

## **LIST OF EXHIBITS**

<b>EXHIBIT A</b>	Delaware Certificate of Formation
<b>EXHIBIT B</b>	South Dakota Secretary of State Certificate
<b>EXHIBIT C</b>	Exchange Listing
<b>EXHIBIT D</b>	Biographies of Key Management
<b>EXHIBIT E</b>	Financial Statements – Filed as <b>CONFIDENTIAL</b>
<b>EXHIBIT F</b>	Sample Invoice
<b>EXHIBIT G</b>	Jurisdiction Operations