

South Dakota Energy Efficiency  
Impact Algorithms

This document provides the algorithms and engineering estimates used to determine actual energy savings for 2009 for MidAmerican's South Dakota Energy Efficiency Plan. Please note in the algorithms that the term "2008 Assessment of Potential" refers to the 2008 Assessment of Energy and Capacity Savings in Iowa prepared for the Iowa Utilities Association by Quantec, LLC (now The Cadmus Group), which is required by Iowa Utilities Board rule before five-year energy efficiency plans can be submitted in Iowa.

In addition, kWh and kW savings outlined in these algorithms are stated at the meter level. Energy savings are adjusted for losses for reporting purposes. Loss factors are 5.82% for energy savings and 7.74% for peak demand savings.

## IMPACTS FOR RESIDENTIAL EQUIPMENT

### Air Conditioner <65 MBtuh

$$\text{Annual kWh} = \left( \frac{1}{\text{SEER}_{\text{base}}} - \frac{1}{\text{SEER}_{\text{eff}}} \right) \times \text{CAP}_c \times \text{EFLH}_c$$

$$\text{Peak kW} = \text{Annual kWh} \times \text{CF}$$

$\text{SEER}_{\text{base}} = 13$  = Seasonal Energy Efficiency Ratio of new baseline efficiency system  
Source: Updated 2006 IECC (IA State Code) Table 503.2.3(1)

$\text{SEER}_{\text{eff}}$  = Seasonal Energy Efficiency Ratio of new high efficiency system  
Source: Entered from application form  
Range: 14 to 23

$\text{CAP}_c$  = Capacity of cooling system in MBtuh  
Source: Entered from application form  
Range: 8 to 65

$\text{EFLH}_c = 602$  = Equivalent Full Load Hours of cooling  
Source: Inferred from 2008 Assessment of Potential

$\text{CF} = 0.0011434$  = Coincidence Factor  
Source: 2008 Assessment of Potential (from SFCO loadshape)

## Room Air Conditioner

$$\text{Annual kWh} = \left( \frac{1}{\text{EER}_{\text{base}}} - \frac{1}{\text{EER}_{\text{eff}}} \right) \times \text{CAP}_c \times \text{EFLH}_c$$

$$\text{Peak kW} = \text{Annual kWh} \times \text{CF}$$

$\text{EER}_{\text{base}}$  = Energy Efficiency Ratio of new baseline efficiency system from table below  
 Source: Federal Standard, from Energy Star

Size (MBtuh)	$\text{EER}_{\text{base}}$
<6	9.7
≥6 and <8	9.7
≥8 and <14	9.8
≥14 and <20	9.7
≥20	8.5

$\text{EER}_{\text{eff}}$  = Energy Efficiency Ratio of new high efficiency system  
 Source: Entered from application form  
 Range: 9.4 to 15

$\text{CAP}_c$  = Capacity of cooling system in MBtuh  
 Source: Entered from application form  
 Range: 4 to 30

$\text{EFLH}_c$  = 826 = Equivalent Full Load Hours of cooling  
 Source: Inferred from 2008 Assessment of Potential

CF = 0.0011434 = Coincidence Factor  
 Source: 2008 Assessment of Potential (from SFCO loadshape)

## Air-Source Heat Pump, Add-on Heat Pump

Cooling kWh = Same as Annual kWh for Air Conditioner

$$\text{Heating kWh} = \left( \frac{1}{\text{HSPF}_{\text{base}}} - \frac{1}{\text{HSPF}_{\text{eff}}} \right) \times \text{CAP}_h \times \text{EFLH}_h$$

Annual kWh = Cooling kWh + Heating kWh

Peak kW = Cooling kWh × CF

$\text{HSPF}_{\text{base}} = 7.7$  = Heating Seasonal Performance Factor of new baseline efficiency system  
Source: 2006 Federal Standard (DOE)

$\text{HSPF}_{\text{eff}}$  = Heating Seasonal Performance Factor of new high efficiency system  
Source: Entered from application form  
Range: 8.5 to 11.0

$\text{CAP}_h$  = Heating capacity of heat pump in MBtuh  
Source: Entered from application form  
Range: 8 to 65

$\text{EFLH}_h = 1,031$  = Equivalent Full Load Hours of Heating  
Source: Inferred from 2008 Assessment of Potential

CF = 0.0011434 = Coincidence Factor  
Source: 2008 Assessment of Potential (from SFCO loadshape)

## Ground-Source Heat Pump

$$\text{Cooling kWh} = [(EER_{\text{eff}} - 13.5) \times 71.0 + 150.5] \times \frac{CAP}{12}$$

$$\text{Heating kWh} = [(COP_{\text{eff}} - 3.2) \times 701.0 + 656.5] \times \frac{CAP}{12}$$

$$\text{Annual kWh} = \text{Cooling kWh} + \text{Heating kWh}$$

$$\text{Peak kW} = \text{Cooling kWh} \times CF$$

$EER_{\text{eff}}$  = Energy Efficiency Ratio of new ground-source heat pump system

Source: Entered from application form

Range: 13.5 to 32

$COP_{\text{eff}}$  = Coefficient of Performance of new ground-source heat pump system

Source: Entered from application form

Range: 3.2 to 6.0

CAP = Capacity of ground-source heat pump in MBtuh

71.0 = Per-ton and per-EER cooling impact of ground-source heat pump (kWh/EER/ton)

Source: Inferred from 2008 Assessment of Potential

150.5 = Cooling impact of a ground-source heat pump over an air-source heat pump per ton (kWh/ton)

Source: Inferred from 2008 Assessment of Potential

701.0 = Per-ton and per-EER heating impact of ground-source heat pump (kWh/EER/ton)

Source: Inferred from 2008 Assessment of Potential

656.5 = Heating impact of a ground-source heat pump over an air-source heat pump per ton (kWh/ton)

Source: Inferred from 2008 Assessment of Potential

13.5 = Baseline EER for a ground-source heat pump

Source: 2008 Assessment of Potential

3.2 = Baseline COP for a ground-source heat pump

Source: 2008 Assessment of Potential

CF = 0.0011434 = Coincidence Factor

Source: 2008 Assessment of Potential (from SFCO loadshape)

## Furnace Fan (Furnace <225 MBtuh)

$$\text{Annual kWh} = E_{ae, \text{eff}} \times F_{\text{adj, heating hours}} \times F_{\text{savings}}$$

$$\text{Peak kW} = 0$$

$E_{ae, \text{eff}}$  = Furnace average annual auxiliary electrical energy consumption (kWh/year)

Source: Entered by ATEC from GAMA database, found at

<http://www.gamanet.org/gama/inforesources.nsf/vContentEntries/Product+Directories>

Range: 100 to 800

$F_{\text{adj, heating hours}} = 1.1298$  = Factor adjusting  $E_{ae}$  from national to local heating conditions

Source: Inferred from DOE Average Heating Load Hours map

$F_{\text{savings}} = 1.6863$  = Savings factor comparing electrical energy consumption of a baseline furnace fan to  $E_{ae}$  of an efficient furnace fan

Source: Inferred from 2008 Assessment of Potential and 2005 ETO Furnace Fan Market Assessment Study

## Electric Water Heater

$$\text{Annual kWh} = \left( 1 - \frac{0.97 - (0.00132 \times \text{GAL})}{\text{EF}_{\text{eff}}} \right) \times \text{UEC}$$

$$\text{Peak kW} = \text{Annual kWh} \times \text{CF}$$

GAL = Water heater capacity in gallons  
Source: Entered from application form  
Range: 20 to 80

EF<sub>eff</sub> = Efficiency Factor  
Source: Entered from application form  
Range: 0.93 to 0.99

UEC = 2,611 = Unit Energy Consumption (kWh)  
Source: 2008 Assessment of Potential

0.97 & 0.00132 = Numbers used in building code to calculate EF of a code-compliant unit  
Source: 2006 IECC, Table 503.2.3(3)

CF = 0.00011353 = Coincidence Factor  
Source: 2008 Assessment of Potential (from SFEWH loadshape)

## Gas Water Heater ≤ 75 MBtuh

$$\text{Annual Therms} = \left( 1 - \frac{0.67 - (0.0019 \times \text{GAL})}{\text{EF}_{\text{eff}}} \right) \times \text{UEC}$$

$$\text{Peak Day Therms} = \text{Annual Therms} \times \text{CF}$$

GAL = Water heater capacity in gallons  
Source: Entered from application form  
Range: 20 to 80

EF<sub>eff</sub> = Efficiency Factor  
Source: Entered from application form  
Range: 0.59 to 0.90

UEC = 186 = Unit Energy Consumption (therms)  
Source: 2008 Assessment of Potential

0.67 & 0.0019 = Numbers used in building code to calculate EF of a code-compliant unit  
Source: 2006 IECC, Table 503.2.3(3)

