

Zone Telecom, LLC
Statement of Income
Year ended December 31, 2012

Sales	\$	REDACTED
Cost of sales		REDACTED
Gross Profit		REDACTED
Operating Expenses		
Sales and marketing expenses		REDACTED
Impairment of intangible asset		REDACTED
General and administrative expenses		REDACTED
Total operating expenses		REDACTED
Operating income		REDACTED
Other income (expense)		
Loss on disposal of assets		(REDACTED)
Equity in earnings of unconsolidated entity		-
Interest income		REDACTED
Interest expense		(REDACTED)
Other income		REDACTED
Net other income		REDACTED
Income before provision for income taxes		REDACTED
Provision for income taxes		-
Income before non-controlling interest		REDACTED
Net income attributable to the non-controlling interest		-
Net income		REDACTED
Other comprehensive income (loss)		-
Comprehensive income	\$	REDACTED

Zone Telecom, LLC

Balance Sheet

December 31, 2012

ASSETS

Current assets

Cash and cash equivalents

\$ REDACTED

Accounts receivable (net)

REDACTED

Due from affiliate

(REDACTED)

Current maturities of note receivable

from Common Point

-

Prepays and other current assets

REDACTED

Total current assets

REDACTED

Property and equipment

REDACTED

Assets not yet placed in service

-

Total cost

REDACTED

Less accumulated depreciation

REDACTED

Net property and equipment

REDACTED

Intangible assets

REDACTED

Less accumulated amortization

REDACTED

Net intangible assets

REDACTED

Other assets

Investment in Common Point

-

Deposits

REDACTED

Goodwill

REDACTED

Note receivable from Common Point

-

Total other assets

REDACTED

Total assets

\$ REDACTED

Zone Telecom, LLC

Balance Sheet

December 31, 2012

LIABILITIES AND MEMBERS' EQUITY

Current liabilities

Accounts payable	\$	REDACTED
Customer prepayments		REDACTED
Accrued payroll		REDACTED
Other current liabilities		REDACTED
Current portion of long-term debt		REDACTED

Total current liabilities REDACTED

Long-term liabilities

Long-term debt -

Total long-term liabilities -

Members' equity

Contributed Capital - Class A members,
no par value; 800 units authorized;
800 units issued and outstanding at
December 31, 2012 and 2011 REDACTED

Contributed Capital - Class B members
no par value; 200 units authorized;
55 units issued and outstanding at
December 31, 2012 and 2011 -

Retained earnings REDACTED
Total members' equity REDACTED

Total liabilities and members' equity \$ REDACTED

Zone Telecom, LLC

Statement of Cash Flows

FY 2012

Cash Flow from Operating Activities

Net Income (Loss)

\$ [REDACTED]

Adjustments to Reconcile Net Income to Cash

[REDACTED]

(Increase) Decrease in Assets

[REDACTED]

Increase (Decrease) in Liabilities

[REDACTED]

Net Cash Provided by (Used in) Operating Activities

[REDACTED]

Cash Flows from Investing Activities

Net Cash Flow From Investing Activities

[REDACTED]

Cash Flow from Financing Activities

Net Cash Flow from Financing Activities

[REDACTED]

Net Increase (Decrease) in Cash

[REDACTED]

Cash at Beginning of Period

[REDACTED]

Cash at End of Period

\$ [REDACTED]