

**PROXY GROUP SCREENING DATA AND RESULTS**

	[1]	[2]	[3]	[4]	[5]	[6]	[7]	
Company	Ticker	Dividends	S&P Credit Rating Between BBB- and AAA	Covered by More Than 1 Analyst	Positive Growth Rates from at least two sources (Value Line, Yahoo! First Call, and Zacks)	% Regulated Operating Income > 70%	% Regulated Natural Gas Operating Income > 60%	Announced Merger
Atmos Energy Corporation	ATO	Yes	A-	Yes	Yes	100.00%	66.03%	No
NiSource Inc.	NI	Yes	BBB+	Yes	Yes	100.17%	65.58%	No
Northwest Natural Gas Company	NWN	Yes	A+	Yes	Yes	99.84%	91.01%	No
ONE Gas, Inc.	OGS	Yes	A-	Yes	Yes	100.00%	100.00%	No
Spire, Inc.	SR	Yes	A-	Yes	Yes	86.84%	100.00%	No

## Notes:

[1] Bloomberg Professional

[2] Bloomberg Professional

[3] Source: Yahoo! Finance and Zacks

[4] Yahoo! Finance, Value Line Investment Survey, and Zacks

[5] Form 10-K's for 2022, 2021, and 2020

[6] Form 10-K's for 2022, 2021, and 2020

[7] S&amp;P Capital IQ Financial News Releases