

Individual Report for Docket Number : NG24-005

Docket Title:

In the Matter of the Application of NorthWestern Energy Public Service Corporation dba NorthWestern Energy for Authority to Increase Rates for Natural Gas Utility Service in South Dakota

Open Date : 06/21/2024

Close Date : 12/19/2024

Days Open : 181

Reopened Date :

Filing Type :

NG

Tax ID # :

Attorney :

AR,LS

Staff :

BM,PS,EP,JR

Date Of Final Decision :

12/17/2024

Memo :

Commission Meeting: 7/2/24; 12/17/24

Primary Appeal Information

Appeal Date :

Appellant :

Decision Date :

Appeal Location :

Current Status :

Description of Above Decision :

Secondary Appeal Information

Appeal Date :

Appellant :

Decision Date :

Appeal Location :

Current Status :

Description of Above Decision :

Individual Report for Docket Number : NG24-005

Docket Notes :

06/21/24 - Filed and Docketed - M:\PUC\WEB\Internet\commission\Dockets\naturalgas\2024\NG24-005\filename.pdf

06/21/24 - NorthWestern Energy's Letter of Transmittal - M:\TransmittalLetterSigned.pdf

06/21/24 - Volume 1 Contents - M:\Volume1Contents.pdf

06/21/24 - Notice of Proposed Changes of Rates and Charges - M:\CustomerBillNotice.pdf

06/21/24 - Attestation by the Authorized Accounting Agent - M:\Attestation.pdf

06/21/24 - Report of Tariff Schedule Change - M:\4ReportofTariffScheduleChange.pdf

06/21/24 - Clean Tariff Pages - M:\TariffSDGasBinder.pdf

06/21/24 - Redlined Tariff Pages - M:\TariffSDGasRedlineBinder.pdf

06/21/24 - Comparison of Sales, Services, and Revenues - M:\Section3Summary.pdf

06/21/24 - Statement A - Balance Sheet - M:\StatementA.pdf

06/21/24 - Statement B - Income Statement - M:\StatementB.pdf

06/21/24 - Statement C - Retained Earnings - M:\StatementC.pdf

06/21/24 - Statement D - Cost of Plant - M:\StatementD.pdf

06/21/24 - Schedule D-1 - Detailed Plant Accounts - M:\D-1.pdf

06/21/24 - Schedule D-2 - Plant Addition and Retirement for Test Period - M:\D-2.pdf

06/21/24 - Schedule D-3 - Working Papers Showing Plant Accounts on Average Basis for Test Period - M:\D-3.pdf

06/21/24 - Schedule D-4 - Plant Account Working Papers for Previous Years - M:\D-4.pdf

06/21/24 - Schedule D-5 - Working Papers on Capitalizing Interest and Other Overheads During Construction - M:\D-5.pdf

06/21/24 - Schedule D-6 - Changes in Intangible Plant Working Papers - M:\D-6.pdf

06/21/24 - Schedule D-7 - Working Papers on Plant in Service Not Used and Useful - M:\D-7.pdf

06/21/24 - Schedule D-8 - Property Records Working Papers - M:\D-8.pdf

06/21/24 - Schedule D-9 - Working Papers for Plant Acquired for Which Regulatory Approval Has Not Been Obtained - M:\D-9.pdf

06/21/24 - Statement E - Accumulated Depreciation - M:\StatementE.pdf

06/21/24 - Schedule E-1 - Working Papers on Recorded Changes to Accumulated Depreciation - M:\E-1.pdf

06/21/24 - Schedule E-2 - Working Papers on Depreciation and Amortization Method - M:\E-2.pdf

06/21/24 - Schedule E-3 - Working Papers on Allocation of Overall Accounts - M:\E-3.pdf

06/21/24 - Statement F - Working Capital - M:\StatementF.pdf

06/21/24 - Schedule F-1 - Monthly Balances for Materials, Supplies, Fuel Stocks and Prepayments - M:\F-1.pdf

06/21/24 - Schedule F-2 - Monthly Balances for Two Years Immediately Preceding Test Year - M:\F-2.pdf

