

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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SOUTH DAKOTA PUBLIC
UTILITIES COMMISSION

In re:	)	
	)	Chapter 11
	)	
Yield10 Bioscience, Inc., <i>et al.</i> , ¹	)	Case No. 24-12752 (MFW)
	)	
Debtors.	)	Jointly Administered
	)	
	)	Re: 132 & 173

**NOTICE OF ENTRY OF FINDINGS OF FACT, CONCLUSIONS OF LAW, AND ORDER
APPROVING AND CONFIRMING THE AMENDED CHAPTER 11 PLAN OF
LIQUIDATION OF YIELD10 BIOSCIENCE, INC. AND ITS AFFILIATE DEBTORS**

PLEASE TAKE NOTICE that, on August 18, 2025, the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) filed with the United States Bankruptcy Court for the District of Delaware (the “**Court**”) their *Amended Chapter 11 Plan of Liquidation* [Docket No. 132] (as may have been further amended and supplemented, the “**Plan**”). A copy of the Plan can be retrieved from the Court on <https://ecf.deb.uscourts.gov/cgi-bin/login.pl>, or by contacting the undersigned counsel.

PLEASE TAKE FURTHER NOTICE that the hearing to consider the confirmation of the Plan was held before the Honorable Mary M. Walrath, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, 5th Floor, Courtroom #4, 824 North Market Street, Wilmington, Delaware 19801, on October 14, 2025 at 11:30 a.m. (E.T.) (prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that on November 14, 2025, the Court entered its *Findings of Fact, Conclusions of Law, and Order Approving and Confirming the Amended Chapter 11 Plan of Liquidation* [Docket No.173] (the “**Confirmation Order**”), a copy of which is enclosed herein.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Plan and Confirmation Order, any Holder of an Administrative Claim that arose after the Petition Date, but prior to the Effective Date, other than a Professional Fee Claim or a claim for U.S. Trustee Fees, must file with the Court and serve on (i) the Plan Administrator and his undersigned counsel, (ii) the U.S. Trustee, and (iii) all parties requesting notice pursuant to Bankruptcy Rule 2002, a request for payment of such Administrative Claim so as to be received by the Administrative Claim Bar Date, which shall be the date that is thirty (30) days after the Effective Date. Such request must include at a minimum: (i) the name of the Debtor(s) that are purported to be liable for the Administrative Claim; (ii) the name of the Holder of the Administrative Claim; (iii) the amount of the Administrative Claim; (iv)

¹ The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) Yield10 Bioscience, Inc. (x8289), (ii) Yield10 Bioscience Securities Corp. (x7435), and (iii) Yield10 Oilseeds Inc. (x9469).

the basis of the Administrative Claim; and (v) all supporting documentation for the Administrative Claim. **Any Administrative Claim that is not timely filed as set forth above will be forever barred, and holders of such Administrative Claims will not be able to assert such Claims in any manner against the Plan Administrator, the Debtors, or their Estates, or their respective successors or assigns or their respective property.**

Dated: October 14, 2025
Wilmington, Delaware

THE ROSNER LAW GROUP LLC

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Yield10 Bioscience, Inc., et al.,¹

Debtors.

Chapter 11

Case No. 24-12752 (MFW)

Jointly Administered

Re: D.I. 132-1, 153, 160, 162 & 163

**FINDINGS OF FACT, CONCLUSIONS OF LAW, AND ORDER
APPROVING AND CONFIRMING THE AMENDED CHAPTER 11 PLAN OF
LIQUIDATION OF YIELD10 BIOSCIENCE, INC. AND ITS AFFILIATE DEBTORS**

