

RULE 20:10:13:73  
STATEMENT G  
Debt Capital  
Test Year Ending December 31, 2013  
Utility: MidAmerican Energy Company  
Docket No. NG14-XXX

Individual Responsible: James M. Behrens

Line No.	Issue Type and Coupon Rate (a)	Issue Date (b)	Maturity Date (c)	Interest Rate (d)	Principal Amount (e)	Annualized Interest (f) (d) * (e)	Net Proceeds (g)	Net Proceeds per Unit (h) (g) / ((e)/1,000)	Amount Outstanding (i)	Cost of Money (j) (f) / (g)	Yield to Maturity (k)
<u>First Mortgage Bonds</u>											
1	2.40% series due 2019	9/19/2013	3/15/2019	2.40%	350,000,000	\$ 8,400,000	\$ 347,293,605	\$992.27	\$ 347,653,802	2.42%	2.55%
2	3.70% series due 2023	9/19/2013	9/15/2023	3.70%	250,000,000	\$ 9,250,000	247,131,717	\$988.53	\$ 247,375,890	3.74%	3.84%
3	4.80% series due 2043	9/19/2013	9/15/2043	4.80%	350,000,000	\$ 16,800,000	344,787,606	\$985.11	\$ 345,070,795	4.87%	4.90%
4	Total First Mortgage Bonds				950,000,000	34,450,000	939,212,928		940,100,487		
<u>Pollution Control Bonds</u>											
5	Louisa Adj Rate due 2024	10/01/94	10/01/24	Adjustable	34,900,000	44,299	34,645,012	\$992.69	34,541,969	0.13%	0.07%
6	IDFA Adj Rate due 2016	03/17/93	01/01/16	Adjustable	4,200,000	6,277	4,091,768	\$974.23	4,190,484	0.15%	0.10%
7	Louisa Adj Rate due 2016	09/01/86	09/01/16	Adjustable	29,500,000	37,590	29,084,648	\$985.92	29,462,931	0.13%	0.07%
8	Louisa Adj Rate due 2017	04/02/87	03/01/17	Adjustable	3,900,000	4,970	3,829,607	\$981.95	3,892,512	0.13%	0.07%
9	Chillicothe Adj Rate due 2023	03/17/93	01/01/23	Adjustable	6,850,000	10,237	6,673,425	\$974.22	6,796,587	0.15%	0.10%
10	Co. Bluffs Adj Rate due 2025	01/01/95	01/01/25	Adjustable	12,750,000	19,055	12,557,861	\$984.93	12,679,550	0.15%	0.10%
11	PC IFA series A, Var. rate, due 2038	7/1/2008	07/01/38	Adjustable	45,100,000	61,250	44,719,197	\$991.56	44,791,555	0.14%	0.09%
12	PC IFA series B, Var. rate, due 2023	7/1/2008	05/01/23	Adjustable	57,325,000	68,287	56,982,199	\$994.02	56,660,718	0.12%	0.08%
13	Total Pollution Control Bonds				\$ 194,525,000	\$ 251,966	\$ 192,583,717		\$ 193,016,306		
<u>Other Long Term Debt</u>											
14	MTN 6.75% series, due 12/31/31	02/08/02	12/30/31	6.750%	400,000,000	27,000,000	391,145,262	\$977.86	392,761,109	6.90%	6.96%
15	MTN 5.75% series, due 11/1/35	11/01/05	11/01/35	5.750%	300,000,000	17,250,000	295,154,059	\$983.85	297,419,101	5.84%	5.90%
16	MTN 5.80% series, due 10/7/36	10/07/06	10/07/36	5.800%	350,000,000	20,300,000	346,124,628	\$988.93	347,056,826	5.86%	5.89%
17	Sr. Notes, 5.95% series, due 7/15/17	06/29/07	07/15/17	5.950%	250,000,000	14,875,000	248,504,971	\$994.02	249,484,903	5.99%	6.12%
18	Sr. Notes, 5.30% series, due 2018	03/25/08	03/15/18	5.300%	350,000,000	18,550,000	346,522,963	\$990.07	348,565,423	5.35%	5.55%
19	Wind VII long term debt financing		12/31/15	1.430%	426,254,400	N/A	N/A	N/A	409,781,006	N/A	N/A
20	Total Other Long Term Debt				2,076,254,400	97,975,000	1,627,451,883		2,045,068,368		
<u>Current Maturities L-T Debt</u>											
21	MTN 4.65% series, due 10/1/14	10/01/04	10/01/14	4.650%	350,000,000	16,275,000	347,725,254	\$993.50	349,829,728	4.68%	5.33%
22	TOTALS				\$ 3,570,779,400	\$ 148,951,966	\$ 3,106,973,782		\$ 3,528,014,889	4.794%	

Sources: Columns (a) through (e): Statement G - Rate of Return, Page 3, Col's (b) through (e) and (l). Col. (f), Line 5-12 is the annualized interest on pollution control bonds paid in 2013.

Column (g): General Ledger. Column (i): Statement G-Debt Capital, Page 3, Col. (g).

Column (k): Adjustable Rate Pollution Bonds: Statement G-Debt Capital, Page 2, Line 5.