06/21/24 - Schedule F-3 - Data Used in Computing Working Capital - M:\F-3.pdf

06/21/24 - Statement G - Rate of Return, Debt Capital, Preferred Stock Capital, Common Stock Capital - M:\StatementG.pdf

06/21/24 - Schedule G-1 - Stock Dividends, Stock Splits or Changes in Par or Stated Value - M:\G-1.pdf

06/21/24 - Schedule G-2 - Common Stock Information - M:\G-2.pdf

06/21/24 - Schedule G-3 - Reacquisition of Bonds or Preferred Stock - M:\G-3.pdf

06/21/24 - Schedule G-4 - Earnings Per Share for Claimed Rate of Return - M:\G-4.pdf

06/21/24 - Statement H - Operating and Maintenance Expenses - M:\StatementH.pdf

06/21/24 - Schedule H-1 - Adjustments to Operating and Maintenance Expenses - M:\H-1.pdf

06/21/24 - Schedule H-2 - Cost of Purchased Gas - M:\H-2.pdf

06/21/24 - Schedule H-3 - Working Papers for Listed Expense Accounts - M:\H-3.pdf

06/21/24 - Schedule H-3a - List of All Claimed Advertising Expenses - M:\H-3A.pdf

06/21/24 - Schedule H-4 - Working Papers for Interdepartmental Transactions - M:\H-4.pdf

Individual Report for Docket Number : NG24-005

06/21/24 - Schedule H-5 - Labor, Payroll Taxes and 401K Adjustment - M:\H-5.pdf
06/21/24 - Schedule H-6 - Carrying Charges Adjustment - M:\H-6.pdf
06/21/24 - Schedule H-7 - Bad Debt Adjustment - M:\H-7.pdf
06/21/24 - Schedule H-8 - Aircraft Adjustment - M:\H-8.pdf
06/21/24 - Schedule H-9 - Rate Case Expense - M:\H-9.pdf
06/21/24 - Schedule H-10 - Incentive Adjustments - M:\H-10.pdf
06/21/24 - Schedule H-11 - Claims Adjustment - M:\H-11.pdf
06/21/24 - Schedule H-12 - Interest Synchronization - M:\H-12.pdf
06/24/24 - Schedule H-13 - Non-Sufficient Funds Adjustment (Submitted 06/24/24) - M:\H-13.pdf
06/24/24 - Schedule H-14 - Postage Adjustment (Submitted 06/24/24) - M:\H-14.pdf
06/21/24 - Statement I - Operating Revenues - M:\StatementI\OperationRevenues.pdf
06/21/24 - Schedule I-1- Revenue Adjustments - M:\ScheduleI-1Revenue.pdf
06/21/24 - Statement J - Depreciation Expense - M:\StatementJ.pdf
06/21/24 - Schedule J-1 - Expense Charged other than Prescribed Depreciation - M:\J-1.pdf
06/21/24 - Statement K - Income Taxes - M:\StatementK.pdf
06/21/24 - Schedule K-1 - Working Papers for Federal Income Taxes - M:\K-1.pdf
