

NorthWestern Energy
Aberdeen Generating Station
Monthly Capital Spend

Attachment A
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	Forecast	Actual	Cumulative
Dec 23			\$0
Jan 24		\$16,612	\$16,612
Feb		\$85,146	\$101,758
Mar		\$113,738	\$215,496
Apr		\$130,406	\$345,902
May		\$80,759	\$426,661
Jun		\$101,818	\$528,479
Jul		\$21,641	\$550,120
Aug		\$152,432	\$702,552
Sep		\$131,220	\$833,772
Oct		\$192,268	\$1,026,040
Nov		\$517,455	\$1,543,495
Dec		\$8,081,395	\$9,624,890
Jan 25		\$65,435	\$9,690,325
Feb		\$111,516	\$9,801,841
Mar	\$6,920,211		\$16,722,052
Apr	\$3,165,513		\$19,887,566
May	\$1,942,500		\$21,830,066
Jun	\$5,747,780		\$27,577,845
Jul	\$5,031,043		\$32,608,888
*Jul AGS NBV	-\$603,837		\$32,005,051
Aug	\$1,602,003		\$33,607,055
Sep	\$1,837,500		\$35,444,555
Oct	\$3,790,017		\$39,234,571
Nov	\$1,187,500		\$40,422,071
Dec	\$3,700,674		\$44,122,745
Jan 26	\$2,422,003		\$46,544,749
Feb	\$2,157,500		\$48,702,249
Mar	\$2,207,500		\$50,909,749
Apr	\$1,157,500		\$52,067,249
May	\$1,147,003		\$53,214,252
Jun	\$3,267,250		\$56,481,502
Jul	\$1,167,500		\$57,649,002
Aug	\$1,117,500		\$58,766,502
Sep	\$2,256,997		\$61,023,499
Oct	\$617,500		\$61,640,999
Nov	\$1,397,517		\$63,038,516
Dec	\$1,604,444		\$64,642,960
	\$54,841,119	\$9,801,841	

* Remove 12/31/2022 NBV of AGS 1 included in base rates.

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	Projected <u>Total</u>	Projected <u>Jul 25</u>	Projected <u>Aug 25</u>	Projected <u>Sep 25</u>	Projected <u>Oct 25</u>	Projected <u>Nov 25</u>	Projected <u>Dec 25</u>	Projected <u>Jan 26</u>	Projected <u>Feb 26</u>	Projected <u>Mar 26</u>	Projected <u>Apr 26</u>	Projected <u>May 26</u>	Projected <u>Jun 26</u>
<u>Volumes</u>													
Residential	585,114,908	51,573,521	52,302,063	50,392,498	35,036,644	35,452,697	50,822,815	66,286,848	62,392,366	56,037,028	49,522,079	37,193,705	38,102,643
Irrigation	2,733,672	642,875	898,858	697,426	134,468	53,853	10,767	8,945	7,917	6,952	17,427	49,759	204,426
Commercial	153,482,427	11,170,739	11,454,648	11,737,118	9,141,138	9,902,998	14,158,841	18,491,952	17,796,632	16,051,851	14,033,466	10,249,067	9,293,977
Commercial & Industrial	943,409,616	85,232,775	87,203,222	87,257,962	77,154,468	75,829,757	77,064,592	77,054,124	77,842,722	74,195,372	75,104,920	71,123,818	78,345,885
Municipal	7,000,956	737,118	696,105	650,957	490,999	432,747	493,239	554,953	545,035	637,203	549,403	558,227	654,970
Lighting	10,139,498	679,975	683,148	795,685	946,063	1,044,500	1,067,245	1,111,542	984,842	882,254	725,816	617,265	601,163
Controlled Off-Peak	1,052,267	88,847	84,241	88,842	84,915	83,103	92,869	69,377	104,741	91,629	86,198	84,897	92,607
Total	1,702,933,344	150,125,850	153,322,284	151,620,489	122,988,695	122,799,656	143,710,368	163,577,742	159,674,255	147,902,288	140,039,309	119,876,738	127,295,671