CF = 0.0026770 = Coincidence Factor  
Source: 2008 Assessment of Potential (from SFGWH loadshape)

## Gas Tankless Water Heater

$$\text{Annual Therms} = \left( 1 - \frac{\text{EF}_{\text{base}}}{\text{EF}_{\text{eff}}} \right) \times \text{UEC}$$

$$\text{Peak Day Therms} = \text{Annual Therms} \times \text{CF}$$

$\text{EF}_{\text{base}} = 0.594$  = Efficiency Factor of new baseline efficiency system (based on 40 gal tank)  
Source: 2006 IECC (IA State Code) Table 504.2

$\text{EF}_{\text{eff}}$  = Efficiency Factor of new high efficiency tankless water heater system  
Source: Entered from application form  
Range: 0.75 to 0.90

$\text{UEC} = 186$  = Unit Energy Consumption (therms)  
Source: 2008 Assessment of Potential

$\text{CF} = 0.0026770$  = Coincidence Factor  
Source: 2008 Assessment of Potential (from SFGWH loadshape)

## Gas Water Heater > 75 MBtuh

$$\text{Annual Therms} = \left( 1 - \frac{Et_{\text{base}}}{Et_{\text{eff}}} \right) \times \text{UEC}$$

$$\text{Peak Day Therms} = \text{Annual Therms} \times \text{CF}$$

$Et_{\text{base}} = 0.80$  = Thermal Efficiency for new baseline efficiency water heater  
Source: 2006 IECC (IA State Code) – Table 504.2

$Et_{\text{eff}}$  = Thermal Efficiency for new high efficiency water heater  
Source: Entered from application form  
Range: 0.85 to 0.98

UEC = 186 = Unit Energy Consumption (therms)  
Source: 2008 Assessment of Potential

CF = 0.0026770 = Coincidence Factor  
Source: 2008 Assessment of Potential (from SFGWH loadshape)

## Gas Furnace <225 MBtuh

$$\text{Annual Therms} = \left( \frac{1}{\text{AFUE}_{\text{base}}} - \frac{1}{\text{AFUE}_{\text{eff}}} \right) \times \frac{\text{CAP} \times \text{HDD} \times 24 \times F_{\text{adj}}}{100 \times 80}$$

$$\text{Peak Day Therms} = \text{Annual Therms} \times \text{CF}$$

$\text{AFUE}_{\text{base}} = 0.837$  = Annual Fuel Utilization Efficiency for new baseline efficiency furnace  
Source: 2002 Assessment of Potential, Volume I, Page D-3

$\text{AFUE}_{\text{eff}}$  = Annual Fuel Utilization Efficiency for new high efficiency furnace  
Source: Entered from application form  
Range: 0.84 to 0.98

CAP = Capacity of heating system in MBtuh  
Source: Entered from application form  
Range for Furnace: 36 to 225

HDD = 6,645 = Heating Degree Days  
Source: National Climatic Data Center, NOAA, 2001

24 = Hours/Day

$F_{\text{adj}} = 0.354$  = Actual heating load to calculated heating load adjustment factor  
Source: Inferred from 2008 Assessment of Potential

100= MBtu/therm

80 = Design temperature difference

CF = 0.014226 = Coincidence Factor  
Source: 2008 Assessment of Potential (from SFGSH loadshape)

## Gas Boiler <300 MBtuh

$$\text{Annual Therms} = \left( \frac{1}{\text{AFUE}_{\text{base}}} - \frac{1}{\text{AFUE}_{\text{eff}}} \right) \times \frac{\text{CAP} \times \text{HDD} \times 24 \times F_{\text{adj}}}{100 \times 80}$$

$$\text{Peak Day Therms} = \text{Annual Therms} \times \text{CF}$$

$\text{AFUE}_{\text{base}}$  for Boiler = 0.809 = Annual Fuel Utilization Efficiency for new baseline efficiency boiler

Source: 2002 Assessment of Potential, Volume I, Page D-3

$\text{AFUE}_{\text{eff}}$  = Annual Fuel Utilization Efficiency for new high efficiency boiler

Source: Entered from application form

Range: 0.84 to 0.98

CAP = Capacity of heating system in MBtuh

Source: Entered from application form

Range for Boiler: 36 to 300

HDD = 6,645 = Heating Degree Days

Source: National Climatic Data Center, NOAA, 2001

24 = Hours/Day

$F_{\text{adj}}$  = 0.387 = Actual heating load to calculated heating load adjustment factor

Source: Inferred from 2008 Assessment of Potential

100 = MBtu/therm

80 = Design temperature difference

CF = 0.014226 = Coincidence Factor

Source: 2008 Assessment of Potential (from SFGSH loadshape)

## **Programmable Thermostats**

### **Gas Furnace Heat**

Annual Therms = 19.7

Source: 2008 Assessment of Potential

Peak Day Therms = Annual Therms  $\times$  CF<sub>gas</sub>

### **Gas Boiler Heat**

Annual Therms = 24.5

Source: 2008 Assessment of Potential

Peak Day Therms = Annual Therms  $\times$  CF<sub>gas</sub>

### **Electric Cooling**

Cooling kWh = 72.8

Source: 2008 Assessment of Potential

Peak kW = Cooling kWh  $\times$  CF<sub>c</sub>

### **Electric Resistance Heat**

Annual kWh = 449.9

Source: 2008 Assessment of Potential

Cooling kWh = 72.8

Source: Same as Gas Heated Building

Heating kWh = 449.9 – 72.8 = 377.1

Peak kW = Cooling kWh  $\times$  CF<sub>c</sub>

## **Programmable Thermostats**

### **Air-Source Heat Pump**

Annual kWh = 397.8

Source: 2008 Assessment of Potential

Cooling kWh = 72.8

Source: Same as Gas Heated Building

Heating kWh =  $397.8 - 72.8 = 325.0$

Peak kW = Cooling kWh  $\times$  CF<sub>c</sub>

## **IMPACTS FOR RESIDENTIAL AUDIT**

### **Water Heater Blanket**

#### **With Gas Water Heater**

Annual Therms = 11.7

Source: 2008 Assessment of Potential

Peak Day Therms = Annual Therms  $\times$  CF

CF = 0.0026770 = Coincidence Factor

Source: 2008 Assessment of Potential (from SFGWH loadshape)

#### **With Electric Water Heater**

Annual kWh = 175.6

Source: 2008 Assessment of Potential

Peak kW = Annual kWh  $\times$  CF

CF = 0.00011353 = Coincidence Factor

Source: 2008 Assessment of Potential (from SFEWH loadshape)

## Pipe Insulation

### With Gas Water Heater

$$\text{Annual therms} = 0.361 \times L$$

Source: Inferred from 2008 Assessment of Potential

L = Linear feet of hot water pipes insulated

Source: Entered from application form

Range: 1 to 6

$$\text{Peak Day Therms} = \text{Annual Therms} \times \text{CF}$$

CF = 0.0026770 = Coincidence Factor

Source: 2008 Assessment of Potential (from SFGWH loadshape)

### With Electric Water Heater

$$\text{Annual kWh} = 5.371 \times L$$

Source: Inferred from 2008 Assessment of Potential

L = Linear feet of hot water pipes insulated

Source: Entered from application form

Range: 1 to 6

$$\text{Peak kW} = \text{Annual kWh} \times \text{CF}$$

CF = 0.00011353 = Coincidence Factor

Source: 2008 Assessment of Potential (from SFEWH loadshape)

## **Low-flow Showerhead**

### **With Gas Water Heater**

Annual Therms (per showerhead – 2.0 gpm) = 19.2  
Source: 2008 Assessment of Potential

Peak Day Therms = Annual Therms × CF  
CF = 0.0026770 = Coincidence Factor  
Source: 2008 Assessment of Potential (from SFGWH loadshape)

### **With Electric Water Heater**

Annual kWh (per showerhead – 2.0 gpm) = 285.7  
Source: 2008 Assessment of Potential

Peak kW = Annual kWh × CF  
CF = 0.00011353 = Coincidence Factor  
Source: 2008 Assessment of Potential (from SFEWH loadshape)

## **Faucet and Kitchen Aerator**

### **With Gas Water Heater**

Annual Therms (per faucet – 1.5 gpm) = 5.6  
Source: 2008 Assessment of Potential

Peak Day Therms = Annual Therms × CF  
CF = 0.0026770 = Coincidence Factor  
Source: 2008 Assessment of Potential (from SFGWH loadshape)

### **With Electric Water Heater**

Annual kWh (per faucet – 1.5 gpm) = 60.7  
Source: 2008 Assessment of Potential

Peak kW = Annual kWh × CF  
CF = 0.00011353 = Coincidence Factor  
Source: 2008 Assessment of Potential (from SFEWH loadshape)