Upon consideration of the (i) *Debtors' Motion for an Order (I) Approving Disclosure Statement; (II) Approving Solicitation and Voting Procedures, Including (A) Fixing The Voting Record Date, (B) Approving The Solicitation Package and Procedure for Distribution, (C) Approving The Form of The Ballot and Solicitation Materials and Establishing Procedure for Voting, and (D) Approving Procedures for Vote Tabulation; (III) Scheduling a Confirmation Hearing and Establishing Notice and Objection Procedures; and (IV) Granting Related Relief* [D.I. 107] (the “Solicitation Procedures Motion”) filed by debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors”) and (ii) the Plan (later defined)²; and this Bankruptcy Court by order dated August 20, 2025 [D.I. 142] (the “Solicitation Procedures Order”) having approved the Disclosure Statement and Plan for solicitation purposes and authorized the Debtors to solicit approvals for the Plan; and the Debtors having thereafter solicited approvals or rejection of the Plan consistent with the Solicitation Procedures Order; and

¹ The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) Yield10 Bioscience, Inc. (x8289), (ii) Yield10 Bioscience Securities Corp. (x7435), and (iii) Yield10 Oilseeds Inc. (x9469).

² Capitalized terms not defined herein shall have the meanings ascribed to them in the Disclosure Statement and Plan. The Debtors filed the Plan Supplement [D.I. 218] on September 17, 2025.

filed the Plan Supplement on September 17, 2025 [D.I. 153]; and the Bankruptcy Court having considered the *Memorandum of Law in Support of Confirmation of the Plan* [D.I. 162], the *Declaration of Olly Peoples in Support of Confirmation of the Plan* [D.I. 163] and the Plan Supplement; and a hearing having been held on October 14, 2025, regarding confirmation of the Plan (the “Confirmation Hearing”); and upon the evidence adduced and proffered and the arguments of counsel made at the Confirmation Hearing; and having heard all parties desiring to be heard; and this Bankruptcy Court having reviewed all documents in connection with the Confirmation Hearing; and upon the record compiled in these cases; and any objections, formal or informal, or purported reservations of rights that have not been withdrawn, waived, or resolved are hereby overruled; and after due deliberation and consideration of all of the foregoing; and sufficient cause appearing therefor; this Bankruptcy Court hereby makes the following:

FINDINGS OF FACT AND CONCLUSIONS OF LAW:

A. The findings and conclusions set forth herein and on the record of the Confirmation Hearing constitute this Bankruptcy Court’s findings of fact and conclusions of law pursuant to Rule 52 of the Federal Rules of Civil Procedure, as made applicable herein by Bankruptcy Rules 7052 and 9014. To the extent any of the following findings of fact constitute conclusions of law, they are adopted as such. To the extent any of the following conclusions of law constitute findings of fact, they are adopted as such.

B. This Court has jurisdiction over the Chapter 11 Cases pursuant to 28 U.S.C. § 1334, and the Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012. Venue is proper pursuant to 28 U.S.C. §§

1408 and 1409. This is a core proceeding pursuant to 28 U.S.C. §157(b)(2) and this Court may enter a final order hereon under Article III of the U.S. Constitution.

C. On July 10, 2025, the Debtors filed the initial version of the *Joint Chapter 11 Plan of Liquidation for Yield10 Bioscience, Inc. and Its Affiliates* [D.I. 105] and, on August 18, 2025, the Debtors filed the solicitation version of the *Amended Chapter 11 Plan of Liquidation for Yield10 Bioscience, Inc. and Its Affiliates* [D.I. 132-1] (as may have been further amended and supplemented [D.I. 153], the “Plan”). The filing of the Plan satisfies Bankruptcy Rule 3016 and Local Rule 3017-2.

D. On August 22, 2025, as evidenced by the Certificate of Service [D.I. 144], the Debtors caused the Ballots to be distributed as required by Bankruptcy Code Sections 1125 and 1126, Bankruptcy Rules 3017 and 3018, the Local Rules, all other applicable provisions of the Bankruptcy Code, the Solicitation Procedures Order, and all other rules, laws and regulations applicable to such solicitation. The Solicitation Packages were transmitted in accordance with the Solicitation Procedures Order. Sufficient time was provided for the Voting Class to accept, reject or object to confirmation of the Plan. Such transmittal and service was adequate and sufficient under the circumstances and no other or further notice is or shall be required.

