:	Valley Telecommunication	s,	Inc
Address:	PO Box 7		
	Herreid, SD 57632-0007		
-			
Telephone number:	605-437-2615		
Company contact:	Bea Odde & Cindy Schick		
Study Area Code:			

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Lifeline/Link Up Advertising/Outreach Activities:

X	Advertise in media of general distribution.* (See attached advertisement(s).)
X	Letter to existing and new customers regarding the availability of Lifeline/Link Up.* (See attached letter.)
x	Company's Lifeline/Link Up information in directory.
<u> </u>	Company's Lifeline/Link Up information available on Company website. ( <u>(www.companywebsiteaddress.com</u> ) (www.Valleytel.net)
<u> </u>	Company's information posted on USAC website.
	Other (describe):
*Doguirod	
*Required	

Dear Customer,

If you qualify for the Lifeline discount based on *income* criteria, you <u>MUST</u> complete this form. If you qualify based on *program* criteria, you <u>DO NOT</u> need to complete this form.

Customer Name	Customer Telephone Number	Date	Time

\*\*Please complete the following section and return to Valley with supporting income documentation. The documentation will be verified and certified, and may be returned to you upon your request.

Self Certification for Lifeline/Link Up Under Income-Based Criteria				
I,		, certify under pe	nalty of perjury that I qualify	
(c	ustomer requesting Lifeline/Link-up Ass	istance)		
for Lifeline/Link-Up assistance	e based on my household inco	me that is at, or below, 135 percent of the Fe	ederal Poverty Guidelines.	
I further certify under penalty	of perjury that there are	members in my household and t	hat the supporting income	
documentation presented to \	/alley Telecommunications Co	op., Assn., Inc. accurately represents the an	nual income of all members	
of my household. I agree to r	notify Valley Telecommunicatio	ns Coop., Assn., Inc., if/when I no longer qu	alify for Lifeline/Link-up	
assistance under the income	based criteria.			
Customer's Signature:		Date:	Time:	
Customer's Printed Name:				
Please list the following	information for all house	nold members, including yourself.		
FULL NAME	DATE OF BIRTH	AMOUNT OF INCOME CONTRIBUTED TO HOUSEHOLD	SOURCE OF INCOME	
		,,,,,		

(FOR COMPANY USE ONLY - CUSTOMER DO NOT COMPLETE)

### **Company Certification for Receipt of Income Supporting Documentation**

I acknowledge that Valley Telecommunications Coop., Assn., Inc. has received self-certification and income documentation from the applicant as listed above. I certify that the documentation provided by this applicant is proprietary and for the sole purpose of verifying income-based eligibility in the Lifeline/Link-Up telephone assistance programs.

Customer Service Representative, Valley Telecommunications Coop., Assn., Inc.

Witness

Date and Time

Date and Time

Lifeline/Link-Up Income Based Self-Certification Income Certification and Company Certification for Receipt of Income Documentation REV 05/2005

## TELEPHONE ASSISTANCE RLA

### The Program

Changes brought about by the Federal Telecommunications Act of 1996 have resulted in the introduction of income assistance programs in South Dakota. Low-income subscribers may qualify to receive reduced in the introduction and installation charges for basic telephone service.

Valley Telecommunications Coop. Assn., Inc. is authorized to provide two federal telephone assistance project that were developed in response to concerns about the affordability of telephone service for low-income officials

### Lifeline

The Lifeline program provides a reduction in basic monthly telephone service equal to the residential subscription line charge, plus an additional amount of \$1.75. The credit applies to the main home telephone line listed in the name of the subscriber. Lifeline subscribers may also receive blocking of long distance calls on their telephone line at no additional charge.

### Link-Up

The Link-Up program provides eligible subscribers with reduced connection charges for their basic home telephone service. This reduction is 50 percent of the applicable charges, or \$30.00, whichever is less. Link-Up also provides for deferred payment of connection charges without interest. It does not cover the cost of wiring inside your home and is limited to one time, per home address, per subscriber.