## **Programmable Thermostat**

### **Gas Furnace Heat**

Annual Therms = 19.7

Source: 2008 Assessment of Potential

Peak Day Therms = Annual Therms  $\times$  CF<sub>gas</sub>

### **Gas Boiler Heat**

Annual Therms = 24.5

Source: 2008 Assessment of Potential

Peak Day Therms = Annual Therms  $\times$  CF<sub>gas</sub>

### **Electric Cooling**

Cooling kWh = 72.8

Source: 2008 Assessment of Potential

Peak kW = Cooling kWh  $\times$  CF<sub>c</sub>

### **Electric Resistance Heat**

Annual kWh = 449.9

Source: 2008 Assessment of Potential

Cooling kWh = 72.8

Source: Same as Gas Heated Building

Heating kWh = 449.9 – 72.8 = 377.1

Peak kW = Cooling kWh  $\times$  CF<sub>c</sub>

## **Programmable Thermostat**

### **Air-Source Heat Pump**

Annual kWh = 397.8  
Source: 2008 Assessment of Potential

Cooling kWh = 72.8  
Source: Same as Gas Heated Building

Heating kWh =  $397.8 - 72.8 = 325.0$

Peak kW = Cooling kWh  $\times$  CF<sub>c</sub>

### **Ground-Source Heat Pump**

Annual kWh = 306.5  
Source: Inferred from 2008 Assessment of Potential

Cooling kWh = 56.1  
Source: Inferred from 2008 Assessment of Potential

Heating kWh =  $306.5 - 56.1 = 250.4$

Peak kW = Cooling kWh  $\times$  CF<sub>c</sub>

### **All Heating/Cooling Systems**

CF<sub>gas</sub> = 0.0142262 = Coincidence Factor for gas heat  
Source: 2008 Assessment of Potential (from SFGSH loadshape)

CF<sub>c</sub> = 0.0011434 = Coincidence Factor for electric cooling  
Source: 2008 Assessment of Potential (from SFCO loadshape)

## Attic Insulation

### Gas Heated Home

$$\text{Annual Therms} = \frac{A \times \text{HDD} \times 24 \times F_h}{\text{AFUE} \times 100,000} \times \left[ \frac{1}{R_i} - \frac{1}{R_f} \right]$$

$$\text{Peak Day Therms} = \text{Annual Therms} \times \text{CF}_{\text{gas}}$$

$$\text{Annual kWh} = \frac{A \times \text{CDD} \times 24 \times F_c}{\text{SEER} \times 1,000} \times \left[ \frac{1}{R_i} - \frac{1}{R_f} \right]$$

$$\text{Peak kW} = \text{Annual kWh} \times \text{CF}_c$$

### Electric Heated Home

Cooling kWh = Same as Annual kWh for Gas Heated Home

$$\text{Heating kWh} = \frac{A \times \text{HDD} \times 24 \times F_{eh}}{3,412} \times \left[ \frac{1}{R_i} - \frac{1}{R_f} \right]$$

$$\text{Annual kWh} = \text{Cooling kWh} + \text{Heating kWh}$$

$$\text{Peak kW} = \text{Cooling kWh} \times \text{CF}_c$$

### Heat Pump Heated Home

Cooling kWh = Same as Annual kWh for Gas Heated Home

$$\text{Heating kWh} = \frac{A \times \text{HDD} \times 24 \times F_{hp}}{\text{HSPF} \times 1,000} \times \left[ \frac{1}{R_i} - \frac{1}{R_f} \right]$$

$$\text{Annual kWh} = \text{Cooling kWh} + \text{Heating kWh}$$

$$\text{Peak kW} = \text{Cooling kWh} \times \text{CF}_c$$

### All Heating and Cooling Types

A = Area of attic insulated

Source: Entered from application form

Range: 50 to 12,000

HDD = 6,645 = Heating Degree Days

CDD = 961 = Cooling Degree Days

Source: National Climatic Data Center, NOAA, 2001

24 = Hours per day

1,000 = W/kW

100,000 = Btu/therm

3,412 = Btu/kWh

$F_h$ , furnace = 0.58860 = Actual heating load to calculated load adjustment factor

$F_h$ , boiler = 0.73316 = Actual heating load to calculated load adjustment factor

$F_c$  = 0.99311 = Actual cooling load to calculated load adjustment factor

$F_{eh}$  = 0.50216 = Actual heating load to calculated load adjustment factor

$F_{hp}$  = 0.63608 = Actual heating load to calculated load adjustment factor

Source: Inferred from 2008 Assessment of Potential

$R_i$  = Initial R-value

Source: Entered from application form

Range: 3 to 49 (if no pre-existing insulation or insulation less than R-3, use 3.0 as baseline)

Source: 3.0 = R-value of structural components, from 2008 Assessment of Potential

$R_f$  = Final R-value

Source: Entered from application form

Range: 24 to 70

AFUE = Annual Fuel Utilization Efficiency of existing furnace or boiler

Source: Entered from application form

Range: 0.50 to 0.98

SEER = Seasonal Energy Efficiency Ratio of existing air conditioner or heat pump

Source: Entered from application form

Range: 6 to 22.0

HSPF = Heating Seasonal Performance Factor of existing heat pump

Source: Entered from application form

Range: 5 to 11.0

$CF_{gas}$  = 0.014226 = Coincidence Factor for gas heating

Source: 2008 Assessment of Potential (from SFGSH loadshape)

$CF_c$  = 0.0011434 = Coincidence Factor for electric cooling

Source: 2008 Assessment of Potential (from SFCOOL loadshape)

## Wall Insulation

### Gas Heated Home

$$\text{Annual Therms} = \frac{A \times \text{HDD} \times 24 \times F_h}{\text{AFUE} \times 100,000} \times \left[ \frac{1}{R_i + R} - \frac{1}{R_f + R} \right]$$

$$\text{Peak Day Therms} = \text{Annual Therms} \times \text{CF}_{\text{gas}}$$

$$\text{Annual kWh} = \frac{A \times \text{CDD} \times 24 \times F_c}{\text{SEER} \times 1,000} \times \left[ \frac{1}{R_i + R} - \frac{1}{R_f + R} \right]$$

$$\text{Peak kW} = \text{Annual kWh} \times \text{CF}_c$$

### Electric Heated Home

$$\text{Cooling kWh} = \text{Same as Annual kWh for Gas Heated Home}$$

$$\text{Heating kWh} = \frac{A \times \text{HDD} \times 24 \times F_{\text{eh}}}{3,412} \times \left[ \frac{1}{R_i + R} - \frac{1}{R_f + R} \right]$$

$$\text{Annual kWh} = \text{Cooling kWh} + \text{Heating kWh}$$

$$\text{Peak kW} = \text{Cooling kWh} \times \text{CF}_c$$

### Heat Pump Heated Home

$$\text{Cooling kWh} = \text{Same as Annual kWh for Gas Heated Home}$$

$$\text{Heating kWh} = \frac{A \times \text{HDD} \times 24 \times F_{\text{hp}}}{\text{HSPF} \times 1,000} \times \left[ \frac{1}{R_i + R} - \frac{1}{R_f + R} \right]$$

$$\text{Annual kWh} = \text{Cooling kWh} + \text{Heating kWh}$$

$$\text{Peak kW} = \text{Cooling kWh} \times \text{CF}_c$$

### All Heating and Cooling Types

A = Area of walls insulated

Source: Entered from application form  
Range: 80 to 6,000

HDD = 6,645 = Heating Degree Days

CDD = 961 = Cooling Degree Days

Source: National Climatic Data Center, NOAA, 2001

24 = Hours per day

1,000 = W/kW

100,000 = Btu/therm

3,412 = Btu/kWh

$F_h$ , furnace = 0.43638 = Actual heating load to calculated load adjustment factor

$F_h$ , boiler = 0.54355 = Actual heating load to calculated load adjustment factor

$F_c$  = 0.11232 = Actual cooling load to calculated load adjustment factor

$F_{eh}$  = 0.35195 = Actual heating load to calculated load adjustment factor

$F_{hp}$  = 0.60966 = Actual heating load to calculated load adjustment factor

Source: Inferred from 2008 Assessment of Potential

$R_i$  = Initial R-value

Source: Entered from application form

Range: 0 to 19

$R$  = 3.63 = R-value of structural components

Source: 2008 Assessment of Potential

$R_f$  = Final R-value

Source: Entered from application form

Range: 10 to 25

AFUE = Annual Fuel Utilization Efficiency of existing furnace or boiler

Source: Entered from application form

Range: 0.50 to 0.98

SEER = Seasonal Energy Efficiency Ratio of existing air conditioner or heat pump

Source: Entered from application form

Range: 6 to 22

HSPF = Heating Seasonal Performance Factor of existing heat pump

Source: Entered from application form

Range: 5 to 11.0

$CF_{gas}$  = 0.014226 = Coincidence Factor for gas heating

Source: 2008 Assessment of Potential (from SFGSH loadshape)

$CF_c = 0.0011434$  = Coincidence Factor for electric cooling  
Source: 2008 Assessment of Potential (from SFCOOL loadshape)