E. The solicitation of acceptance or rejection of the Plan has been fair, properly conducted, in good faith and in compliance with applicable provisions of the Bankruptcy Code, Bankruptcy Rules, Local Rules, the Solicitation Procedures Order, and all other rules, laws and regulations applicable to such solicitation.

F. The Plan complies with all of the applicable provisions of the Bankruptcy Code including, but not limited to: (i) the proper classification of Claims and Equity Interests (sections 1122 and 1123(a)(i) of the Bankruptcy Code); (ii) the specification of Unimpaired Classes

(section 1123(d)(2) of the Bankruptcy Code); (iii) the specification of treatment of Impaired Classes (section 1123(a)(3) of the Bankruptcy Code); (iv) the provision for the equal treatment of each Claim or Equity Interest within a particular class (section 1123(a)(4) of the Bankruptcy Code); (v) the provision for adequate and proper means of implementation (section 1123(a)(5) of the Bankruptcy Code); (vi) the prohibition against the issuance of non-voting equity securities (section 1123(a)(6) of the Bankruptcy Code); (vii) the manner of selection of the Plan Administrator (section 1123(a)(7) of the Bankruptcy Code); and (viii) the inclusion of additional Plan provisions permitted to effectuate and implement the transactions contemplated by the Plan (section 1123(b) of the Bankruptcy Code); and, thus, the Plan satisfies section 1129(a)(1) of the Bankruptcy Code.

G. As required by section 1129(a)(2) of the Bankruptcy Code, the Debtors, as proponents of the Plan, have complied with the Bankruptcy Code, Bankruptcy Rules, Local Rules, the Solicitation Procedures Order, all other rules, laws and regulations applicable to such solicitation, and other orders of this Court. In particular, the Debtors are proper debtors under Bankruptcy Code Section 109 and proper proponents of the Plan pursuant to Bankruptcy Code Section 1121(a).

H. The Plan has been proposed in good faith and in compliance with applicable provisions of the Bankruptcy Code and not by any means forbidden by law, thus satisfying section 1129(a)(3) of the Bankruptcy Code.

I. Any payments made or promised by the Debtors for services or for costs and expenses in, or in connection with, the Chapter 11 Cases, or in connection with the Plan and incident to the Chapter 11 Cases, have been approved by, or are subject to approval of this Bankruptcy Court as reasonable, thus satisfying section 1129(a)(4) of the Bankruptcy Code.

J. The identity of, and the terms of the proposed compensation to be paid to, the proposed Plan Administrator is consistent with the interests of the Debtors' Creditors and holders of Claims and Equity Interests and with public policy and thus, the Plan satisfies section 1129(a)(5) of the Bankruptcy Code.

K. The provisions of section 1129(a)(6) of the Bankruptcy Code are inapplicable to the Chapter 11 Cases.

L. As evidenced by the Plan and at the Confirmation Hearing, each Holder of a Claim or Equity Interest in each Impaired Class has either accepted the Plan or will receive or retain under the Plan property of a value, as of the Effective Date, that is not less than the amount that such Holder would receive or retain if the Debtors liquidated under chapter 7 of the Bankruptcy Code on such date. Thus, the Plan satisfies section 1129(a)(7) of the Bankruptcy Code.

M. Class 2—the sole Voting Class—has voted to accept the Plan. Class 1 is not impaired under the Plan and, therefore, deemed to have accepted Plan under Bankruptcy Code Section 1126(f). Thus, Bankruptcy Code Section 1129(a)(8) is satisfied. The remaining classes of Claims and Interests—Classes 3 and 4—are Impaired by the Plan and are not entitled to receive or retain any property. Therefore, they are deemed to have rejected the Plan pursuant to Bankruptcy Code Section 1126(g). As found and determined below, pursuant to Bankruptcy Code Section 1129(b)(1), the Plan may be confirmed notwithstanding the fact that such classes are Impaired and are deemed to have rejected the Plan.

N. Except to the extent that the Holder of a particular Claim has agreed to a different treatment of such Claim, the treatment of Claims under the Plan of the type specified in sections

507(a)(1) and 507(a)(3)–507(a)(8) of the Bankruptcy Code, if any, complies with the provisions of section 1129(a)(9) of the Bankruptcy Code.

