

September 3, 2025

VIA ELECTRONIC FILING

Patricia Van Gerpen
Executive Director
South Dakota Public Utilities Commission
Capitol Building, 1st Floor
500 East Capitol Avenue
Pierre, SD 57501-5070

**Re: June 3, 2025 Notice Regarding the Upcoming Transfer of Control of Windstream and
Uniti South Dakota Licensees (2025 Info TC65)**

NOTICE OF CONSUMMATION¹

Dear Ms. Van Gerpen:

This letter notifies the Commission that the Uniti-Windstream Transaction described in the above-referenced notice (the “Notice”) was completed on August 1, 2025, and the subsequent *Pro Forma Changes* described in the Notice were completed on August 4, 2025.²

A post-Transactions organizational chart depicting the Windstream Licensees’ and Uniti Licensee’s current ownership structure is included as **Attachment A**.³ As shown in the chart, the post-Transactions entity identified in the Notice as “Windstream New Holdings, Inc.” was ultimately formed as a limited liability company known as “Uniti New Holdings LLC,” and the post-Transactions entity identified in the Notice as “Holdco LP” was formed as a Delaware limited partnership known as “New Uniti Holdco LP.”

¹ Capitalized terms not defined herein have the meaning ascribed to them in the above-referenced notice.

² The Uniti-Windstream Transaction and *Pro Forma Changes* together are referred to as the “Transactions.”

³ As described in the Windstream Licensees’ March 7, 2025 Notice Regarding the Proposed Intra-Company Reorganization Transactions of Windstream Holdings II, LLC and its South Dakota Affiliates (2025 Info TC38) and May 23, 2025 consummation notice (2025 Info TC60), New Windstream, LLC temporarily replaced Windstream Holdings II, LLC as the ultimate parent of the Windstream Licensees through a *pro forma* internal reorganization that closed on April 23, 2025. The resulting corporate structure was subsequently superseded by the Transactions.

Respectfully submitted on this September 3, 2025.



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ATTACHMENT A

FINAL ORGANIZATION STRUCTURE CHART