## Crawl Space (Floor) Insulation

### Gas Heated Home

$$\text{Annual Therms} = \frac{A \times \text{HDD} \times 24 \times F_h}{\text{AFUE} \times 100,000} \times \left[ \frac{1}{R_i + R} - \frac{1}{R_f + R} \right]$$

$$\text{Peak Day Therms} = \text{Annual Therms} \times \text{CF}_{\text{gas}}$$

$$\text{Annual kWh} = \frac{A \times \text{CDD} \times 24 \times F_c}{\text{SEER} \times 1,000} \times \left[ \frac{1}{R_i + R} - \frac{1}{R_f + R} \right]$$

$$\text{Peak kW} = \text{Annual kWh} \times \text{CF}_c$$

### Electric Heated Home

Cooling kWh = Same as Annual kWh for Gas Heated Home

$$\text{Heating kWh} = \frac{A \times \text{HDD} \times 24 \times F_{\text{eh}}}{3,412} \times \left[ \frac{1}{R_i + R} - \frac{1}{R_f + R} \right]$$

$$\text{Annual kWh} = \text{Cooling kWh} + \text{Heating kWh}$$

$$\text{Peak kW} = \text{Cooling kWh} \times \text{CF}_c$$

### Heat Pump Heated Home

Cooling kWh = Same as Annual kWh for Gas Heated Home

$$\text{Heating kWh} = \frac{A \times \text{HDD} \times 24 \times F_{\text{hp}}}{\text{HSPF} \times 1,000} \times \left[ \frac{1}{R_i + R} - \frac{1}{R_f + R} \right]$$

$$\text{Annual kWh} = \text{Cooling kWh} + \text{Heating kWh}$$

$$\text{Peak kW} = \text{Cooling kWh} \times \text{CF}_c$$

### All Heating and Cooling Types

A = Area of crawl space insulated

Source: Entered from application form

Range: 40 to 6,000

HDD = 6,645 = Heating Degree Days

CDD = 961 = Cooling Degree Days

Source: National Climatic Data Center, NOAA, 2001

24 = Hours per day

1,000 = W/kW

100,000 = Btu/therm

3,412 = Btu/kWh

$F_h$ , furnace = 0.63572 = Actual heating load to calculated load adjustment factor

$F_h$ , boiler = 0.79184 = Actual heating load to calculated load adjustment factor

$F_c$  = 1.01722 = Actual cooling load to calculated load adjustment factor

$F_{eh}$  = 0.51458 = Actual heating load to calculated load adjustment factor

$F_{hp}$  = 0.84757 = Actual heating load to calculated load adjustment factor

Source: Inferred from 2008 Assessment of Potential

$R_i$  = Initial R-value

Source: Entered from application form

Range: 0 to 24

$R$  = 4.29 = R-value of structural components

Source: 2008 Assessment of Potential

$R_f$  = Final R-value

Source: Entered from application form

Range: 10 to 45

AFUE = Annual Fuel Utilization Efficiency of existing furnace or boiler

Source: Entered from application form

Range: 0.50 to 0.98

SEER = Seasonal Energy Efficiency Ratio of existing air conditioner or heat pump

Source: Entered from application form

Range: 6 to 22

HSPF = Heating Seasonal Performance Factor of existing heat pump

Source: Entered from application form

Range: 5 to 11.0

$CF_{gas}$  = 0.014226 = Coincidence Factor for gas heating

Source: 2008 Assessment of Potential (from SFGSH loadshape)

$CF_c = 0.0011434 =$  Coincidence Factor for electric cooling  
Source: 2008 Assessment of Potential (from SFCOOL loadshape)

## Foundation (Basement Wall) Insulation

### Gas Heated Home

$$\text{Annual Therms} = \frac{A \times \text{HDD} \times 24 \times F_h}{\text{AFUE} \times 100,000} \times \left[ \frac{1}{R_i + R} - \frac{1}{R_f + R} \right]$$

$$\text{Peak Day Therms} = \text{Annual Therms} \times \text{CF}_{\text{gas}}$$

$$\text{Annual kWh} = \frac{A \times \text{CDD} \times 24 \times F_c}{\text{SEER} \times 1,000} \times \left[ \frac{1}{R_i + R} - \frac{1}{R_f + R} \right]$$

$$\text{Peak kW} = \text{Annual kWh} \times \text{CF}_c$$

### Electric Heated Home

Cooling kWh = Same as Annual kWh for Gas Heated Home

$$\text{Heating kWh} = \frac{A \times \text{HDD} \times 24 \times F_{\text{eh}}}{3,412} \times \left[ \frac{1}{R_i + R} - \frac{1}{R_f + R} \right]$$

$$\text{Annual kWh} = \text{Cooling kWh} + \text{Heating kWh}$$

$$\text{Peak kW} = \text{Cooling kWh} \times \text{CF}_c$$

### Heat Pump Heated Home

Cooling kWh = Same as Annual kWh for Gas Heated Home

$$\text{Heating kWh} = \frac{A \times \text{HDD} \times 24 \times F_{\text{hp}}}{\text{HSPF} \times 1,000} \times \left[ \frac{1}{R_i + R} - \frac{1}{R_f + R} \right]$$

$$\text{Annual kWh} = \text{Cooling kWh} + \text{Heating kWh}$$

$$\text{Peak kW} = \text{Cooling kWh} \times \text{CF}_c$$

### All Heating and Cooling Types

A = Area of foundation insulation

Source: Entered from application form

Range: 80 to 6,000

HDD = 6,645 = Heating Degree Days

CDD = 961 = Cooling Degree Days

Source: National Climatic Data Center, NOAA, 2001

24 = Hours per day

1,000 = W/kW

100,000 = Btu/therm

3,412 = Btu/kWh

$F_h$ , furnace = 0.70398 = Actual heating load to calculated load adjustment factor

$F_h$ , boiler = 0.87687 = Actual heating load to calculated load adjustment factor

$F_c$  = 1.12239 = Actual cooling load to calculated load adjustment factor

$F_{eh}$  = 0.56778 = Actual heating load to calculated load adjustment factor

$F_{hp}$  = 0.84568 = Actual heating load to calculated load adjustment factor

Source: Inferred from 2008 Assessment of Potential

$R_i$  = Initial R-value

Source: Entered from application form

Range: 0 to 30

$R$  = 4.29 = R-value of structural components

Source: 2008 Assessment of Potential

$R_f$  = Final R-value

Source: Entered from application form

Range: 10 to 38

AFUE = Annual Fuel Utilization Efficiency of existing furnace or boiler

Source: Entered from application form

Range: 0.50 to 0.98

SEER = Seasonal Energy Efficiency Ratio of existing air conditioner or heat pump

Source: Entered from application form

Range: 6 to 22

HSPF = Heating Seasonal Performance Factor of existing heat pump

Source: Entered from application form

Range: 5 to 11.0

$CF_{gas}$  = 0.014226 = Coincidence Factor for gas heating

Source: 2008 Assessment of Potential (from SFGSH loadshape)

$CF_c$  = 0.0011434 = Coincidence Factor for electric cooling

Source: 2008 Assessment of Potential (from SFCOOL loadshape)

## Rim & Band Joist Insulation

### Gas Heated Home

$$\text{Annual Therms} = F_h \times L$$

$$\text{Peak Day Therms} = \text{Annual Therms} \times CF_{\text{gas}}$$

$$\text{Annual kWh} = F_c \times L$$

$$\text{Peak kW} = \text{Annual kWh} \times CF_c$$

### Electric Resistance Heated Home

$$\text{Cooling kWh} = \text{Same as Annual kWh for Gas Heated Home}$$

$$\text{Heating kWh} = F_{\text{eh}} \times L$$

$$\text{Annual kWh} = \text{Cooling kWh} + \text{Heating kWh}$$

$$\text{Peak kW} = \text{Cooling kWh} \times CF_c$$

### Air Source Heat Pump Heated Home

$$\text{Cooling kWh} = \text{Same as Annual kWh for Gas Heated Home}$$

$$\text{Heating kWh} = F_{\text{hp}} \times L$$

$$\text{Annual kWh} = \text{Cooling kWh} + \text{Heating kWh}$$

$$\text{Peak kW} = \text{Cooling kWh} \times CF_c$$

### All Heating and Cooling Types

$F_h$ , furnace = 0.17545 = Per-foot therm gas furnace therm heating impact

$F_h$ , boiler = 0.21761 = Per-foot therm gas boiler therm heating impact

$F_c$  = 0.71558 = Per-foot kWh electric cooling impact

$F_{\text{eh}}$  = 3.3059 = Per-foot kWh resistance heating impact

$F_{\text{hp}}$  = 3.4875 = Per-foot kWh heat pump heating impact

Source: Inferred from 2008 Assessment of Potential

$L$  = Linear feet of band joist insulated  
Source: Entered from application form  
Range: 5 to 500