O. The only impaired class of Claims has accepted the Plan as to each Debtor, determined without including any acceptances of the Plan by any insider. Thus, the Plan satisfies Bankruptcy Code Section 1129(a)(10).

P. The Plan provides for adequate means for its implementation and, thus, satisfies the requirements of section 1129(a)(11) of the Bankruptcy Code.

Q. All fees payable on or before the Effective Date, pursuant to United States Code title 28 section 1930, shall be paid in full in Cash by the Debtors on or before the Effective Date. All fees payable after the Effective Date shall be paid in full in cash by the Plan Administrator until the cases are converted, dismissed, or closed, whichever occurs first. Notwithstanding anything to the contrary in the Plan, the U.S. Trustee shall not be required to file a request for allowance of any Administrative Claims.

R. The Debtors did not offer “retiree benefits,” as that term is used in the Bankruptcy Code, was not required to pay a domestic support obligation, and is not an individual. Accordingly, sections 1129(a)(13)–(15) of the Bankruptcy Code are inapplicable.

S. The Debtors are a moneyed, business, or commercial corporation. Accordingly, section 1129(a)(16) of the Bankruptcy Code is inapplicable.

T. No other chapter 11 plan has been moved for confirmation.

U. The primary purpose of the Plan is not the avoidance of taxes or the requirements of Section 5 of the Securities Act of 1933.

V. Confirmation of the Plan is not likely to be followed by the need for further financial reorganization of the Debtors.

W. The Debtors have acted in good faith with respect to the formulation, solicitation and confirmation of the Plan pursuant to section 1125(e) of the Bankruptcy Code.

X. Holders of Claims in Class 3 and 4 are deemed to have not accepted the Plan. Based upon the evidence proffered, adduced, and presented by the Debtors at the Confirmation Hearing, the Plan does not discriminate unfairly and is fair and equitable with respect to the aforementioned Classes, as required by Bankruptcy Code Sections 1129(b)(1) and (b)(2). Thus, the Plan may be confirmed notwithstanding the deemed rejection of the Plan by the Holders of Claims and Interests in Classes 3 and 4.

Y. The other transactions contemplated pursuant to the Plan are essential elements of the Plan, proposed in good faith, critical to the Plan, and in the best interests of the Debtors, the Debtors' Estate, all Holders of Claims, and all other parties in interest. All documents to be executed and delivered in connection with such transactions were negotiated and proposed, and will be or have been entered into, in good faith, without collusion, and from arm's-length bargaining positions. All such documents are, or will be, valid, binding, and enforceable agreements, and are not in conflict with any applicable federal or state law.

Z. The conditions to the occurrence of the Effective Date in Article IX of the Plan are reasonably likely to be satisfied or waived in accordance with the Plan.

AA. With respect to any and all Executory Contracts of the Debtors that have not been assumed or assumed and assigned by the Debtors as of the Effective Date, such Executory Contracts are burdensome to the Estates and rejection of such Executory Contracts is in the best interests of the Estates except as may be otherwise provided for in the Plan.

BB. This Bankruptcy Court has jurisdiction under 28 U.S.C. §§ 1334(a) and (b), and the *Amended Standing Order*, to approve the Debtor's release set forth in Article XI of the Plan,

as well as the related injunctions, and exculpation provisions provided for therein. Section 105(a) of the Bankruptcy Code permits approval of such release, injunction and exculpation because, as has been established here, based upon the record in these cases and the evidence presented at the Confirmation Hearing, such provisions are: (i) given in exchange for the good and valuable consideration provided by the Released Parties; (ii) a good faith settlement and compromise of the claims released by Article XI of the Plan; (iii) integral to the agreements among the various parties in interest and essential to the formulation and implementation of the Plan, as provided in section 1123 of the Bankruptcy Code; (iv) in the best interests of the Debtor, the Debtor's Estate, and all Holders of Claims and Equity Interests; (v) fair, equitable, and reasonable; (vi) given and made after reasonable investigation by the Debtor and due notice and opportunity for hearing; and (vii) a bar to any Person asserting any claim or Cause of Action released by the Plan.

