



# **KEEP HER STEADY, SCOTTY**

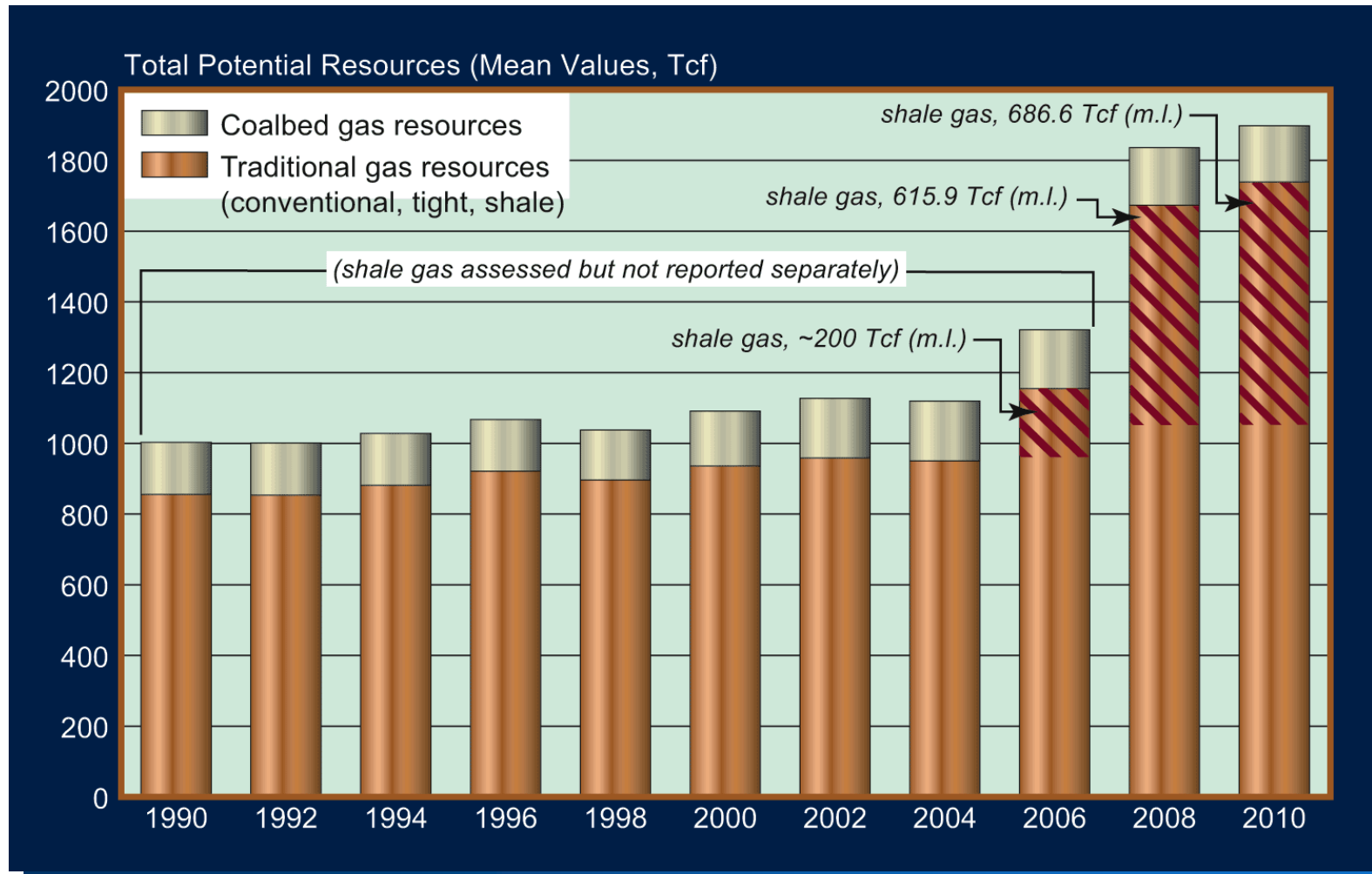
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WASHINGTON, D.C.**