$CF_{\text{gas}} = 0.014226$  = Coincidence Factor for gas heating  
Source: 2008 Assessment of Potential (from SFGSH loadshape)

$CF_c = 0.0011434$  = Coincidence Factor for electric cooling  
Source: 2008 Assessment of Potential (from SFCOOL loadshape)

## Duct Insulation

### Gas Heated Home

$$\text{Annual Therms} = F_h \times L$$

$$\text{Peak Day Therms} = \text{Annual Therms} \times CF_{\text{gas}}$$

$$\text{Annual kWh} = F_c \times L$$

$$\text{Peak kW} = \text{Annual kWh} \times CF_c$$

### Electric Resistance Heated Home

Cooling kWh = Same as Annual kWh for Gas Heated Home

$$\text{Heating kWh} = F_{\text{eh}} \times L$$

$$\text{Annual kWh} = \text{Cooling kWh} + \text{Heating kWh}$$

$$\text{Peak kW} = \text{Cooling kWh} \times CF_c$$

### Air Source Heat Pump Heated Home

Cooling kWh = Same as Annual kWh for Gas Heated Home

$$\text{Heating kWh} = F_{\text{hp}} \times L$$

$$\text{Annual kWh} = \text{Cooling kWh} + \text{Heating kWh}$$

$$\text{Peak kW} = \text{Cooling kWh} \times CF_c$$

## All Heating and Cooling Types

$F_h = 0.41102$  = Per-foot gas furnace therm heating impact

$F_c = 3.5469$  = Per-foot kWh electric cooling impact

$F_{eh} = 7.8697$  = Per-foot kWh resistance heating impact

$F_{hp} = 6.7817$  = Per-foot kWh heat pump heating impact

Source: Inferred from 2008 Assessment of Potential

L = Linear feet of duct insulated

Source: Entered from application form

Range: 5 to 250

$CF_{gas} = 0.014226$  = Coincidence Factor for gas heating

Source: 2008 Assessment of Potential (from SFGSH loadshape)

$CF_c = 0.0011434$  = Coincidence Factor for electric cooling

Source: 2008 Assessment of Potential (from SFCOOL loadshape)

## IMPACTS FOR MULTI FAMILY RESIDENTIAL AUDIT

### Pipe Insulation

#### With Gas Water Heater

$$\text{Annualtherms} = 0.338 \times L$$

Source: Inferred from 2008 Assessment of Potential

L = Linear feet of hot water pipes insulated

Source: Entered from application form

Range: 1 to 6

$$\text{Peak Day Therms} = \text{Annual Therms} \times \text{CF}$$

CF = 0.0026509 = Coincidence Factor

Source: 2008 Assessment of Potential (from MFGWH loadshape)

#### With Electric Water Heater

$$\text{Annual kWh} = 4.972 \times L$$

Source: Inferred from 2008 Assessment of Potential

L = Linear feet of hot water pipes insulated

Source: Entered from application form

Range: 1 to 6

$$\text{Peak kW} = \text{Annual kWh} \times \text{CF}$$

CF = 0.00011198 = Coincidence Factor

Source: 2008 Assessment of Potential (from MFEWH loadshape)

## **Low-flow Showerhead**

### **With Gas Water Heater**

Annual Therms (per fixture) = 25.9  
Source: 2008 Assessment of Potential

Peak Day Therms = Annual Therms  $\times$  CF  
CF = 0.0026509 = Coincidence Factor  
Source: 2008 Assessment of Potential (from MFGWH loadshape)

### **With Electric Water Heater**

Annual kWh (per fixture) = 380.1  
Source: 2008 Assessment of Potential

Peak kW = Annual kWh  $\times$  CF  
CF = 0.00011198 = Coincidence Factor  
Source: 2008 Assessment of Potential (from MFEWH loadshape)

## **Faucet and Kitchen Aerator**

### **With Gas Water Heater**

Annual Therms (per faucet) = 4.78

Source: 2008 Assessment of Potential (From 3.0 GPM (stock) to 1.5 GPM)

Peak Day Therms = Annual Therms  $\times$  CF

CF = 0.0026509 = Coincidence Factor

Source: 2008 Assessment of Potential (from MFGWH loadshape)

### **With Electric Water Heater**

Annual kWh (per faucet) = 76.4

Source: 2008 Assessment of Potential (From 3.0 GPM (stock) to 1.5 GPM)

Peak kW = Annual kWh  $\times$  CF

CF = 0.00011198 = Coincidence Factor

Source: 2008 Assessment of Potential (from MFEWH loadshape)

## IMPACTS FOR NONRESIDENTIAL EQUIPMENT

### Air Conditioner <65 MBtuh (air-cooled, single-phase)

$$\text{Cooling kWh} = \left( \frac{1}{\text{SEER}_{\text{base}} \times F_{\text{ac}}} - \frac{1}{\text{SEER}_{\text{eff}} \times F_{\text{ac}}} \right) \times \text{CAP}_c \times \text{EFLH}_c$$

$$\text{Peak kW} = \text{Annual kWh} \times \text{CF}$$

$\text{SEER}_{\text{base}} = 13.0$  = Seasonal Energy Efficiency Ratio of new baseline efficiency system  
Source: 2006 IECC (IA State Code) – Table 503.2.3(1)

$\text{SEER}_{\text{eff}}$  = Seasonal Energy Efficiency Ratio of new high efficiency system  
Source: Entered from application form  
Range: 14.0 to 23.0

$\text{CAP}_c$  = Capacity of cooling system in MBtuh  
Source: Entered from application form  
Range: 8 to 64.9

$F_{\text{ac}} = 0.86690$  = EER/SEER adjustment factor  
Source: inferred from AHRI Air Conditioner Product Data listing

$\text{EFLH}_c = 786$  = Equivalent Full Load Hours of cooling  
Source: Inferred from 2008 Assessment of Potential

$\text{CF} = 0.00053228$  = Coincidence Factor  
Source: 2008 Assessment of Potential (from SOCO loadshape)

### **Air Conditioner <65 MBtuh (air-cooled, three-phase)**

$$\text{Annual kWh} = \left( \frac{1}{\text{SEER}_{\text{base}} \times F_{\text{ac}}} - \frac{1}{\text{SEER}_{\text{eff}} \times F_{\text{ac}}} \right) \times \text{CAP}_c \times \text{EFLH}_c$$

$$\text{Peak kW} = \text{Annual kWh} \times \text{CF}$$

$\text{SEER}_{\text{base}} = 13.0$  = Seasonal Energy Efficiency Ratio of new baseline efficiency system  
Source: 2006 IECC (IA State Code) – Table 503.2.3(1)

$\text{SEER}_{\text{eff}}$  = Seasonal Energy Efficiency Ratio of new high efficiency system  
Source: Entered from application form  
Range: 14.0 to 23.0

$\text{CAP}_c$  = Capacity of cooling system in MBtuh  
Source: Entered from application form  
Range: 8 to 64.9

$F_{\text{ac}} = 0.86690$  = EER/SEER adjustment factor  
Source: inferred from AHRI Air Conditioner Product Data listing

$\text{EFLH}_c = 786$  = Equivalent Full Load Hours of cooling  
Source: Inferred from 2008 Assessment of Potential

$\text{CF} = 0.00053228$  = Coincidence Factor  
Source: 2008 Assessment of Potential (from SOCO loadshape)

## Water-source Heat Pump

$$\text{Cooling kWh} = [(EER_{\text{eff}} - 11.9) \times 21.5 + 99.0] \times \frac{CAP}{12}$$

$$\text{Heating kWh} = [(COP_{\text{eff}} - 4.2) \times 194.6 + 200.9] \times \frac{CAP}{12}$$

$$\text{Annual kWh} = \text{Cooling kWh} + \text{Heating kWh}$$

$$\text{Peak kW} = \text{Cooling kWh} \times CF$$

$EER_{\text{eff}}$  = Energy Efficiency Ratio of new water-source heat pump system

Source: Entered from application form

Range: 11.8 to 32

$COP_{\text{eff}}$  = Coefficient of Performance of new water-source heat pump system

Source: Entered from application form

Range: 4.2 to 6.0

CAP = Cooling capacity of water-source heat pump in MBtuh

Source: Entered from application form

Range: 36 to 6,000

21.5 = Per-ton and per-EER cooling impact of water-source heat pump (kWh/EER/ton)

Source: Inferred from 2008 Assessment of Potential

99.0 = Cooling impact of a water-source over an air-source heat pump per ton (kWh/ton)

Source: Inferred from 2008 Assessment of Potential

194.6 = Per-ton and per-EER heating impact of water-source heat pump (kWh/EER/ton)

Source: Inferred from 2008 Assessment of Potential

200.9 = Heating impact of a water-source over an air-source heat pump per ton (kWh/ton)