1st Year Revenue Requirement

Tracker Balance (page 8)	\$814,737
2025 Projected Revenue Req (page 4)	<u>\$3,463,215</u>
Recovery Balance	\$4,277,952

Customer Class Recovery

	<u>EL23-016</u>	
Residential	38.55%	\$1,649,209
Irrigation	0.17%	\$7,452
Commercial	10.40%	\$444,922
Commercial & Industrial	48.93%	\$2,093,230
Municipal	0.49%	\$20,857
Lighting	1.40%	\$59,682
Controlled Off-Peak	0.06%	\$2,599
	100.00%	\$4,277,952

Rate / Kwh

Residential	\$0.00282	\$0.00282	\$0.00282	\$0.00282	\$0.00282	\$0.00282	\$0.00282	\$0.00282	\$0.00282	\$0.00282	\$0.00282	\$0.00282	\$0.00282
Irrigation	\$0.00273	\$0.00273	\$0.00273	\$0.00273	\$0.00273	\$0.00273	\$0.00273	\$0.00273	\$0.00273	\$0.00273	\$0.00273	\$0.00273	\$0.00273
Commercial	\$0.00290	\$0.00290	\$0.00290	\$0.00290	\$0.00290	\$0.00290	\$0.00290	\$0.00290	\$0.00290	\$0.00290	\$0.00290	\$0.00290	\$0.00290
Commercial & Industrial	\$0.00222	\$0.00222	\$0.00222	\$0.00222	\$0.00222	\$0.00222	\$0.00222	\$0.00222	\$0.00222	\$0.00222	\$0.00222	\$0.00222	\$0.00222
Municipal	\$0.00298	\$0.00298	\$0.00298	\$0.00298	\$0.00298	\$0.00298	\$0.00298	\$0.00298	\$0.00298	\$0.00298	\$0.00298	\$0.00298	\$0.00298
Lighting	\$0.00589	\$0.00589	\$0.00589	\$0.00589	\$0.00589	\$0.00589	\$0.00589	\$0.00589	\$0.00589	\$0.00589	\$0.00589	\$0.00589	\$0.00589
Controlled Off-Peak	\$0.00247	\$0.00247	\$0.00247	\$0.00247	\$0.00247	\$0.00247	\$0.00247	\$0.00247	\$0.00247	\$0.00247	\$0.00247	\$0.00247	\$0.00247

Projected Revenue Recovery-2025

Residential	\$1,561,990	\$58,146	\$147,419	\$142,037	\$98,755	\$99,927	\$143,250	\$186,837	\$175,860	\$157,946	\$139,583	\$104,834	\$107,396
Irrigation	\$6,400	\$701	\$2,450	\$1,901	\$367	\$147	\$29	\$24	\$22	\$19	\$48	\$136	\$557
Commercial	\$425,492	\$12,953	\$33,205	\$34,024	\$26,499	\$28,707	\$41,044	\$53,605	\$51,590	\$46,532	\$40,681	\$29,710	\$26,942
Commercial & Industrial	\$1,979,761	\$75,646	\$193,486	\$193,607	\$171,190	\$168,250	\$170,990	\$170,967	\$172,717	\$164,624	\$166,642	\$157,809	\$173,833
Municipal	\$19,540	\$878	\$2,074	\$1,939	\$1,463	\$1,289	\$1,469	\$1,653	\$1,624	\$1,898	\$1,637	\$1,663	\$1,951
Lighting	\$57,281	\$1,601	\$4,021	\$4,683	\$5,569	\$6,148	\$6,282	\$6,543	\$5,797	\$5,193	\$4,272	\$3,633	\$3,539
Controlled Off-Peak	\$2,468	\$88	\$208	\$219	\$210	\$205	\$229	\$171	\$259	\$226	\$213	\$210	\$229
Total Revenue	\$4,052,932	\$150,013	\$382,863	\$378,411	\$304,051	\$304,674	\$363,294	\$419,801	\$407,867	\$376,439	\$353,076	\$297,996	\$314,447