CC. The Debtors, as proponent of the Plan, have met their burden of proving the elements of sections 1129(a) and (b) of the Bankruptcy Code by a preponderance of the evidence, which is the applicable evidentiary standard.

DD. Section 5.2 of the Plan provides for the substantive consolidation of the Debtors for all purposes related to the Plan, including, without limitation, voting, confirmation, and Distributions thereunder. Based on the record of these Chapter 11 Cases, the acceptance of the Plan by the Voting Class, and in the absence of any objections by parties impacted by the consolidation to such request, if any, this Court finds that such substantive consolidation of the Debtors and their Estates is justified and appropriate in the Chapter 11 Cases for purposes of the Plan and the Distributions thereunder.

EE. As a result of the foregoing, the Plan satisfies all applicable Confirmation requirements.

FF. This Bankruptcy Court properly may retain jurisdiction over the matters set forth in Article X of the Plan.

GG. Under the circumstances, it is appropriate that the 14-day stay imposed by Bankruptcy Rules 3020(e) and 6004(h) be waived.

ACCORDINGLY, IT IS HEREBY ORDERED, ADJUDGED AND DECREED AS FOLLOWS:

1. The Plan is approved and confirmed pursuant to section 1129 of the Bankruptcy Code; *provided, however*, that, if there is any conflict between the terms of the Plan and Plan Supplement and the terms of this Confirmation Order, the terms of this Confirmation Order shall control. The terms of the Plan and Plan Supplement are incorporated by reference into, and are an integral part of, this Confirmation Order. Any objections to Confirmation of the Plan, or any reservations of rights thereto, to the extent not withdrawn, waived, or resolved herein, are hereby overruled and denied on the merits.

2. Subject to the provisions of the Plan, in accordance with section 1141(a) of the Bankruptcy Code, and notwithstanding any otherwise applicable law, upon the occurrence of the Effective Date, the terms of the Plan and this Confirmation Order shall be binding upon, and inure to the benefit of: (i) the Debtors and their Estates; (ii) any and all Holders of Claims or Equity Interests (irrespective of whether any of such Claims or Equity Interests are Impaired under the Plan or whether the Holders of such Claims or Equity Interests accepted, rejected or are deemed to have accepted or rejected the Plan, or whether such Holders filed a Proof of Claim or Proof of Interest); (iii) any other Person giving, acquiring or receiving property under the Plan; (iv) any and all non-Debtor parties to any Executory Contract or Unexpired Lease; (v) the Plan Administrator, in his capacity as such; and (vi) the respective Affiliates, officers, directors,

agents, representatives, attorneys, successors or assigns, if any, of any of the foregoing. On the Effective Date, except as otherwise set forth in the Plan: (i) all settlements, compromises, releases, waivers, discharges, exculpations and injunctions set forth in Plan shall be effective and binding on all Entities who have, or may have, or may not have, standing to assert any settled, compromised, released, waived, discharged, exculpated or enjoined Causes of Action, and no other Entity shall possess such standing to assert such Causes of Action following the Effective Date.

3. For the avoidance of doubt, the Plan shall not become effective unless and until the conditions set forth in Article IX of the Plan have been satisfied or waived pursuant to Article IX of the Plan.

4. The payment or other satisfaction of Allowed Claims as set forth in the Plan is hereby approved.

5. The Debtors shall remain a debtor-in-possession under the Bankruptcy Code until the Effective Date. The Post-Effective Debtors and Plan Administrator are hereby authorized to wind up the Debtors' affairs and may make distributions after the Effective Date in accordance with this Confirmation Order and Plan.

6. The appointment of Oliver P. Peoples as the Plan Administrator and the terms of the proposed compensation thereof are hereby approved. The Plan Administrator shall have such rights, powers, and duties and shall receive such compensation as is provided for in the Plan, this Confirmation Order, and any Plan Supplement (collectively, "Plan Documents").