06/21/24 - Schedule K-2 - Differences in Book and Tax Depreciation - M:\K-2.pdf
06/21/24 - Schedule K-3 - Working Papers for Consolidated Federal Income Tax - M:\K-3.pdf
06/21/24 - Schedule K-4 - Working Papers for An Allowance for Current Tax Greater Than Tax Calculated at Consolidated Rate - M:\K-4.pdf
06/21/24 - Schedule K-5 - Working Papers for Claimed Allowances for State Income Taxes - M:\K-5.pdf
06/21/24 - Statement L - Other Taxes - M:\StatementL.pdf
06/21/24 - Schedule L-1 - Working Papers for Adjusted Taxes - M:\L-1.pdf
06/21/24 - Statement M - Overall Cost of Service - M:\StatementM.pdf
06/21/24 - Schedule M-1 - Overall Cost of Service - Adjustments to Book Figures - M:\M-1.pdf
06/21/24 - Statement N - Allocated Cost of Service (Per Books & Adjusted) - M:\StatementN.pdf
06/21/24 - Statement O - Comparison of Cost of Service - M:\StatementO.pdf
06/21/24 - Schedule O-1 - Calculation of Present and Proposed Rates - M:\O-1.pdf
06/21/24 - Statement P - Fuel Cost Adjustment Factor - M:\StatementP.pdf
06/21/24 - Statement P - Fuel Cost Adjustment Factor Confidential (not available to the public) - N:\Internet\naturalgas\2024\NG24-005\StatementPConf.pdf
06/21/24 - Statement Q - Description of Utility Operations - M:\StatementQ.pdf
06/21/24 - Statement R - Purchases from Affiliated Companies - M:\StatementR.pdf
06/21/24 - Brian B. Bird Direct Testimony - M:\BBirdDirectTestimony.pdf
06/21/24 - Emilie T. Ng Direct Testimony - M:\ETNgDirectTestimony.pdf
06/21/24 - Adrien M. McKenzie, CFA, Direct Testimony - M:\AMMcKenzieDirectTestimony.pdf
06/21/24 - Exhibit AAM-1 – Qualifications of Adrien M. McKenzie - M:\ExhibitAAM-1.pdf
06/21/24 - Exhibit AAM-2 – Summary of Results - M:\ExhibitAAM-2.pdf
06/21/24 - Exhibit AAM-3 – Regulatory Mechanisms - M:\ExhibitAAM-3.pdf
06/21/24 - Exhibit AAM-4 – Capital Structure - M:\ExhibitAAM-4.pdf
06/21/24 - Exhibit AAM-5 – DCF Model – Gas Group - M:\ExhibitAAM-5.pdf
06/21/24 - Exhibit AAM-6 – BR + SV Growth Rate - M:\ExhibitAAM-6.pdf
06/21/24 - Exhibit AAM-7 – CAPM - M:\ExhibitAAM-7.pdf
06/21/24 - Exhibit AAM-8 – Empirical CAPM - M:\ExhibitAAM-8.pdf
06/21/24 - Exhibit AAM-9 – Utility Risk Premium - M:\ExhibitAAM-9.pdf
06/21/24 - Exhibit AAM-10 – Expected Earnings Approach - M:\ExhibitAAM-10.pdf