**MONUMENTAL MARC 2011  
JUNE 6, 2011  
RAPID CITY, S.D.**



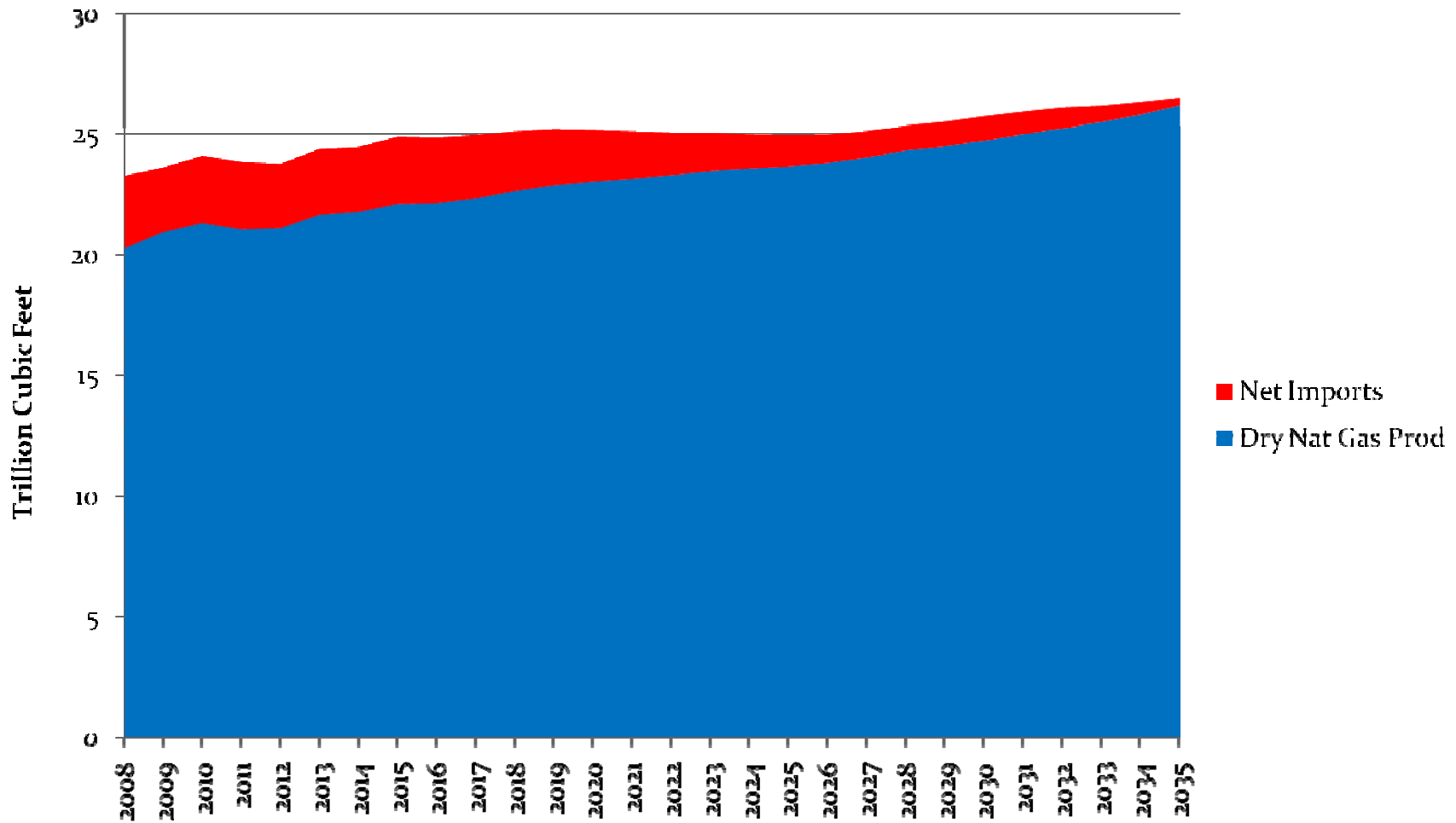
# PGC Resource Assessments, 1990-2010

Total Potential Gas Resources (mean values)



