

PROXY GROUP SCREENING DATA AND RESULTS

		[1]	[2]	[3]	[4]	[5]	[6]	[7]
Company	Ticker	Dividends	S&P Credit Rating Between BBB- and AAA	Positive Growth Rates from at least two sources (S&P Capital IQ, Value Line, and Zacks)	Generation Assets Included in Rate Base	Net Generation as a % of Total Sales > 40%	Regulated Elec. Operating Income / Total Reg. Operating Income > 60%	Announced Merge
Alliant Energy Corporation	LNT	Yes	A-	Yes	Yes	75.72%	88.17%	No
Ameren Corporation	AEE	Yes	BBB+	Yes	Yes	72.83%	84.73%	No
American Electric Power Company, Inc.	AEP	Yes	BBB+	Yes	Yes	52.31%	99.95%	No
Avista Corporation	AVA	Yes	BBB	Yes	Yes	60.28%	73.88%	No
CMS Energy Corporation	CMS	Yes	BBB+	Yes	Yes	46.65%	61.25%	No
Dominion Resources, Inc.	D	Yes	BBB+	Yes	Yes	78.55%	95.13%	No
DTE Energy Company	DTE	Yes	BBB+	Yes	Yes	84.17%	71.10%	No
Duke Energy Corporation	DUK	Yes	BBB+	Yes	Yes	80.86%	90.37%	No
Entergy Corporation	ETR	Yes	BBB+	Yes	Yes	71.73%	97.99%	No
Evergy, Inc.	EVRG	Yes	BBB+	Yes	Yes	62.48%	100.00%	No
IDACORP, Inc.	IDA	Yes	BBB	Yes	Yes	62.48%	99.98%	No
NextEra Energy, Inc.	NEE	Yes	A-	Yes	Yes	96.37%	88.15%	No
NorthWestern Corporation	NWE	Yes	BBB	Yes	Yes	57.78%	85.59%	No
OGE Energy Corporation	OGE	Yes	A-	Yes	Yes	45.23%	100.00%	No
Pinnacle West Capital Corporation	PNW	Yes	BBB+	Yes	Yes	72.64%	100.00%	No
Portland General Electric Company	POR	Yes	BBB+	Yes	Yes	54.70%	100.00%	No
PPL Corporation	PPL	Yes	A-	Yes	Yes	41.64%	94.24%	No
Southern Company	SO	Yes	A-	Yes	Yes	76.55%	73.40%	No
Xcel Energy Inc.	XEL	Yes	BBB+	Yes	Yes	58.13%	85.90%	No

Notes:

[1] Bloomberg Professional

[2] Bloomberg Professional

[3] S&P Capital IQ, Value Line Investment Survey, and Zacks

[4] S&P Capital IQ Pro

[5] S&P Capital IQ Pro

[6] Form 10-K's for 2023, 2022, and 2021

[7] S&P Capital IQ Pro Financial News Releases