### Who is Eligible?

Telephone service must be in the applicant's name. The applicant must participate in at least one of the followin public assistance programs to be eligible:

- Food Stamps Program
- Federal Housing Assistance (Section 8)
- Low Income Home Energy Assistance
- Medicaid (Title XIX/Medical, State Supplemental Assistance)
- Supplemental Security Income (SSI)
- Temporary Assistance for Needy Families (TANF)
- National School Lunch (NSL) Free Lunch Program

### Other Ways to Qualify

A recent FCC ruling has added an additional eligibility criterion that is purely "income-based", and is not tied to subscriber participation in the previously mentioned government assistance programs. You are now eligible to participate in Lifeline and Link-Up if your income is at, or below 135% of the Federal Poverty Guidelines. Current guidelines may be obtained by contacting Valley Telecommunications Coop. Assn., Inc. or visit www.universalservice.org.

### Income Certification

If you-qualify under the income-based eligibility criteria, and wish to apply for Lifeline or Link-Up Assistance, you must provide our office with supporting documentation of income.\* Acceptable documentation of income eligibility includes the prior year's state, federal, or tribal tax return; a current income statement from an employer or paycheck stub; a Social Security statement of benefits; a Veterans Administration statement of benefits; a retirement/pension statement of benefits; and unemployment/workmen's compensation statement of benefits; federal notice of letter of participation in General Assistance, a divorce decree, child support, or other official document. (Subsection 54.410(a))

\* Income for eligibility requirements is defined to include "all income actually received by all members of the household." Income is considered "gross" income, prior to taxes. Exceptions to income include student financial aid, military housing, and cost of living allowances, and irregular income from occasional small jobs.

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### Could I become ineligible?

If you no longer participate in any of the qualifying public assistance programs, you are no longer eligible for telephone assistance under the program based criteria.

By signing and submitting the application, you certify under penalty of perjury that you, in fact, qualify for Lifeline and Link-Up benefits, and if, at any time, you become ineligible, you will notify Valley Telecommunications Coop. Assn., Inc.

In addition, Valley's compliance with the FCC Regulations will include annual verification of eligibility of program participants. Verification procedures may include random beneficiary audits, periodic submission of documents, or annual self-certification.

### How to Apply

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Contact Valley Telecommunications Coop. Assn., Inc. to obtain an application and income certification and verification form and provide all supporting documentation to Valley's business office at: PO Box 7, 102 Main St. S., Herreid, SD 57632; or call 437-2615.





### Lifeline and Link-Up Assistance Application (Please Print)

	(Last)	(First)	(	Middle)
Addre			<u></u>	
	(Street)	(City)	(State)	(Zip)
Valley	/ Telco Assigned Tele	phone Number: (	)	
Numb	er where you can be	reached : ()		
Pleas	e answer the followi	ng questions (cheo	k appropriate	lines):
1. I a	m applying for:	Lifeline monthly to Link-Up telephon		
NOTE	E: TELEPHONE SER	VICE MUST BE IN A	APPLICANT'S	NAME.
2. I	am currently participa (check all that		program(s):	
	Food Stamps Supplementa Federal Publ Low-Income	Title XIX/Medical, Sta l Security Income (S ic Housing Assistanc Home Energy Assist ssistance for Needy ool Lunch (NSL) free	SI) ce ance Families (TANI	=)
2				
3.		d income is at or belo idelines <i>. (documenta</i>		of the Federal
	e to notify Valley Telec iger qualify based on t		erative Assn., I	nc. if/when l
inform the ab	fy under penalty of per nation on this applicati ove qualifications to re ry residential telephone	on and understand th eceive Lifeline and/or	at I must meet	at least one of

Your signature

Social Security Number

Date

Return to: Valley Telco, PO Box 7, Herreid, SD 57632-0007

**TELECOMMUNICATIONS** ALLEY PO BOX 7 HERREID SD 57632-0007 **LIFELINE ENCLOSED** 

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### WHO IS ELIGIBLE?

