

May 23, 2025

VIA ELECTRONIC FILING

Patricia Van Gerpen
Executive Director
South Dakota Public Utilities Commission
Capitol Building, 1st Floor
500 East Capitol Avenue
Pierre, SD 57501-5070

**Re: Notice Regarding the Proposed Intra-Company Reorganization Transactions of
Windstream Holdings II, LLC and its South Dakota Affiliates
NOTICE OF CONSUMMATION**

Dear Ms. Van Gerpen:

New Windstream, LLC (“New Windstream”) and its subsidiaries holding South Dakota certificates (“Windstream Licensees”)¹ (collectively, “Windstream”) hereby provide notice that the Reorganization, described in the above-referenced Notice filed on March 7, 2025, was completed on April 23, 2025. A final post-Reorganization organizational chart is included as **Attachment A**.²

The Reorganization is separate from, and independent of, a proposed future transaction between Windstream and Uniti Group Inc., which the parties will separately notify the Commission (the “Uniti-Windstream Transaction”). The parties will separately provide notice of the consummation of the Uniti-Windstream Transaction when it has been completed, which may occur as soon as July 2025.

If there are any questions concerning this submission, please do not hesitate to contact the undersigned directly.

¹ “Windstream Licensees” refers to Broadview Networks, Inc., DeltaCom, LLC; McLeodUSA Telecommunications Services, LLC; PAETEC Communications, LLC; Windstream Communications, LLC; Windstream KDL, LLC; Windstream New Edge, LLC; and Windstream Norlight, LLC. In addition, PAETEC iTel, LLC is registered with the Commission to provide VoIP services, but is not a telecommunications provider.

² The final post-Reorganization organizational chart is unchanged from the Notice except that the “PIMCO Funds/Accounts” ownership is less than originally estimated and the “Other Managers’ Funds/Accounts” is greater than originally estimated because many of Windstream’s smaller investors (each holding less than 10% ownership) opted to retain their equity in the company. Consistent with the Notice, no equity holder holds a majority or controlling interest in the company and there are no 10% owners other than those disclosed in the Notice.



Luke Platzer
Jenner & Block LLP
1099 New York Avenue, NW
Suite 900
Washington, DC 20001
Tel.: (202) 639-6000
LPlatzer@jenner.com

Counsel for Windstream

ATTACHMENT A

POST-REORGANIZATION WINDSTREAM CORPORATE ORGANIZATIONAL CHART

