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<u>Via Email Filing</u>

April 1, 2024

South Dakota Public Utilities Commission Patricia Van Gerpen – Executive Director 500 East Capitol Avenue Pierre, SC 57501

RE: Notification of Internal Corporate Restructuring of AT&T Corp. into AT&T Enterprises, LLC (Tariff Adoption Notice)

Dear Ms. Van Gerpen:

On January 30, 2024, AT&T Corp. and AT&T Enterprises, Inc. notified the Commission of an internal merger between AT&T Corp. and AT&T Enterprises, Inc. (which will be renamed AT&T Enterprises, LLC immediately following completion of the merger). As further addressed in the January 31 notice:

- AT&T Enterprises, Inc. is a Delaware corporation and is registered with the South Dakota Secretary of State.
- AT&T Corp. will merge with and into AT&T Enterprises, Inc. with AT&T Enterprises, Inc. as the surviving entity. [The effective date of the merger will be May 1, 2024.]
- Immediately following completion of the merger, AT&T Enterprises, Inc. will convert from a Delaware corporation to a Delaware limited liability company. [The effective date of the conversion will be May 2, 2024.]
- Thereafter, the Secretary of State qualifications of AT&T Enterprises, Inc. will be updated to reflect the conversion to AT&T Enterprises, LLC. The Secretary of State qualification of AT&T Corp. will be withdrawn.

Although the conversion of AT&T Enterprises, Inc. to AT&T Enterprises, LLC will take place on May 2, it is likely that Secretaries of State outside Delaware (where the conversion filing will be made) may take several weeks after May 2 to process the paperwork filed to reflect this change in their states. Until the filings have been processed, the Secretary of State will not show AT&T Enterprises, LLC as an active entity in the state in its records. In turn, and during this interim period, AT&T Enterprises, Inc. is adopting the AT&T Corp. tariffs in their entirety, with an effective date of May 1, 2024. More specifically, attached hereto as "Attachment A" is the one (1) page Adoption Notice of AT&T Enterprises, Inc. adopting the AT&T Corp. Access Services and Network Interconnection Services Tariff in its entirety, effective May 1, 2024.



The adoption by AT&T Enterprises, Inc. of the AT&T Corp. tariff will have no impact on customers' services, prices, or terms and conditions. Once the Secretary of State has recognized AT&T Enterprises, LLC in the state, AT&T Enterprises, LLC will file its new tariff.

Please contact me by email or at 303.256.7354 with any questions.

Sincerely,

Jon Blossig

Jon Blessing Lead Regulatory Relations

Enclosures

ACCESS SERVICES AND NETWORK INTERCONNECTION SERVICES

STATE OF SOUTH DAKOTA

ADOPTION NOTICE ORIGINAL PAGE 1

ISSUED: APRIL 1, 2024

Adoption Notice

EFFECTIVE: MAY 1, 2024

Effective May 1, 2024, the AT&T Enterprises, Inc., Access Services and Network Interconnection Services Tariff hereby adopts the AT&T Corp., Access Services and Network Interconnection Services Tariff in in its entirety.