Telephone service/must be in the applicants mame. The applicant must participate in at least one of the following public assistance programs to be eligible (documentation required):

- Food Stamps Program
- Federal Housing Assistance (Section 8)
- Low Income Home Energy Assistance
- Medicaid (Title XIX/Medical, State Supplemental Assistance)
- Supplemental Security Income (ssi)
- Temporary Assistance for Needy Families (TANF)
- National School Lunch (NSL) free lunch program

### OTHER WAYS TO QUALIFY

A recent FCC ruling has added an additional eligibility criterion that is purely "income-based," and is not tied to subscriber participation in the previously mentioned government assistance programs. You are now eligible to participate in Lifeline and Link-Up if the your income is at ,or below 135% of the Federal Poverty Guidelines.

Size of Family Unit	2007 Req.
1	\$13,784
2	\$18,482
3	\$23,180
4	\$27,878
5	\$32,576
6	\$37,274
7	\$41,972
8	\$46,670
For Each Additional Person, Add	\$ 4,698





Valley Telecommunications Coop Assn Inc. PO Box 7 ~ 102 Main St S Herreid SD 57632-0007 www.valleytel.net

> Phone: 437-2615 Toll Free: 1-800-437-2615 Fax: 437-2220

# WHAT IS LIFELINE?

#### THE PROGRAM

Changes brought about by the Federal Telecommunications Act of 1996 have resulted in the introduction of low-income assistance programs in South Dakota. Low-income subscribers may qualify to receive reduced monthly and installation charges for basic telephone service.

Valley Telecommunications Cooperative Assn, Inc. is authorized to provide two federal telephone assistance programs that were developed in response to concerns about the affordability of telephone service for low-income citizens.

- The Lifeline program provides a reduction in basic monthly telephone service equal to the residential subscriber line charge, plus an additional amount of \$1.75. The credit applies to the main home telephone line listed in the name of the subscriber. Lifeline subscribers may also receive blocking of long distance calls on their telephone line at no charge.
- The Link-Up program provides eligible subscribers with reduced connection charges for their basic home telephone service. This reduction is 50 percent of the applicable charges, or \$30.00, whichever is less. Link-Up also provides for deferred payment of connection charges without interest. It does not cover the cost of wiring inside your home and is limited to one time. per home address, per subscriber.

#### INCOME CERTIFICATION

If you qualify under the income-based eligibility criteria, and wish to apply for Lifeline or Link-Up Assistance, you must provide our office with supporting documentation of income.\* Acceptable documentation of income eligibility includes the prior year's state, federal, or tribal tax return, a current income statements from an employer or paycheck stub, a Social Security statement of benefits, a Veterans Administration statement of benefits, a retirement/pension statement of benefits, and Unemployment/Workmen's Compensation statement of benefits, federal notice of letter of participation in General Assistance, a divorce decree, child support, or other official document. (Subsection 54.410(a))

\*Income for eligibility requirements is defined to include "all income actually received by all members of the household." Income is considered "gross" income, prior to taxes. Exceptions to income include student financial aid, military housing, and cost of living allowances, and irregular income from occasional small jobs.

#### COULD I BECOME INELIGIBLE?

If you no longer participate in any of the qualifying public assistance programs, you are no longer eligible for telephone assistance under the program based criteria.

By signing and submitting the application, you certify under penalty of perjury that you, in fact, qualify for Lifeline and Link-Up benefits, and if, at any time, you become ineligible, you will notify Valley Telecommunications Cooperative Assn., Inc.

In addition, Valley's compliance with the FCC Regulations will include annual verification of eligibility of program participants. Verification procedures may include random beneficiary audits, periodic submission of documents, or annual selfcertification.