	Projected <u>Total</u>	Projected <u>Jul 26</u>	Projected <u>Aug 26</u>	Projected <u>Sep 26</u>	Projected <u>Oct 26</u>	Projected <u>Nov 26</u>	Projected <u>Dec 26</u>	Projected <u>Jan 27</u>	Projected <u>Feb 27</u>	Projected <u>Mar 27</u>	Projected <u>Apr 27</u>	Projected <u>May 27</u>	Projected <u>Jun 27</u>
<u>Volumes</u>													
Residential	585,114,908	51,573,521	52,302,063	50,392,498	35,036,644	35,452,697	50,822,815	66,286,848	62,392,366	56,037,028	49,522,079	37,193,705	38,102,643
Irrigation	2,733,672	642,875	898,858	697,426	134,468	53,853	10,767	8,945	7,917	6,952	17,427	49,759	204,426
Commercial	153,482,427	11,170,739	11,454,648	11,737,118	9,141,138	9,902,998	14,158,841	18,491,952	17,796,632	16,051,851	14,033,466	10,249,067	9,293,977
Commercial & Industrial	943,409,616	85,232,775	87,203,222	87,257,962	77,154,468	75,829,757	77,064,592	77,054,124	77,842,722	74,195,372	75,104,920	71,123,818	78,345,885
Municipal	7,000,956	737,118	696,105	650,957	490,999	432,747	493,239	554,953	545,035	637,203	549,403	558,227	654,970
Lighting	10,139,498	679,975	683,148	795,685	946,063	1,044,500	1,067,245	1,111,542	984,842	882,254	725,816	617,265	601,163
Controlled Off-Peak	1,052,267	88,847	84,241	88,842	84,915	83,103	92,869	69,377	104,741	91,629	86,198	84,897	92,607
Total	1,702,933,344	150,125,850	153,322,284	151,620,489	122,988,695	122,799,656	143,710,368	163,577,742	159,674,255	147,902,288	140,039,309	119,876,738	127,295,671

1st Year Revenue Requirement

Tracker Balance (page 8)	\$268,257
2026 Projected Revenue Req (page 5)	<u>\$4,943,167</u>
Recovery Balance	\$5,211,424

Customer Class Recovery

	<u>EL23-016</u>	
Residential	38.55%	\$2,009,076
Irrigation	0.17%	\$9,078
Commercial	10.40%	\$542,006
Commercial & Industrial	48.93%	\$2,549,984
Municipal	0.49%	\$25,409
Lighting	1.40%	\$72,705
Controlled Off-Peak	0.06%	\$3,166
	100.00%	\$5,211,424

Rate / Kwh

Residential	\$0.00343	\$0.00343	\$0.00343	\$0.00343	\$0.00343	\$0.00343	\$0.00343	\$0.00343	\$0.00343	\$0.00343	\$0.00343	\$0.00343	\$0.00343
Irrigation	\$0.00332	\$0.00332	\$0.00332	\$0.00332	\$0.00332	\$0.00332	\$0.00332	\$0.00332	\$0.00332	\$0.00332	\$0.00332	\$0.00332	\$0.00332
Commercial	\$0.00353	\$0.00353	\$0.00353	\$0.00353	\$0.00353	\$0.00353	\$0.00353	\$0.00353	\$0.00353	\$0.00353	\$0.00353	\$0.00353	\$0.00353
Commercial & Industrial	\$0.00270	\$0.00270	\$0.00270	\$0.00270	\$0.00270	\$0.00270	\$0.00270	\$0.00270	\$0.00270	\$0.00270	\$0.00270	\$0.00270	\$0.00270
Municipal	\$0.00363	\$0.00363	\$0.00363	\$0.00363	\$0.00363	\$0.00363	\$0.00363	\$0.00363	\$0.00363	\$0.00363	\$0.00363	\$0.00363	\$0.00363
Lighting	\$0.00717	\$0.00717	\$0.00717	\$0.00717	\$0.00717	\$0.00717	\$0.00717	\$0.00717	\$0.00717	\$0.00717	\$0.00717	\$0.00717	\$0.00717
Controlled Off-Peak	\$0.00301	\$0.00301	\$0.00301	\$0.00301	\$0.00301	\$0.00301	\$0.00301	\$0.00301	\$0.00301	\$0.00301	\$0.00301	\$0.00301	\$0.00301