7. Except as otherwise expressly provided under the Plan or herein, any and all Executory Contracts and Unexpired Leases that have not been assumed or assumed and assigned by the Debtors as of the Effective Date shall be deemed rejected effective as of the Effective

Date except as otherwise provided for in the Plan. Notwithstanding the foregoing, the *Non-Exclusive CRISPR Agriculture Technology License Agreement* dated as of June 11, 2018 and any amendment thereto by and among The Broad Institute, Inc., Pioneer Hi-Bred International, Inc. and DebtorYield10 Biosciences, Inc. (the “Broad License”) shall ride through bankruptcy and lapse by its natural terms.

8. Any insurance policies of the Debtors in which the Debtors are or were insured parties (including any policies covering directors’ or officers’ conduct), or any related insurance agreement issued prior to the Petition Date, shall be treated in accordance with Section 8.5 of the Plan. The obligations of the Debtors, or their Estates, or their respective successors or assigns, to indemnify the Debtors directors and officers, as applicable, shall survive Confirmation in accordance with Section 8.5 of the Plan.

9. As of the Effective Date, the engagement of each Professional retained by the Debtors shall be terminated; provided, however, nothing herein shall prevent any of the Professionals retained by the Debtors from being compensated for actual and necessary fees and expenses incurred before the pre-Effective Date in accordance with the Plan or being separately retained for post-Effective Date services.

10. Unless required to be filed by an earlier date by another order of this Court, any Holder of an Administrative Claim that arose after the Petition Date, but prior to the Effective Date, other than a Professional Fee Claim or a claim for U.S. Trustee Fees, must file with this Court and serve on (i) the Plan Administrator and his counsel, (ii) the U.S. Trustee, and (iii) all parties requesting notice pursuant to Bankruptcy Rule 2002, a request for payment of such Administrative Claim so as to be received by the Administrative Claim Bar Date, which shall be the date that is thirty (30) days after the Effective Date. Such request must include at a minimum:

(i) the name of the Debtor(s) that are purported to be liable for the Administrative Claim; (ii) the name of the Holder of the Administrative Claim; (iii) the amount of the Administrative Claim; (iv) the basis of the Administrative Claim; and (v) all supporting documentation for the Administrative Claim. Any Administrative Claim that is not timely filed as set forth above will be forever barred, and holders of such Administrative Claims will not be able to assert such Claims in any manner against the Plan Administrator, the Debtors, or their Estates, or their respective successors or assigns or their respective property.

11. Unless the Plan Administrator agrees otherwise, all Professional Fee Claims must be filed with this Court and served on (i) the Plan Administrator and its counsel (to the extent filed after the Effective Date), (ii) the U.S. Trustee, and (iii) counsel to the Debtors, so as to be received by the Professional Fee Claims Bar Date, which shall be the date that is thirty (30) days after the Effective Date. After notice and a hearing in accordance with the procedures established by the Bankruptcy Code and prior orders of Case this Court in the Chapter 11 Cases, this Court shall determine the Allowed amounts of such Professional Fee Claims. Any request for payment of a Professional Fee Claim that is not timely filed as set forth above will be forever barred, and holders of such Professional Fee Claims will not be able to assert such Claims in any manner against the Plan Administrator, the Debtors, or their Estates, or their respective successors or assigns or their respective property.

12. Notwithstanding anything to the contrary in this Order, Oracle America, Inc., successor in interest to NetSuite, Inc. ("Oracle"), shall have an allowed administrative claim for the pro-rated amounts owed under Estimate 165142 ("Oracle Agreement") through the date the Oracle Agreement is rejected. The Oracle Agreement will be deemed rejected on the Plan Confirmation Date, unless Oracle and the Debtors agree in writing in advance of the Plan

Confirmation Date to extend the rejection effective date. The Debtors and Oracle will discuss in good faith the terms under which the Debtors may enter into a short term license agreement with Oracle after the rejection effective date.