#### HOW DO I APPLY?

If you meet the eligibility requirements, completely fill out and sign the application form provided with this brochure (include documentation) and mail it to:

Valley Telecomunications Cooperative

PO Box 7 Herreid SD 57632-0007

If you are applying for assistance under the income-based criteria, you must also include the supporting documentation of income as indicated. AN IMPORTANT MESSAGE FROM YOUR

Residents of Indian reservations or tribal lands qualify if they participate in any of the programs listed inside, have a household income that is at or below 135% of the federal poverty guidelines, or participate in one of these programs:

- Bureau of Indian Affairs (BIA) general assistance
- Head Start (income eligible)
- Tribal TANF

### How do I apply to receive Lifeline, Link Up and TLS support discounts?

Contact your local telephone company. Consumers must apply for Lifeline, Link Up and TLS discounts through their local telephone company. The Universal Service Administrative Company's (USAC) web site contains state-specific Lifeline contact information for many companies at www.lifelinesupport.org. You also may call USAC toll free at 1-888-641-8722 with any questions about Lifeline, Link Up and TLS discounts.



Every person in America should have access to quality, affordable telecommunications service. This principle of "Universal Service" has been the goal of the telecommunications industry for decades. In 1934, the federal government codified the goal and reaffirmed it in 1996 by establishing policies for the "preservation and advancement of Universal Service."

To achieve the Universal Service goal, carriers have access to a fund that is generated by contributions from the telecommunications providers in the United States. Telecommunications companies draw from the fund to provide four programs that support telecommunications services nationwide, Link-Up America (Link-Up) and the Lifeline Assistance Program (Lifeline) are part of the Fund's Low-Income Program and are described in detail below. Toll Limitation Service is another program available to low income subscribers to help them control what they spend on telephone service.

Lifeline, Link Up, and Toll Limitation Service support provide discounts to eligible low-income consumers to help them establish and maintain telephone service.



This brochure was produced by the Foundation for Rural Service, the philanthropic arm of the National **Telecommunications Cooperative** Association. Its mission is to promote, educate and advocate rural telecommunications in order to sustain and enhance the quality of life within communities throughout rural America. For additional information on the Foundation, visit www.frs.org. This advocacy campaign also is supported by the Rural Telephone Finance Cooperative, based in Herndon, VA.

### What type of discount is available?

**Lifeline** assistance lowers the cost of basic monthly local telephone service. Eligible consumers can receive up to \$10 per month in discounts. Additional state support also may be available.

Eligible residents of Indian reservations or tribal lands can receive up to an additional \$25 in Lifeline support, but must pay at least \$1 for basic monthly service.

**Link Up** reduces the cost of initiating new telephone service. Eligible consumers can receive a 50% discount off of the one-time costs associated with initiating telephone service, up to a maximum of \$30. Eligible consumers also qualify for a deferred payment schedule for remaining costs of up to \$200.

Eligible low-income consumers living on tribal lands are eligible for an additional discount of up to \$70 to cover 100% of the charges between \$60 and \$130.

**Toll Limitation Service** (TLS) support allows eligible consumers who wish to avoid incurring large long distance fees to choose toll blocking or toll control at no cost.

### How do I know whether I am eligible?

Eligibility for Lifeline, Link Up and TLS support varies by state. Individuals who reside in states that have their own discount programs qualify for federal Lifeline, Link Up and TLS support if they meet the eligibility criteria established by their state. In states that do not provide state support, an individual is eligible if he or she participates in one of the following programs:

- Low-Income Home Energy Assistance Program (LIHEAP)
- Federal Public Housing Assistance or Section 8
- Medicaid
- Food Stamps
- Supplemental Security Income (SSI)
- Temporary Assistance for Needy Families (TANF)
- National School Lunch free lunch program

In addition, a consumer may be eligible if his or her household income is at or below 135% of the federal poverty guidelines:

# 2006 Estimated Income Requirements for a Household at or Below 135% of the Federal Poverty Guidelines

Persons in Family Unit	48 Contiguous States and D.C.	Alaska	Hawaii
1	\$13,784	\$17,240	\$15,863
2	18,482	23,112	21,263
3	23,180	28,985	26,663
4	27,878	34,857	32,063
5	32,576	40,730	37,463
6	37,274	46,602	42,863
7	41,972	52,475	48,263
8	46,670	58,347	53,663
For each additional person, add	4,698	5,873	5,400