Individual Report for Docket Number : NG24-005

06/21/24 - Exhibit AAM-11 – DCF Model – Non-Utility Group - M:\ExhibitAAM-11.pdf
06/21/24 - Jeffrey B. Berzina Direct Testimony - M:\JBBerzinaDirectTestimony.pdf
06/21/24 - Exhibit JBB-1 – Work Papers for Statements D & E Normalizing Adjustments - M:\ExhibitJBB-1.pdf
06/21/24 - Exhibit JBB-2 – Jurisdictional Allocation of Shared Administrative Costs - M:\ExhibitJBB-2.pdf
06/21/24 - Exhibit JBB-3 – Electric and Gas Allocation of Shared Administrative Costs - M:\ExhibitJBB-3.pdf
06/21/24 - Aaron J. Borkman Direct Testimony - M:\AJBorkmanDirectTestimony.pdf
06/21/24 - John J. Spanos Direct Testimony - M:\JJSpanosDirectTestimony.pdf
06/21/24 - Appendix A – John Spanos Depreciation Experience - M:\AppendixAJohnSpanos.pdf
06/21/24 - List of Cases in Which John J. Spanos Submitted Testimony - M:\ListofCasesinWhichJohnJSpanosSubmittedTestimony.pdf
06/21/24 - NorthWestern Energy 2022 Depreciation Study - M:\NorthWesternEnergy2022DepreciationStudy.pdf
06/21/24 - Jeffrey J. Decker Direct Testimony - M:\JJDeckerDirectTestimony.pdf
06/21/24 - Exhibit JJD-1 – South Dakota Heating Degree Days - M:\ExhibitJJD-1.pdf
06/21/24 - Exhibit JJD-2 – Management Fee Calculation Confidential (Not Available to the Public) - N:\Internet\naturalgas\2024\NG24-005\ExhibitJJD-2Conf.pdf
06/21/24 - Exhibit JJD-3 – Contract with Deviation Revenue Confidential (Not Available to the Public) - N:\Internet\naturalgas\2024\NG24-005\ExhibitJJD-3Conf.pdf
06/21/24 - Exhibit JJD-4 – Rate 87 Milbank Demand Rate Confidential (Not Available to the Public) - N:\Internet\naturalgas\2024\NG24-005\ExhibitJJD-4Conf.pdf
06/21/24 - Exhibit JJD-5 – Released Capacity Surcharge Confidential (Not Available to the Public) - N:\Internet\naturalgas\2024\NG24-005\ExhibitJJD-5Conf.pdf
06/21/24 - Bradley S. Wenande Direct Testimony - M:\BSWenandeDirectTestimony.pdf
07/08/24 - Order Assessing Filing Fee- Order Suspending Operation of Proposed Rates- Order Authorizing Executive Director to Enter into Consulting Contracts - M:\NG24-005OAFF.pdf
08/28/24 - Staff's First Set of Data Requests to NorthWestern Energy and Certificate of Service - M:\COS082824.pdf
09/17/24 - Staff's Second Set of Data Requests to NorthWestern Energy Certificate of Service - M:\COS091724.pdf
10/04/24 - Staff's Third Set of Data Requests to NorthWestern Energy Certificate of Service - M:\COS100424.pdf
10/22/24 - Staff's Fourth Set of Data Requests to NorthWestern Energy Certificate of Service - M:\COS102224.pdf
12/04/24 - NorthWestern Energy Public Service Corporation dba NorthWestern Energy and PUC Staff's Joint Motion for Approval of Settlement Stipulation - M:\JointMotionSettlement120424.pdf
12/04/24 - Settlement Stipulation - M:\SettlementStip120424.pdf
12/04/24 - Exhibit 1 - Allocation of Rate Increase - M:\Exh1120424.pdf
12/04/24 - Exhibit 2 - Revised Tariffs - M:\Exh2120424.pdf
12/04/24 - Exhibit 3 - Customer Notice - M:\Exh3120424.pdf
12/04/24 - PUC Staff Memorandum Supporting Settlement Stipulation - M:\StaffMemo120424.pdf
12/04/24 - PUC Staff Memorandum Supporting Settlement Stipulation Confidential (not available to the public) - N:\Internet\naturalgas\2024\NG24-005\StaffMemo120424CONF.pdf
12/04/24 - Attachment A - Summary of Revenue Requirement Issues - M:\AttachA120424.pdf
12/04/24 - Exhibit__ (PJS-1) Schedule 1 - SD Gas Revenue Requirement - M:\ExhPJS1Schedule1.pdf
12/04/24 - Exhibit__ (PJS-1) Schedule 2 - SD Gas Operating Income Statement Summary - M:\ExhPJS1Schedule2.pdf
12/04/24 - Exhibit__ (PJS-1) Schedule 3 - SD Gas Operating Income Statement with Known and Measurable Adjustments - M:\ExhPJS1Schedule3.pdf
12/04/24 - Exhibit__ (PJS-2) Schedule 1 - SD Gas Rate Base Summary - M:\ExhPJS2Schedule1.pdf

Individual Report for Docket Number : NG24-005

12/04/24 - Exhibit__ (PJS-2) Schedule 2 - SD Gas Rate Base with Known and Measurable Adjustments - M:\ExhPJS2Schedule2.pdf

12/04/24 - Exhibit__ (PJS-3) - Interest Synchronization Adjustment - M:\ExhPJS3.pdf

12/04/24 - Exhibit__ (PJS-4) - Cash Working Capital Adjustment - M:\ExhPJS4.pdf

12/04/24 - Exhibit__ (PJS-5) - Advanced Tax Collections Adjustment - M:\ExhPJS5.pdf

12/04/24 - Exhibit__ (PJS-6) - Working Capital Updates Adjustment - M:\ExhPJS6.pdf