Source: Inferred from 2008 Assessment of Potential

11.9 = Baseline EER for a water-source heat pump

Source: 2008 Assessment of Potential

4.2 = Baseline COP for a water-source heat pump

Source: 2008 Assessment of Potential

CF = 0.00045902 = Coincidence Factor

Source: 2008 Assessment of Potential (from LRCO loadshape)

## Ground-Source Heat Pump

$$\text{Cooling kWh} = [(EER_{\text{eff}} - 13.5) \times 21.5 + 36.1] \times \frac{CAP}{12}$$

$$\text{Heating kWh} = [(COP_{\text{eff}} - 3.3) \times 391.4 + 168.0] \times \frac{CAP}{12}$$

$$\text{Annual kWh} = \text{Cooling kWh} + \text{Heating kWh}$$

$$\text{Peak kW} = \text{Cooling kWh} \times CF$$

$EER_{\text{eff}}$  = Energy Efficiency Ratio of new ground-source heat pump system

Source: Entered from application form

Range: 13.5 to 32

$COP_{\text{eff}}$  = Coefficient of Performance of new ground-source heat pump system

Source: Entered from application form

Range: 3.3 to 6.0

CAP = Cooling capacity of ground-source heat pump in MBtuh

Source: Entered from application form

Range: 36 to 6000

21.5 = Per-ton and per-EER cooling impact of ground-source heat pump (kWh/EER/ton)

Source: Inferred from 2008 Assessment of Potential

36.1 = Cooling impact of a ground-source over an air-source heat pump per ton (kWh/ton)

Source: Inferred from 2008 Assessment of Potential

391.4 = Per-ton and per-EER heating impact of ground-source heat pump (kWh/EER/ton)

Source: Inferred from 2008 Assessment of Potential

168.0 = Heating impact of a ground-source over an air-source heat pump per ton (kWh/ton)

Source: Inferred from 2008 Assessment of Potential

13.5 = Baseline EER for a ground-source heat pump

Source: 2008 Assessment of Potential

3.3 = Baseline COP for a ground-source heat pump

Source: 2008 Assessment of Potential

CF = 0.00053228 = Coincidence Factor

Source: 2008 Assessment of Potential (from SOCO loadshape)

## Water-cooled Chiller

$$\text{Annual kWh} = \left( \frac{\text{kW}}{\text{ton}_{\text{base}}} - \frac{\text{kW}}{\text{ton}_{\text{eff}}} \right) \times \text{CAP}_c \times \text{EFLH}_c$$

$$\text{Peak kW} = \text{Annual kWh} \times \text{CF}$$

$\text{kW}/\text{ton}_{\text{base}}$  = Efficiency in kW/ton of new baseline efficiency system from table below  
 Source: 2006 IECC (IA State Code) – Table 503.2.3(7)

Size (tons)	$\text{kW}/\text{ton}_{\text{base}}$	$\text{kW}/\text{ton}_{\text{eff}}$ (min)
<150	0.790	0.700
$\geq 150$ and <300	0.718	0.630
$\geq 300$	0.639	0.580

$\text{kW}/\text{ton}_{\text{eff}}$  = Efficiency in kW/ton of new high efficiency system

Source: Entered from application form

Range: 0.400 to 0.700 (see table above)

$\text{CAP}_c$  = Capacity of cooling system in tons

Source: Entered from application form

Range: 25 to 2,500

$\text{EFLH}_c$  = 1,715 = Equivalent Full Load Hours of cooling

Source: Inferred from 2008 Assessment of Potential

$\text{CF}$  = 0.00036107 = Coincidence Factor

Source: 2008 Assessment of Potential (from LOCHI loadshape)

## Air-cooled Chiller

$$\text{Annual kWh} = \left( \frac{\text{kW}}{\text{ton}_{\text{base}}} - \frac{\text{kW}}{\text{ton}_{\text{eff}}} \right) \times \text{CAP}_c \times \text{EFLH}_c$$

$$\text{Peak kW} = \text{Annual kWh} \times \text{CF}$$

$\text{kW}/\text{ton}_{\text{base}}$  = Efficiency in kW/ton of new baseline efficiency system from table below  
 Source: 2006 IECC (IA State Code) – Table 503.2.3(7)

Size (tons)	$\text{kW}/\text{ton}_{\text{base}}$	$\text{kW}/\text{ton}_{\text{eff}}$ (min)
<150	1.256	1.25
$\geq 150$	1.407	1.25

$\text{kW}/\text{ton}_{\text{eff}}$  = Efficiency in kW/ton of new high efficiency system  
 Source: Entered from application form  
 Range: 0.80 to 1.25 (see table above)

$\text{CAP}_c$  = Capacity of cooling system in tons  
 Source: Entered from application form  
 Range: 10 to 750

$\text{EFLH}_c$  = 1,715 = Equivalent Full Load Hours of cooling  
 Source: Inferred from 2008 Assessment of Potential

$\text{CF}$  = 0.00036107 = Coincidence Factor  
 Source: 2008 Assessment of Potential (from LOCHI loadshape)

## Furnace <225 MBtuh

$$\text{Annual Therms} = \left( \frac{1}{\text{AFUE}_{\text{base}}} - \frac{1}{\text{AFUE}_{\text{eff}}} \right) \times \frac{\text{CAP} \times \text{HDD} \times 24 \times F_{\text{adj}}}{100 \times 80}$$

$$\text{Peak Day Therms} = \text{Annual Therms} \times \text{CF}$$

$\text{AFUE}_{\text{base}} = 0.837$  = Annual Fuel Utilization Efficiency for new baseline efficiency furnace  
Source: 2002 Assessment of Potential, Volume I, Page D-3

$\text{AFUE}_{\text{eff}}$  = Annual Fuel Utilization Efficiency for new high efficiency system  
Source: Entered from application form  
Range: 0.92 to 0.98

$\text{CAP}$  = Capacity of heating system in MBtuh  
Source: Entered from application form  
Range: 36 to 225

$\text{HDD} = 6,645$  = Heating Degree Days  
Source: National Climatic Data Center, NOAA, 2001

25 = Hours/Day

$F_{\text{adj}} = 0.240$  = Actual heating load to calculated heating load adjustment factor  
Source: Inferred from 2008 Assessment of Potential

101 = MBtu/therm

80 = Design temperature difference

$\text{CF} = 0.012504$  = Coincidence Factor  
Source: 2008 Assessment of Potential (from SOGSH loadshape)

## Boiler <300 MBtuh

$$\text{Annual Therms} = \left( \frac{1}{\text{AFUE}_{\text{base}}} - \frac{1}{\text{AFUE}_{\text{eff}}} \right) \times \frac{\text{CAP} \times \text{HDD} \times 24 \times \text{F}_{\text{adj}}}{100 \times 80}$$

$$\text{Peak Day Therms} = \text{Annual Therms} \times \text{CF}$$

$\text{AFUE}_{\text{base}}$  for Boiler = 0.809 = Annual Fuel Utilization Efficiency for new baseline efficiency boiler

Source: 2002 Assessment of Potential, Volume I, Page D-3

$\text{AFUE}_{\text{eff}}$  = Annual Fuel Utilization Efficiency for new high efficiency system

Source: Entered from application form

Range: 0.85 to 0.98

CAP = Capacity of heating system in MBtuh

Source: Entered from application form

Range: 36 to 300

HDD = 6,645 = Heating Degree Days

Source: National Climatic Data Center, NOAA, 2001

24 = Hours/Day

$\text{F}_{\text{adj}}$  = 0.387 = Actual heating load to calculated heating load adjustment factor

Source: Inferred from 2008 Assessment of Potential

100 = MBtu/therm

80 = Design temperature difference

CF = 0.0092310 = Coincidence Factor

Source: 2008 Assessment of Potential (from SRGSH loadshape)

## Boiler $\geq 300$ MBtuh

$$\text{Annual Therms} = \left( \frac{1}{\text{Et}_{\text{base}}} - \frac{1}{\text{Et}_{\text{eff}}} \right) \times \frac{\text{CAP} \times \text{HDD} \times 24 \times \text{F}_{\text{adj}}}{100 \times 80}$$

$$\text{Peak Day Therms} = \text{Annual Therms} \times \text{CF}$$

$\text{Et}_{\text{base}} = 0.80$  = Thermal Efficiency for new baseline efficiency system  
Source: 2006 IECC (IA State Code) – Table 503.2.3(5)

$\text{Et}_{\text{eff}}$  = Thermal Efficiency for new high efficiency system  
Source: Entered from application form  
Range: 0.82 to 0.98

CAP = Capacity of heating system in MBtuh  
Source: Entered from application form  
Range: 300 to 18,000

HDD = 6,645 = Heating Degree Days  
Source: National Climatic Data Center, NOAA, 2001

24 = Hours/Day

$\text{F}_{\text{adj}} = 0.512$  = Actual heating load to calculated heating load adjustment factor  
Source: Inferred from 2008 Assessment of Potential