13. Notwithstanding anything to the contrary in the Plan, the deadline to object to proofs of claim, except for the Administrative Claims and Professional Fee Claims (the “Claims Objection Bar Date”), shall be 120 days after the Effective Date.

14. The substantive consolidation of the Debtors, as set forth in Section 5.2, of the Plan, for purposes of confirming and consummating the Plan, is approved pursuant to Bankruptcy Code Sections 105(a), 541, 1123 and 1129.

15. This Confirmation Order shall constitute all approvals and consents required, if any, by the laws, rules or regulations of any state or any other governmental authority with respect to the implementation or consummation of the Plan. Pursuant to the applicable provisions of the General Corporate Law of the State of Delaware, other applicable non-bankruptcy law, and section 1142(b) of the Bankruptcy Code, and except as provided in the Plan, no action of the Independent Director or existing equity holders of the Debtors shall be required to authorize the Debtors to enter into, execute, deliver, file, adopt, amend, restate, consummate, or effectuate, as the case may be, the Plan and any contract, instrument, or other document to be executed, delivered, adopted, or amended in connection with implementation of the Plan.

16. The Debtors are hereby authorized to execute, deliver, file, or record such documents, contracts, instruments, releases, and other agreements, and to take such other actions, as may be necessary or appropriate to effectuate, implement, or further evidence the terms and conditions of the Plan. On and after the Effective Date, the Plan Administrator is authorized and empowered to issue, execute, file, and deliver or record such documents, contracts, instruments,

releases, and other agreements in the name of and on behalf of the Debtors.

17. The provisions of the Plan, Plan Supplement and this Confirmation Order shall be, and hereby are now, and forever afterwards, binding on the Debtors, all holders of Claims and Equity Interests (whether or not impaired under the Plan and whether or not, if impaired, they accepted the Plan), any other party in interest, any other party making an appearance in the Chapter 11 Cases, and any other Entity affected thereby, as well as their respective heirs, successors, assigns, trustees, subsidiaries, affiliates, officers, directors, agents, employees, representatives, attorneys, beneficiaries, guardians, and similar officers, or any Entity claiming through or in the right of any such Entity.

18. Each term and provision of the Plan, as it may have been altered or interpreted by the terms of this Confirmation Order, is: (i) valid and enforceable pursuant to its terms; (ii) integral to the Plan; and (iii) non-severable and mutually dependent.

19. This Court hereby retains jurisdiction of the Chapter 11 Cases and all matters arising under, arising out of, or related to, the Chapter 11 Cases and the Plan (i) as provided for in Article X of the Plan, (ii) as provided for in this Confirmation Order, and (iii) for the purposes set forth in Bankruptcy Code Sections 1127 and 1142.

20. The release, exculpation, injunction, and indemnification provisions contained in the Plan including, without limitation, those set forth in Article XI of the Plan, are expressly incorporated into this Confirmation Order as if set forth in full and are hereby authorized and approved and shall be effective and binding on all persons or entities, to the extent provided therein.

21. No Entity holding a Claim against the Debtors may receive any payment from, or seek recourse against, any assets that are to be distributed under the Plan other than assets

required to be distributed to that Entity under the Plan. All parties are precluded from asserting against any property to be distributed under the Plan any Claims, rights, Causes of Action, liabilities, or Interests based upon any act, omission, transaction, or other activity that occurred before the Effective Date except as expressly provided in the Plan or this Confirmation Order. Except as otherwise expressly provided for in the Plan or in obligations issued pursuant to the Plan, all Entities are permanently enjoined, on and after the Effective Date, on account of any Claim or Interest, from: (i) commencing or continuing in any manner any action or other proceeding of any kind against or in the name of any of the Estates, the Plan Administrator, their successors and assigns, and any of their assets and properties; (ii) enforcing, attaching, collecting or recovering by any manner or means any judgment, award, decree or order against any Estate, their successors and assigns, and any of their assets and properties including, specifically, the Derivative Actions; (iii) creating, perfecting or enforcing any encumbrance of any kind against any Estate, their successors and assigns, and any of their assets and properties; (iv) asserting any right of setoff or subrogation of any kind against any obligation due from any Estate or their successors and assigns, or against any of their assets and properties, except to the extent a right to setoff or subrogation is asserted with respect to a timely filed proof of Claim; or (v) commencing or continuing in any manner any action or other proceeding of any kind in respect of any Claim or Interest or Cause of Action released under Article X of the Plan. All injunctions or stays provided for in the Chapter 11 Cases under Bankruptcy Code sections 105 or 362, or otherwise, and in existence on the Confirmation Date, shall remain in full force and effect until the closing of the Chapter 11 Cases.