12/04/24 - Exhibit__ (PJS-7) - Bad Debt Expense Adjustment - M:\ExhPJS7.pdf

12/04/24 - Exhibit__ (BLC-1) Schedule 1 - Cost of Capital - M:\ExhBLC1Schedule1.pdf

12/04/24 - Exhibit__ (BLC-1) Schedule 1 - Cost of Capital Confidential (not available to the public) - N:\Internet\naturalgas\2024\NG24-005\ExhBLC1CONF.pdf

12/04/24 - Exhibit__ (EJP-1) - Rate Case Expense Adjustment - M:\ExhEJP1Schedule1.pdf

12/04/24 - Exhibit__ (EJP-2) - Normalizing Additions/Retirements During Test Year Adjustment - M:\ExhEJP1Schedule2.pdf

12/04/24 - Exhibit__ (EJP-3) - General Advertising & Sponsorships Adjustment - M:\ExhEJP1Schedule3.pdf

12/04/24 - Exhibit__ (EJP-4) - Economic Development Adjustment - M:\ExhEJP1Schedule4.pdf

12/04/24 - Exhibit__ (EJP-5) - Claims & Property Adjustment - M:\ExhEJP1Schedule5.pdf

12/04/24 - Exhibit__ (EJP-6) - Postage Adjustment - M:\ExhEJP1Schedule6.pdf

12/04/24 - Exhibit__ (EJP-7) - NSF Change Adjustment - M:\ExhEJP1Schedule7.pdf

12/04/24 - Exhibit__ (BAM-1) - Revenue Adjustments - M:\ExhBAM1.pdf

12/04/24 - Exhibit__ (BAM-2) - Book to Bill Adjustment - M:\ExhBAM2.pdf

12/04/24 - Exhibit__ (BAM-3) - MGP Revenue Adjustment - M:\ExhBAM3.pdf

12/04/24 - Exhibit__ (BAM-4) - Contracts with Deviations Rates and Revenue Adjustments - M:\ExhBAM4.pdf

12/04/24 - Exhibit__ (BAM-4) - Contracts with Deviations Rates and Revenues Adjustments Confidential (not available to the public) - N:\Internet\naturalgas\2024\NG24-005\ExhBAM4CONF.pdf

12/04/24 - Exhibit__ (BAM-5) - Depreciation for New Rates - M:\ExhBAM5.pdf

12/04/24 - Exhibit__ (JSG-1) - Settlement Depreciation Rates - M:\ExhJSG1.pdf

12/04/24 - Exhibit__ (BAM-6) Schedule 1 - Revenue Increase Comparison - M:\ExhBAM6Schedule1.pdf

12/04/24 - Exhibit__ (BAM-6) Schedule 2 - Revenue Increase by Customer Class - M:\ExhBAM6Schedule2.pdf

12/04/24 - Exhibit__ (BAM-6) Schedule 3-1 - Residential Rate Schedules - M:\ExhBAM6Schedule3.1.pdf

12/04/24 - Exhibit__ (BAM-6) Schedule 3-2 - Small Commercial Rate Schedules - M:\ExhBAM6Schedule3.2.pdf

12/04/24 - Exhibit__ (BAM-6) Schedule 3-3 - Commercial & Industrial Rate Schedules - M:\ExhBAM6Schedule3.3.pdf

12/04/24 - Exhibit__ (BAM-6) Schedule 3-4 - Transportation Rate Schedules - M:\ExhBAM6Schedule3.4.pdf

12/04/24 - Exhibit__ (BAM-6) Schedule 4 - Residential & Small Commercial Service Bill Comparison - M:\ExhBAM6Schedule4.pdf

12/16/24 - Commissioner Fiegen's Letter Regarding Customer Notice - M:\LTR121624.pdf

12/17/24 - NorthWestern Energy's Bill Insert Notice - M:\Exhibit3121724.pdf

12/19/24 - Order Granting Joint Motion for Approval of Settlement Stipulation and Adopting Settlement Stipulation - M:\NG24-005SettleStip.pdf

12/19/24 - Docket closed - M:\close.pdf

Individual Report for Docket Number : NG24-005

Docket Synopsis :