100 = MBtu/therm

80 = Design temperature difference

CF = 0.0059342 = Coincidence Factor  
Source: 2008 Assessment of Potential (from LOGSH loadshape)

## Gas Water Heater $\leq 75$ MBtuh

$$\text{Annual Therms} = \left( 1 - \frac{0.67 - (0.0019 \times \text{GAL})}{\text{EF}_{\text{eff}}} \right) \times \text{UEC}$$

$$\text{Peak Day Therms} = \text{Annual Therms} \times \text{CF}$$

GAL = Water heater capacity in gallons  
Source: Entered from application form  
Range: 20 to 80

$\text{EF}_{\text{eff}}$  = Efficiency Factor of new high efficiency water heater  
Source: Entered from application form  
Range: 0.64 to 0.80

UEC = 64.6 = Unit Energy Consumption  
Source: 2008 Assessment of Potential Energy Forecast Output for Small Office

0.67 & 0.0019 = Numbers used in building code to calculate EF of a code-compliant unit  
Source: 2006 IECC, Table 503.2.3(3)

CF = 0.0042192 = Coincidence Factor  
Source: 2008 Assessment of Potential (from SOGWH loadshape)

## Gas Water Heater > 75 MBtuh

$$\text{Annual Therms} = \left( 1 - \frac{Et_{\text{base}}}{Et_{\text{eff}}} \right) \times \text{UEC}$$

$$\text{Peak Day Therms} = \text{Annual Therms} \times \text{CF}$$

$Et_{\text{base}} = 0.80$  = Thermal Efficiency for new baseline efficiency water heater  
Source: 2006 IECC (IA State Code) – Table 504.2

$Et_{\text{eff}}$  = Thermal Efficiency for new high efficiency water heater  
Source: Entered from application form  
Range: 0.85 to 0.98

$\text{UEC} = 279.6$  = Unit Energy Consumption  
Source: 2008 Assessment of Potential Energy Forecast Output for Restaurant

$\text{CF} = 0.00293747$  = Coincidence Factor  
Source: 2008 Assessment of Potential (from FSGWH loadshape)

## Screw-in Compact Fluorescent Lamps/Fixtures

$$\text{Annual kWh} = (kW_{\text{base}} - kW_{\text{eff}}) \times \text{OPHRS}$$

$$\text{Peak kW} = \text{Annual kWh} \times \text{CF}$$

$kW_{\text{eff}}$  = Wattage of efficient screw-in lamp or hard-wired fixture / 1000

Source: Entered from application form

Range: 3 to 200

$kW_{\text{base}}$  = Wattage of baseline lamp/fixture, from table below / 1000

Source: Grainger Catalog #393, Pages 720-723

$W_{\text{eff}}$	$W_{\text{base}}$ Screw-in
$\leq 6$	25
7-11	40
12-17	60
18-21	75
22-25	90
26-31	100
32-41	150
42-71	200
$\geq 72$	300

OPHRS = Annual lamp/fixture operating hours

Source: Entered from application form

Range: 100 to 8,760

CF = 0.0001898 = Coincidence Factor

Source: 2008 Assessment of Potential (from SRLIT loadshape)

## Hard-wired Compact Fluorescent Lamps/Fixtures

$$\text{Annual kWh} = (kW_{\text{base}} - kW_{\text{eff}}) \times \text{OPHRS}$$

$$\text{Peak kW} = \text{Annual kWh} \times \text{CF}$$

$kW_{\text{eff}}$  = Wattage of efficient screw-in lamp or hard-wired fixture / 1000

Source: Entered from application form

Range: 3 to 200

$kW_{\text{base}}$  = Wattage of baseline lamp/fixture, from table below / 1000

Source: Grainger Catalog #393, Pages 720-723

$W_{\text{eff}}$	$W_{\text{base}}$ Hard-wired
≤6	25 – (# of lamps X 3.3)
7-11	40 – (# of lamps X 3.3)
12-17	60 – (# of lamps X 3.3)
18-21	75 – (# of lamps X 3.3)
22-25	90 – (# of lamps X 3.3)
26-31	100 – (# of lamps X 3.3)
32-41	150 – (# of lamps X 3.3)
42-71	200 – (# of lamps X 3.3)
≥72	300 – (# of lamps X 3.3)

3.3 = Factor to account for wattage of lamps/fixtures with lamps separate from ballasts

Source: Precision Research, Inc. 11/2003 analysis

OPHRS = Annual lamp/fixture operating hours

Source: Entered from application form

Range: 100 to 8,760

CF = 0.0001907 = Coincidence Factor

Source: 2008 Assessment of Potential (from SROGLIT and LOOGLIT loadshapes)

### **T-8/T-5 Fixtures (Existing or New Buildings)**

$$\text{Annual kWh} = (kW_{\text{base}} - kW_{\text{eff}}) \times \text{OPHRS}$$

$$\text{Peak kW} = \text{Annual kWh} \times \text{CF}$$

$kW_{\text{base}}$  = Wattage of baseline T12 fixture, from table on following page / 1000

Source: Averages of various manufacturers' laboratory tests (ANSI)

Range: 28 to 10,000

$kW_{\text{eff}}$  = Wattage of efficient T8/T5 fixture, from table on following page / 1000

Source: Averages of various manufacturers' laboratory tests (ANSI)

Range: 20 to 10,000

OPHRS = Annual fixture operating hours

Source: Entered from application form

Range: 100 to 8,760

CF = 0.0001907 = Coincidence Factor

Source: 2008 Assessment of Potential (from SROGLIT and LOOGLIT loadshapes)

T-8/T-5 FIXTURES		
Size (length . # of lamps)	W <sub>base</sub>	W <sub>eff</sub>
2.2 U-bend T8	72	59
2.1 T8	28	20
2.2 T8	56	33
4.1 T8	43	31
4.2 T8	72	59
4.3 T8	115	89
4.4 T8	144	112
8.1 T8	75	58
8.2 T8	160	109
8.1 T8 HO	121	80
8.2 T8 HO	207	160
2.1 T5	28	18
2.2 T5	56	33
4.1 T5	43	32
4.2 T5	72	63
4.3 T5	115	96
4.4 T5	144	126
4.6 T5	216	190
Hi-Bay 4.3 T8 VHLO	295	112
Hi-Bay 4.4 T8 VHLO	458	151
Hi-Bay 4.5 T8 VHLO	458	189
Hi-Bay 4.6 T8 VHLO	458	226
Hi-Bay 4.7 T8 VHLO	458	264
Hi-Bay 4.8 T8 VHLO	458	301
Hi-Bay 4.3 T5 HO	295	179
Hi-Bay 4.4 T5 HO	458	234
Hi-Bay 4.5 T5 HO	458	296
Hi-Bay 4.6 T5 HO	458	351
Hi-Bay 4.7 T5 HO	850	410
Hi-Bay 4.8 T5 HO	850	468

## Metal Halide Fixtures

$$\text{Annual kWh} = (kW_{\text{base}} - kW_{\text{eff}}) \times \text{OPHRS}$$

$$\text{Peak kW} = \text{Annual kWh} \times \text{CF}$$

$kW_{\text{base}}$  = Wattage of baseline MH fixture, from table below / 1000  
 Source: Averages of various manufacturers' laboratory tests (ANSI)

$kW_{\text{eff}}$  = Wattage of efficient MH fixture / 1000  
 Source: Averages of various manufacturers' laboratory tests (ANSI)

Metal Halide FIXTURES		
Type	$W_{\text{base}}$	$W_{\text{eff}}$
Reduced wattage (360 watts)	458	418
Pulse-start	458	380

OPHRS = Annual fixture operating hours  
 Source: Entered from application form  
 Range: 100 to 8,760

CF = 0.0001917 = Coincidence Factor  
 Source: 2008 Assessment of Potential (from LOLIT loadshape)

## Efficient Motor

$$\text{Annual kWh} = \left( \frac{1}{\text{BASE}} - \frac{1}{\text{EFF}} \right) \times \text{HP} \times 0.746 \times \text{LF} \times \text{OPHRS}$$

$$\text{Peak kW} = \frac{\text{Annual kWh}}{\text{OPHRS}}$$

BASE = Efficiency rating of new baseline motor from table below

Source: Full-load efficiencies for NEMA EPACT Energy-Efficient motors

Note: If motor type and/or speed are not known, the average value may be used as a default.

