



Ms. Patricia Van Gerpen, Executive Director South Dakota Public Utilities Commission 500 East Capitol Avenue Capitol Building, 1st Floor Pierre, SD 57501

RE: Notice of Ownership Change of Legacy Long Distance International, Inc. to Jail Education Solutions, Inc. dba Edovo

Dear Ms. Van Gerpen:

Enclosed for filing please find the original of the above-referenced filing submitted on behalf of Legacy Long Distance International, Inc. ("Legacy"). Legacy hereby provides notice of a transfer of equity interest transaction between Legacy and Jail Education Solutions, Inc. dba Edovo.

Any questions you may have regarding this filing should be directed to my attention at 407-740-3005 or via email to swarren@tminc.com. Thank you for your assistance in this matter.

Sincerely,

Sharon R. Warren

Consultant to Legacy Long Distance International, Inc. and

Jail Education Solutions, Inc. dba Edovo

cc: Curtis Brown (Via Email) – Legacy

Valerie Hedge (Via Email) - Edovo

file: Legacy - South Dakota - Other

tms: SDx1701

Enclosures SW/bd

#### LEGACY LONG DISTANCE INTERNATIONAL, INC.

#### NOTICE OF OWNERSHIP CHANGE

Legacy Long Distance International, Inc. ("Legacy") and Jail Education Solutions Inc. dba Edovo ("Edovo") (collectively, the "Parties"), through their respective consultant and counsel, hereby notify the Commission of a direct transfer of ownership of Legacy to Edovo. Following the consummation of the Proposed Transaction (as defined below), Legacy will operate as a direct wholly-owned subsidiary of Edovo. A Pre- and Post-Transaction Organization Chart is attached as *Exhibit A*.

The Proposed Transaction will have no effect on the operations of Legacy, which will remain the holder of its Certificate of Authority (as defined below) and will continue to offer the same services under the same rates, terms and conditions as currently offered. Consequently, the Proposed Transaction will have no impact on South Dakota customers and no customer notice is required. The Parties provide the following additional notice information:

## I. DESCRIPTION OF THE PARTIES

### A. Legacy Long Distance International, Inc. d/b/a Legacy Inmate

#### Communications

Legacy Long Distance International, Inc. is incorporated under the laws of the state of California with principal offices located at 10833 Valley View Street, Suite 150, Cypress, CA 90630. Legacy was granted a Certificate of Authority by the South Dakota Public Utilities Commission to provide intrastate interexchange telecommunications services in the state of South Dakota on January 10, 2001 in Docket No. TC00-173.

#### B. Jail Education Solutions Inc. d/b/a Edovo

Edovo is incorporated under the laws of Delaware, with its principal business office at 500 W. Madison Avenue, Suite 801, Chicago, IL 60661. Edovo provides secure tablet technology to correctional facilities to help to better prepare inmates for re-entry and improve public safety. Their mobile tablet solution provides over 10,000 hours of educational, vocational and treatment programming to the inmate population.

## II. <u>CONTACT INFORMATION</u>

For the purposes of this Notice, the contact for the Parties is as follows:

Sharon R. Warren, Consultant Technologies Management, Inc. 151 Southhall Lane, Suite 450 Maitland, Florida 32751 (407) 740-3005 (voice) (407) 740-0613 (facsimile)

Email: <a href="mailto:swarren@tminc.com">swarren@tminc.com</a>

# III. DESCRIPTION OF THE PROPOSED TRANSACTION

On January 27, 2017, Legacy entered into a Stock Purchase Agreement ("Agreement") between Legacy and Edovo. Edovo will acquire 100% of the voting equity interests of Legacy ("Proposed Transaction"). At the closing of the Proposed Transaction, Legacy will become a wholly-owned subsidiary of Edovo. For the Commission's reference, a pre- and post-Transaction Organization Chart is provided as Exhibit A.

This change in control does not involve a transfer of operating authority, assets or customers in South Dakota or elsewhere. Legacy's corporate identity, name and operations, and the rates, terms and conditions of its service offerings will remain intact after the Proposed Transaction. Accordingly, the Proposed Transaction will be seamless to customers. The parties intend to consummate the Proposed Transaction as promptly as possible after the necessary FCC and other federal and state regulatory approvals have been received.

## IV. PUBLIC INTEREST ANALYSIS

The Parties respectfully submit that the Proposed Transaction described herein will serve the public interest. As noted previously, the Proposed Transaction will be seamless from the perspective of Legacy's South Dakota customers because there will be no change in the company name, nor any changes to the rates, terms and conditions of service. Moreover, consummation of the Proposed Transaction will enhance Legacy's capabilities to continue to provide quality, competitive telecommunications services to South Dakota consumers.

# Exhibit A

**Pre- and Post-Transaction Organization Chart** 

# PRE-ORGANIZATION CHART

# Legacy Long Distance International, Inc. (California Corporation)

# POST-ORGANIZATION CHART

Jail Education Solutions, Inc. d/b/a Edovo (Delaware Corporation)

100%

Legacy Long Distance International, Inc. (California Corporation)