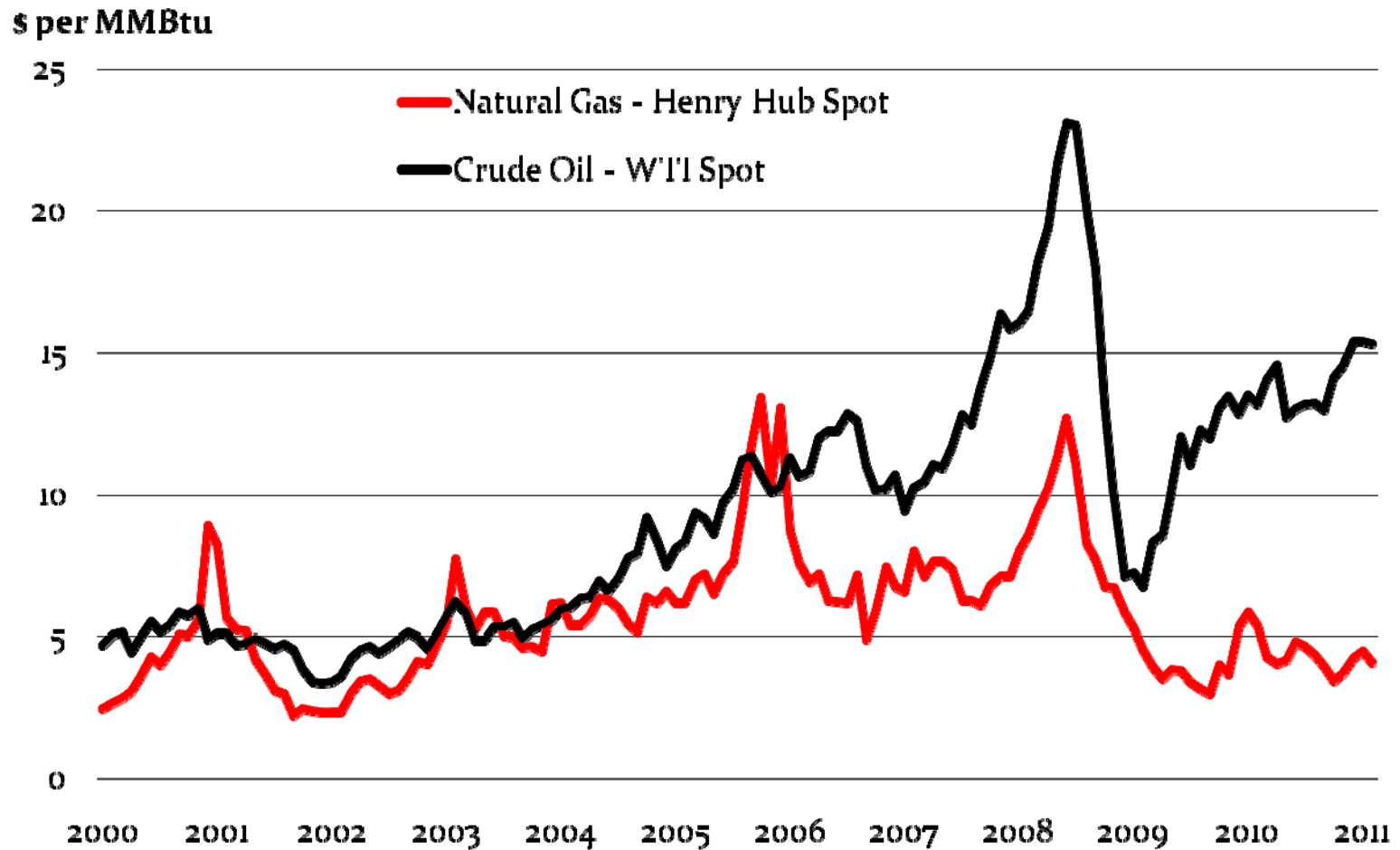
# Natural Gas Supply Outlook

EIA/AEO Early Release



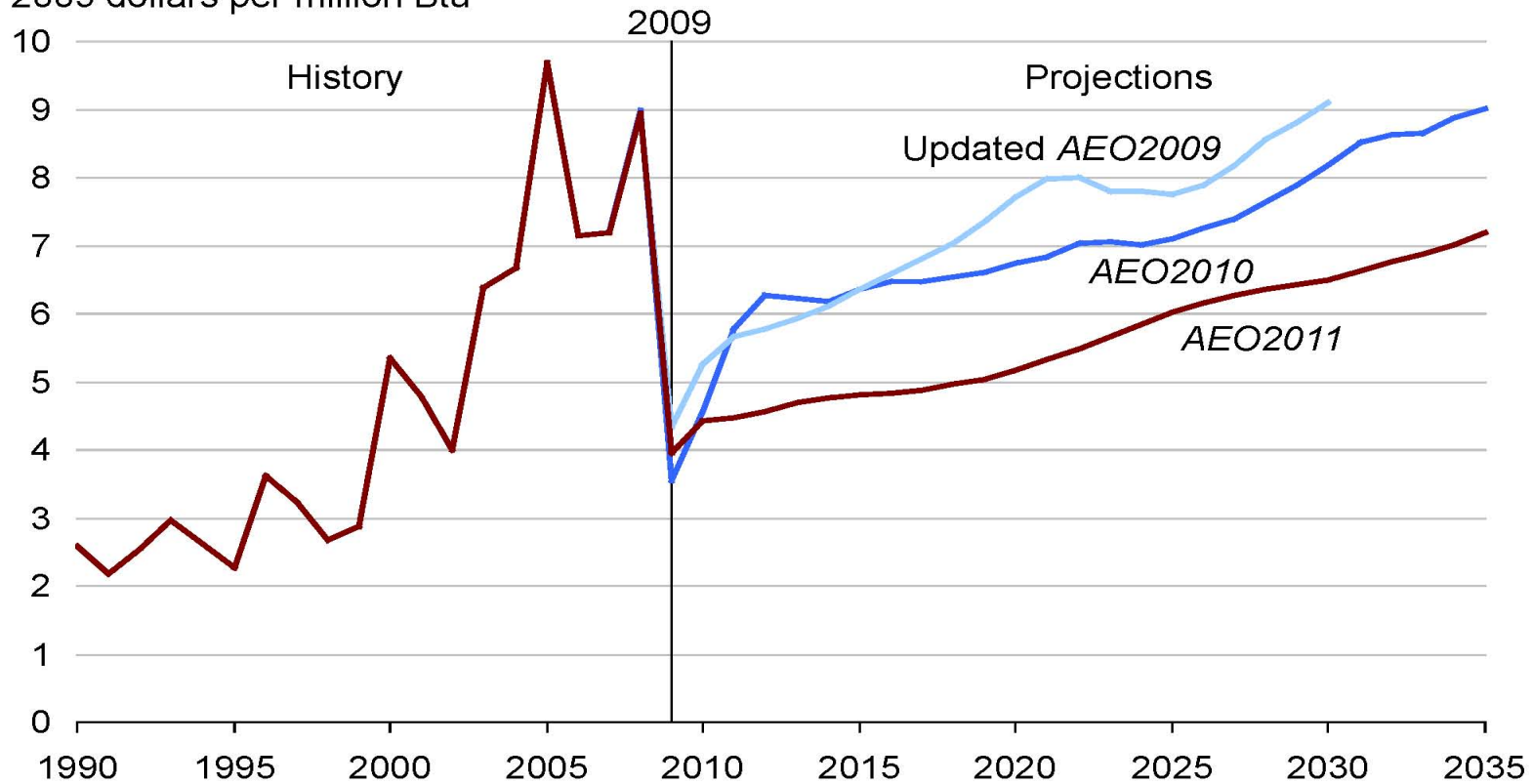
Source: Energy Information Administration, *Annual Energy Outlook 2011* Early Release.

# U. S. Natural Gas and Crude Oil Prices



# Natural gas price projections are significantly lower than past years due to an expanded shale gas resource base

natural gas spot price (Henry Hub)  
2009 dollars per million Btu



Richard Newell, December 16, 2010

Source: EIA, *Annual Energy Outlook 2011* 27

# Comparisons of Residential Gas Bills Using January 2006 and January 2011 Prices and January 2011 Consumption Levels

	<b>Illinois</b>	<b>Massachusetts</b>
January 2011 Gas Bill Using January 2011 Residential Prices	\$181.41	\$241.79
January 2011 Gas Bill Using January 2006 Residential Prices	\$306.25	\$338.82
Savings Due to Lower Prices	\$124.84	\$97.03



***THANK YOU!***

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