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AMERICAN RESOURCES GROUP, LTD.

March 14, 2007

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Mr. Terry Steinacher Nebraska State Historical Society 1500 E. Street P.O. Box 82554 Lincoln, NE 68501-2554

RE: Phase I Cultural Resources Investigation of the Nebraska Portion of the Keystone Pipeline Project Corridor, Cushing Extension, Jefferson County, Nebraska.

Dear Mr. Steinacher:

I am writing to update you on the status of the above referenced project. On February 18 and 25, 2007, Geo-Marine, Inc., conducted a Phase I cultural resources survey of the 2.4-mile-long Cushing Extension project corridor. The proposed Cushing Extension pipeline route, an extension of the proposed Keystone pipeline route, begins approximately 2.42 miles north of the Nebraska-Kansas border and extends southward to Cushing, Oklahoma (see enclosed maps). Shortly after completing the fieldwork for the Cushing Extension survey, ENSR International replaced Geo-Marine with American Resources Group, Ltd. (ARG).

Geo-Marine surveyed the entire length of the 2.4-mile-long, 300-foot-wide project corridor through surface survey conducted along transects spaced 30 m apart. No archaeological sites or cultural features were identified during the investigation. A report describing the results of the survey will be prepared by ARG in the near future.

If you have any questions or concerns regarding this project, please do not hesitate to call. Thank you.

Sincerely,

Steve Titus President

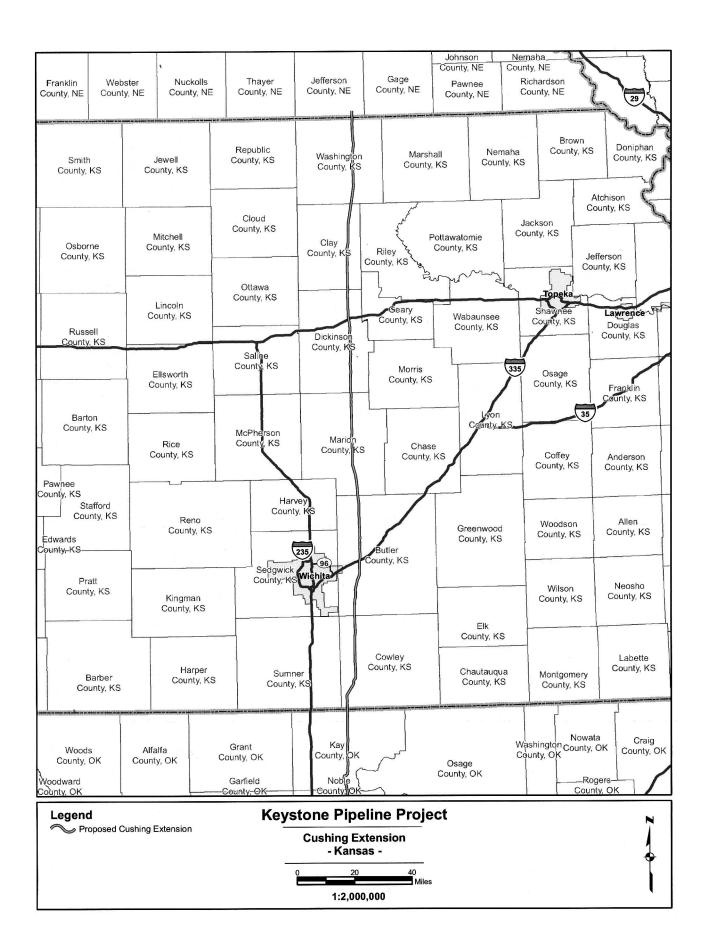
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