Projected Revenue Recovery-2026

Residential	\$2,009,076	\$177,085	\$179,587	\$173,030	\$120,303	\$121,732	\$174,507	\$227,605	\$214,233	\$192,411	\$170,041	\$127,710	\$130,831
Irrigation	\$9,078	\$2,135	\$2,985	\$2,316	\$447	\$179	\$36	\$30	\$26	\$23	\$58	\$165	\$679
Commercial	\$542,006	\$39,448	\$40,451	\$41,448	\$32,281	\$34,971	\$50,000	\$65,302	\$62,847	\$56,685	\$49,558	\$36,193	\$32,821
Commercial & Industrial	\$2,549,984	\$230,379	\$235,705	\$235,853	\$208,544	\$204,964	\$208,301	\$208,273	\$210,405	\$200,546	\$203,004	\$192,244	\$211,765
Municipal	\$25,409	\$2,675	\$2,526	\$2,363	\$1,782	\$1,571	\$1,790	\$2,014	\$1,978	\$2,313	\$1,994	\$2,026	\$2,377
Lighting	\$72,705	\$4,876	\$4,899	\$5,705	\$6,784	\$7,490	\$7,653	\$7,970	\$7,062	\$6,326	\$5,204	\$4,426	\$4,311
Controlled Off-Peak	\$3,166	\$267	\$254	\$267	\$256	\$250	\$279	\$209	\$315	\$276	\$259	\$255	\$279
Total Revenue	\$5,211,424	\$456,866	\$466,406	\$460,983	\$370,396	\$371,156	\$442,567	\$511,404	\$496,866	\$458,580	\$430,119	\$363,020	\$383,061

	<u>Jun 25</u>	<u>Jul 25</u>	<u>Aug 25</u>	<u>Sep 25</u>	<u>Oct 25</u>	<u>Nov 25</u>	<u>Dec 25</u>	<u>Jan 26</u>	<u>Feb 26</u>	<u>Mar 26</u>	<u>Apr 26</u>	<u>May 26</u>	<u>Jun 26</u>	<u>Total</u>
Revenue		150,013	382,863	378,411	304,051	304,674	363,294	419,801	407,867	376,439	353,076	297,996	314,447	4,052,932
Costs		288,601	288,601	288,601	288,601	288,601	288,601	288,601	288,601	288,601	288,601	288,601	288,601	3,463,215
Over/(Under) Recovery		-138,588	94,262	89,810	15,450	16,073	74,693	131,200	119,266	87,838	64,475	9,394	25,846	589,718
Interest (6.81%)		4,624	5,436	4,932	4,451	4,388	4,322	3,923	3,200	2,542	2,057	1,703	1,660	43,238
Recovery Balance	814,737	957,949	869,123	784,246	773,247	761,562	691,190	563,913	447,848	362,551	300,134	292,443	268,257	268,257

	<u>Jun 26</u>	<u>Jul 26</u>	<u>Aug 26</u>	<u>Sep 26</u>	<u>Oct 26</u>	<u>Nov 26</u>	<u>Dec 26</u>	<u>Jan 27</u>	<u>Feb 27</u>	<u>Mar 27</u>	<u>Apr 27</u>	<u>May 27</u>	<u>Jun 27</u>	<u>Total</u>
Revenue		456,866	466,406	460,983	370,396	371,156	442,567	511,404	496,866	458,580	430,119	363,020	383,061	5,211,424
Costs		411,931	411,931	411,931	411,931	411,931	411,931	411,931	411,931	411,931	411,931	411,931	411,931	4,943,167
Over/(Under) Recovery		44,935	54,476	49,052	-41,534	-40,775	30,637	99,473	84,935	46,649	18,188	-48,911	-28,869	268,257
Interest (6.81%)		1,522	1,276	974	701	941	1,178	1,010	452	-28	-293	-398	-122	7,214
Recovery Balance	268,257	224,844	171,644	123,566	165,802	207,517	178,059	79,596	-4,888	-51,565	-70,046	-21,532	7,215	7,215