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Hearing Ďate: June 29, 2020 at 10:00 a.m. (prevailing Eastern Time) Objection Deadline: June 22, 2020, at 4:00 p.m. (prevailing Eastern Time)

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Proposed Counsel to the Debtors and Debtors in Possession

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

FRONTIER COMMUNICATIONS CORPORATION, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 20-22476 (RDD)

(Jointly Administered)

## NOTICE OF DEBTORS' MOTION FOR ENTRY OF AN ORDER APPROVING (I) THE ADEQUACY OF THE DISCLOSURE STATEMENT, (II) SOLICITATION AND NOTICE PROCEDURES, (III) FORMS OF BALLOTS AND NOTICES IN CONNECTION THEREWITH, AND (IV) CERTAIN DATES WITH RESPECT THERETO

PLEASE TAKE NOTICE that on May 15, 2020, the above-captioned debtors and debtors

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in possession (collectively, the "Debtors") filed the Debtors' Motion for Entry of an Order

Approving (I) the Adequacy of the Disclosure Statement, (II) Solicitation and Notice Procedures,

(III) Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect

Thereto (the "Motion," a copy of which is attached hereto). A hearing (the "Hearing") on the

JUN 2 6 2020

SOUTH DAKOTA PUBLIC UTILITIES COMMISSION

SRF 43044

<sup>&</sup>lt;sup>1</sup> The last four digits of Debtor Frontier Communications Corporation's tax identification number are 9596. Due to the large number of debtor entities in these chapter 11 cases, for which the Court has ordered joint administration, a complete list of the debtor entities and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://cases.primeclerk.com/ftr. The location of the Debtors' service address for purposes of these chapter 11 cases is: 50 Main Street, Suite 1000, White Plains, New York 10606.

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Motion will be held before the Honorable Robert D. Drain of the United States Bankruptcy Court for the Southern District of New York (the "<u>Court</u>"), 300 Quarropas Street, White Plains, New York 10601, on **June 29, 2020, at 10:00 a.m., prevailing Eastern Time**.

**PLEASE TAKE FURTHER NOTICE** that any responses or objections (each, an "Objection") to the relief requested in the Motion shall: (a) be in writing; (b) conform to the Federal Rules of Bankruptcy Procedure, the Local Rules for the Southern District of New York, all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, and the *Interim Order Establishing Certain Notice, Case Management, and Administrative Procedures* [Docket No. 81] (the "Case Management Order") approved by the Court; (c) be filed electronically with the Court on the docket of *In re Frontier Communications Corporation*, Case No. 20-22476 (RDD) by registered users of the Court's electronic filing system and in accordance with the General Order M-399 (which is available on the Court's website at http://www.nysb.uscourts.gov); and (d) be served in accordance with the Case Management Order so as to be <u>actually received</u> by June 22, 2020, at 4:00 p.m., prevailing Eastern Time (the "Objection Deadline").

**PLEASE TAKE FURTHER NOTICE** that if no Objections are timely filed and served with respect to the Motion, the Debtors shall, on or after the Objection Deadline, submit to the Court an order substantially in the form annexed as <u>Exhibit A</u> to the Motion, which order the Court may enter with no further notice or opportunity to be heard.

PLEASE TAKE FURTHER NOTICE that the Hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned date or dates at the Hearing. The Debtors will file an agenda before the Hearing, which may modify or supplement the Motion to be heard at the Hearing.

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PLEASE TAKE FURTHER NOTICE that a copy of the Motion may be obtained free

of charge by visiting the website of Prime Clerk LLC at http://cases.primeclerk.com/ftr. You may also obtain copies of any pleadings by visiting the Court's website at http://www.nysb.uscourts.gov in accordance with the procedures and fees set forth therein.

Dated: May 15, 2020 /s/ Stephen E. Hessler New York, New York Stephen E. Hessler, P.C. Mark McKane, P.C. (admitted pro hac vice) Patrick Venter **KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP** 601 Lexington Avenue New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900 - and -Chad J. Husnick, P.C. Benjamin M. Rhode (admitted pro hac vice) **KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP** 300 North LaSaile Street Chicago, Illinois 60654 Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Proposed Counsel to the Debtors and Debtors in Possession

If you have questions about this notice, please call (877) 433-8020 (US/Canada toll free) or (646) 442-5842 (International), email: ftrinfo@primeclerk.com or visit: https://cases.primeclerk.com/ftr/.