HP	Open Drip-Proof (ODP)			Totally Enclosed Fan-Cooled (TEFC)			Average of all motor types and speeds
	1200 RPM	1800 RPM	3600 RPM	1200 RPM	1800 RPM	3600 RPM	
1	80.0%	82.5%	75.5%	80.0%	82.5%	75.5%	79.3%
1.5	84.0%	84.0%	82.5%	85.5%	84.0%	82.5%	83.8%
2	85.5%	84.0%	84.0%	86.5%	84.0%	84.0%	84.7%
3	86.5%	86.5%	84.0%	87.5%	87.5%	85.5%	86.3%
5	87.5%	87.5%	85.5%	87.5%	87.5%	87.5%	87.2%
7.5	88.5%	88.5%	87.5%	89.5%	89.5%	88.5%	88.7%
10	90.2%	89.5%	88.5%	89.5%	89.5%	89.5%	89.5%
15	90.2%	91.0%	89.5%	90.2%	91.0%	90.2%	90.4%
20	91.0%	91.0%	90.2%	90.2%	91.0%	90.2%	90.6%
25	91.7%	91.7%	91.0%	91.7%	92.4%	91.0%	91.6%
30	92.4%	92.4%	91.0%	91.7%	92.4%	91.0%	91.8%
40	93.0%	93.0%	91.7%	93.0%	93.0%	91.7%	92.6%
50	93.0%	93.0%	92.4%	93.0%	93.0%	92.4%	92.8%
60	93.6%	93.6%	93.0%	93.6%	93.6%	93.0%	93.4%
75	93.6%	94.1%	93.0%	93.6%	94.1%	93.0%	93.6%
100	94.1%	94.1%	93.0%	94.1%	94.5%	93.6%	93.9%
125	94.1%	94.5%	93.6%	94.1%	94.5%	94.5%	94.2%
150	94.5%	95.0%	93.6%	95.0%	95.0%	94.5%	94.6%
200	94.5%	95.0%	94.5%	95.0%	95.0%	95.0%	94.8%

EFF = Efficiency rating of new high efficiency motor

Source: Entered from application form

Range: 0.770 to 0.980 (77.0% to 98.0%)

HP = Horsepower of new high efficiency motor

Source: Entered from application form

Range: 1 to 200

LF = 0.75 = Loading Factor

Source: 2002 Assessment of Potential (confirmed 2008)

OPHRS = Annual operating hours

Source: Entered from application form

Range: 3,000 to 8,760

## Variable Speed Drive

$$\text{Annual kWh} = \left( \frac{\text{HP}}{\text{EFF}_{\text{mot}}} \right) \times \text{EFF}_{\text{vsd}} \times 0.746 \times \text{LF} \times \text{OPHRS} \times \text{SF}$$

$$\text{Peak kW} = \frac{\text{Annual kWh}}{\text{OPHRS}} \times \text{CF}$$

HP = Horsepower of motor being controlled by VSD

Source: Entered from application form

Range: 1 to 200

EFF<sub>mot</sub> = Efficiency rating of motor being controlled by VSD

Source: Entered from application form (or from table in “Efficient Motor” algorithm)

Range: 0.500 to 0.980 (50.0% to 98.0%)

Note: If motor efficiency is not known, use efficiency from table in “Efficient Motor” algorithm. If motor type and/or speed are not known, the average value may be used as a default.

EFF<sub>vsd</sub> = Efficiency rating of variable speed drive

Source: Entered from application form

Range: 0.800 to 0.980 (80.0% to 98.0%)

LF = 0.75 = Loading Factor

Source: 2002 Assessment of Potential (confirmed 2008)

OPHRS = Annual operating hours

Source: Entered from application form

Range: 3,000 to 8,760

SF = 0.40 = Savings Factor

Source: Department of Energy Office of Industrial Technologies (confirmed 2008)

CF = Coincidence Factor from table below

Type of Application	CF
Manufacturing/Process Equipment	1
HVAC Equipment	0

## **Programmable Thermostat**

### **Gas Furnace Heat**

Annual Therms = 76.5

Source: 2008 Assessment of Potential

Peak Day Therms = Annual Therms  $\times$  CF<sub>gas</sub>

### **Gas Boiler Heat**

Annual Therms = 70.5

Source: 2008 Assessment of Potential

Peak Day Therms = Annual Therms  $\times$  CF<sub>gas</sub>

### **Electric Cooling**

Cooling kWh = 475.7

Source: 2008 Assessment of Potential

Peak kW = Cooling kWh  $\times$  CF<sub>elec</sub>

### **Electric Resistance Heat**

Annual kWh = 1,738.7

Source: 2008 Assessment of Potential

Cooling kWh = 475.7

Source: Same as Gas Heated Building

Heating kWh = 1,738.7 – 475.7 = 1,263.1

Peak kW = Cooling kWh  $\times$  CF<sub>elec</sub>

## **Programmable Thermostat**

### **Air-Source Heat Pump**

Annual kWh = 1,683.0  
Source: 2008 Assessment of Potential

Cooling kWh = 475.7  
Source: Same as Gas Heated Building

Heating kWh = 1,683.0 – 475.7 = 1,207.3

Peak kW = Cooling kWh  $\times$  CF<sub>elec</sub>

### **Ground-Source Heat Pump**

Annual kWh = 1,603.0  
Source: 2008 Assessment of Potential

Cooling kWh = 453.1  
Source: 2008 Assessment of Potential

Heating kWh = 1,603.0 – 453.1 = 1,150.0

Peak kW = Cooling kWh  $\times$  CF<sub>elec</sub>

### **All Heating/Cooling Systems**

CF<sub>gas</sub> = 0.0125035 = Coincidence Factor  
Source: 2008 Assessment of Potential (from SOGSH loadshape)

CF<sub>elec</sub> = 0.00053228 = Coincidence Factor  
Source: 2008 Assessment of Potential (from SOCO loadshape)

## **Occupancy Sensor (Wall, Ceiling, or Switch Mounted)**

Annual kWh = 279

Source: 2008 Assessment of Potential (per sensor)

Peak kW = Annual kWh  $\times$  CF

CF = 0.00020539 = Coincidence Factor

Source: 2008 Assessment of Potential (from SOLT loadshape)

## **LED Exit Sign**

Annual kWh = 183.9

Source: 2008 Assessment of Potential, Baseline CFL 26W and LED Exit Sign 5W

Peak kW = Annual kWh  $\times$  CF

CF = 0.00011416 = Coincidence Factor

Source: 2008 Assessment of Potential (from 8760 loadshape)

## LED Traffic Lights

Annual kWh:

12" red ball = 622

10" red ball = 533

8" red ball = 443

12" green ball = 478

10" green ball = 427

8" green ball = 376

Green arrow = 474

12" Pedestrian crossing signal = 1077

8" Pedestrian crossing signal = 805

Source: 2008 Assessment of Potential

Peak kW = Annual kWh  $\times$  CF

CF = 0.00011416 = Coincidence Factor

Source: 2008 Assessment of Potential (from 8760 loadshape)

## IMPACTS FOR SMALL COMMERCIAL ENERGY AUDIT

### Pipe Insulation

#### With Gas Water Heater

$$\text{Annual therms} = 0.0129 \times L$$

Source: Inferred from 2008 Assessment of Potential

L = Linear feet of hot water pipes insulated

Source: Entered from application form

Range: 1 to 2000

$$\text{Peak Day Therms} = \text{Annual Therms} \times \text{CF}$$

CF = 0.0042192 = Coincidence Factor

Source: 2008 Assessment of Potential (from SOGWH loadshape)

#### With Electric Water Heater

$$\text{Annual kWh} = 0.393 \times L$$

Source: Inferred from 2008 Assessment of Potential

L = Linear feet of hot water pipes insulated

Source: Entered from application form

Range: 1 to 2000

$$\text{Peak kW} = \text{Annual kWh} \times \text{CF}$$

CF = 0.00016354 = Coincidence Factor

Source: 2008 Assessment of Potential (from SOEWH loadshape)

## **Low-flow Showerhead**

### **With Gas Water Heater**

Annual Therms (per fixture) = 0.5  
Source: 2008 Assessment of Potential

Peak Day Therms = Annual Therms  $\times$  CF  
CF = 0.0042192 = Coincidence Factor  
Source: 2008 Assessment of Potential (from SOGWH loadshape)

### **With Electric Water Heater**

Annual kWh (per fixture) = 13.0  
Source: 2008 Assessment of Potential

Peak kW = Annual kWh  $\times$  CF  
CF = 0.00016354 = Coincidence Factor  
Source: 2008 Assessment of Potential (from SOEWH loadshape)

## **Faucet and Kitchen Aerator**

### **With Gas Water Heater**

Annual Therms (per faucet) = 0.32

Source: 2008 Assessment of Potential (From 2.5 GPM (code) to 1.5 GPM)

Peak Day Therms = Annual Therms  $\times$  CF

CF = 0.0042192 = Coincidence Factor

Source: 2008 Assessment of Potential (from SOGWH loadshape)

### **With Electric Water Heater**

Annual kWh (per faucet) = 22.1

Source: 2008 Assessment of Potential (From 2.5 GPM (code) to 1.5 GPM)

Peak kW = Annual kWh  $\times$  CF

CF = 0.00016354 = Coincidence Factor

Source: 2008 Assessment of Potential (from SOEWH loadshape)