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April 16, 2009

Writer's E-mail: koenecke@magt.com

Patty Van Gerpen
Executive Director
SD Public Utilities Commission
500 E. Capitol
Pierre, SD 57501

RE: KEYSTONE PIPELINE, YOUR DOCKET # HP07-001
Our file: 5057

Dear Ms. Van Gerpen:

I have the pleasure of informing you in accordance with Keystone's PUC Permit Condition 12 that Keystone will resume construction on Spreads 2 and 3 on May 4, 2009 then on Spread 4 on May 18, 2009, weather and frost laws permitting.

If you have any questions, please do contact me.

Very truly yours,

MAY, ADAM, GERDES & THOMPSON, LLP


Brett Koenecke

Bk/sfh

CC: Dennis Stuart
Buster Gray
Jim P. White