

EXHIBITS

Exhibit A: South Dakota Secretary of State Certificate of Authority for Roberts County Telephone Cooperative Association

Exhibit B: South Dakota Secretary of State Certificate of Authority for RC Communications, Inc.

Exhibit C: Agreement and Plan of Merger between Roberts County and RC Communications

Exhibit D: Roberts County Amended and Restated Bylaws (as effective as of the Merger Effective Time)

Exhibit E: **Confidential:** Audited Consolidated Financial Statements of Roberts County for fiscal years ended December 31, 2013 and December 31, 2012

DOCS/1294825.3