22. The failure to reference or discuss any particular provision of the Plan in this Confirmation Order shall have no effect on the validity, binding effect and enforceability of such

provision and such provision shall have the same validity, binding effect and enforceability as every other provision of the Plan.

23. The provisions of Federal Rule of Civil Procedure 62, as applicable pursuant to Bankruptcy Rule 9014, and Bankruptcy Rule 3020(e) shall not apply to this Confirmation Order. The period in which an appeal with respect to this Confirmation Order must be filed shall commence immediately upon the entry of this Confirmation Order.

24. Pursuant to Bankruptcy Rule 2002(f)(7) and 3020(c), the Debtors shall cause a notice of the Effective Date to be served on or before five (5) business days after the Effective Date.

25. In accordance with Section 5.8 of the Plan, from and after the Effective Date, Debtors Yield10 Bioscience Securities Corp. and Yiled10 Oilseeds Inc. shall be deemed dissolved for all purposes and of no further legal existence under any applicable state, federal or other law, without the need to take any further action or file any plan of dissolution, notice or application with the Secretary of State of the applicable state or any government authority, and without the need to pay any franchise or similar taxes in order to effectuate such dissolution. The Plan Administrator shall not be required to pay any taxes or fees to cause such dissolution. Debtor Yield10 Bioscience, Inc. shall continue in existence pursuant to the terms of the Plan. All company governance activities of Debtor Yield10 Bioscience, Inc. shall be exercised by the Plan Administrator and the Plan Administrator shall be authorized and empowered to take or cause to be taken all company actions necessary or appropriate to implement and consummate the Plan.

26. This Confirmation Order shall be deemed to be a separate confirmation order with respect to each Debtor and it shall be sufficient for the purposes thereof that the Clerk of this Court enters this Confirmation Order in the docket of the above-captioned jointly administered

case.

27. Subject to the occurrence of the Effective Date, and notwithstanding Bankruptcy Rules 3020(e), 6004(h), and 8001 or otherwise, immediately upon the entry of this Confirmation Order, the terms of the Plan and this Confirmation Order shall be, and hereby are, immediately effective and enforceable and deemed binding upon the Debtors, the Plan Administrator, any and all other Holders of Claims or Interests (irrespective of whether such Claims or Interests are Impaired under the Combined Disclosure Statement and Plan or whether the Holders of such Claims or Equity Interests accepted, were deemed to have accepted, rejected or were deemed to have rejected the Combined Disclosure Statement and Plan), any trustees or examiners appointed in the Chapter 11 Cases, all Entities that are party to or subject to the settlements, compromises, releases, discharges, injunctions, stays and exculpations described in the Plan, each Entity acquiring property under the Plan, any and all non-Debtor parties to Executory Contracts and Unexpired Leases, and the respective heirs, executors, administrators, successors or assigns, affiliates officers, directors, agents, representatives, attorneys, beneficiaries, or guardians, if any, of any of the foregoing.

28. The Debtors are authorized to consummate the Plan at any time after the entry of the Confirmation Order, subject to satisfaction or waiver of the conditions precedent to the occurrence of the Effective Date as set forth in Article IX of the Plan. On the Effective Date, the Plan shall be deemed to be substantially consummated within the meaning in section 1101 of the Bankruptcy Code and pursuant to section 1127(b) of the Bankruptcy Code.

Dated: October 14th, 2025
Wilmington, Delaware


MARY F. WALRATH
UNITED STATES BANKRUPTCY JUDGE