Row 19: MidAmerican Energy Company entered into a deferred payment plan contract with Siemens Energy, Inc. on Nov. 18, 2011. Pursuant to the contract, payment for the turbines is not due until Dec. 31, 2015. The imputed discount recorded when turbines were delivered was based on market rate for comparable external financing at date of the contract, which is 1.43%, shown in column (d).

Note: MidAmerican Energy Company's existing bond indenture documents do not require minimum interest coverage requirements for existing and new issues.

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Utility: MidAmerican Energy Company  
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Individual Responsible: James M. Behrens

Line No.	Remarketer Trustee Credit Provider Issuer Principal	<b>SUNTRUST</b>		<b>BARCLAYS</b>			<b>JP MORGAN CHASE</b>			<b>TOTAL</b>
		BONY Chase	BONY Chase	Citibank Chase	Citibank Chase	BONY Chase	BONY Chase	BONY Chase	<b>Council Bluffs</b>	
		<u>\$ 45.100</u>	<u>\$ 57.325</u>	<u>\$ 29.500</u>	<u>\$ 3.900</u>	<u>\$ 34.900</u>	<u>\$ 12.750</u>	<u>\$ 6.850</u>	<u>\$ 4.200</u>	<u>\$ 194.525</u>
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)
1	11/27/2013	0.10%	0.09%	0.08%	0.08%	0.08%	0.11%	0.11%	0.11%	
2	12/4/2013	0.09%	0.08%	0.06%	0.06%	0.06%	0.11%	0.11%	0.11%	
3	12/11/2013	0.09%	0.08%	0.08%	0.08%	0.08%	0.13%	0.13%	0.13%	
4	12/18/2013	0.09%	0.08%	0.07%	0.07%	0.07%	0.13%	0.13%	0.13%	
5	12/25/2013	0.09%	0.08%	0.07%	0.07%	0.07%	0.10%	0.10%	0.10%	
6	Mo. Avg.	0.09%	0.08%	0.07%	0.07%	0.07%	0.12%	0.12%	0.12%	

Source: Treasury Department.

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Line No.	Issue Type and Coupon Rate (a)	Principal Amount (b)	Unamortized Debt Disc. Or Premium (c)	Unamortized Debt Expense (d)	Unamortized Loss on Reacq'd Debt (e)	Unamortized Gain on Reacq'd Debt (f)	Total Amount Outstanding (g) (b) -(c) -(d) -(e) -(f)
<u>First Mortgage Bonds</u>							
1	2.40% series due 2019	350,000,000	185,889	2,160,309	-	-	347,653,802
2	3.70% series due 2023	250,000,000	801,608	1,822,503	-	-	247,375,890
3	4.80% series due 2043	<u>350,000,000</u>	<u>1,636,394</u>	<u>3,292,811</u>	-	-	<u>345,070,795</u>
4	Total First Mortgage Bonds	950,000,000	2,623,891	7,275,622	-	-	940,100,487
<u>Pollution Control Bonds</u>							
5	PC Louisa Adj Rate due 2024	34,900,000	-	92,593	265,438	-	34,541,969
6	PC IDFA Adj Rate due 2016	4,200,000	-	9,516	-	-	4,190,484
7	PC Louisa Adj Rate due 2016	29,500,000	-	37,069	-	-	29,462,931
8	PC Louisa Adj Rate due 2017	3,900,000	-	7,488	-	-	3,892,512
9	PC Chillicothe Adj Rate due 2023	6,850,000	-	53,413	-	-	6,796,587
10	PC Co. Bluffs Adj Rate due 2025	12,750,000	-	70,450	-	-	12,679,550
11	PC IFA series A, Var. rate, due 2038	45,100,000	-	308,445	-	-	44,791,555
12	PC IFA series B, Var. rate, due 2023	<u>57,325,000</u>	-	<u>216,868</u>	<u>447,414</u>	-	<u>56,660,718</u>
13	Total Pollution Control Bonds	194,525,000	-	795,842	712,852	-	193,016,306
<u>Other Long Term Debt</u>							
14	MTN 6.75% series, due 12/30/31	400,000,000	3,026,941	2,306,031	1,905,919	-	392,761,109
15	MTN 5.75% series, due 11/1/35	300,000,000	187,766	2,393,133	-	-	297,419,101
16	MTN 5.80% series, due 10/7/36	350,000,000	425,050	2,518,124	-	-	347,056,826
17	Sr. Notes, 5.95% series, due 7/15/17	250,000,000	189,173	325,923	-	-	249,484,903
18	Sr. Notes, 5.30% series, due 2018	350,000,000	506,479	928,098	-	-	348,565,423
19	Wind VII long term debt financing	<u>426,254,400</u>	<u>11,934,279</u>	-	<u>4,539,115</u>	-	<u>409,781,006</u>
20	Total Other Long Term Debt	2,076,254,400	16,269,689	8,471,309	6,445,034	-	2,045,068,368
<u>Current Maturities L-T Debt</u>							
21	MTN 4.65% series, due 10/1/14	350,000,000	23,884	146,388	-	-	349,829,728
22	Total Long Term Debt	3,570,779,400	18,917,464	16,689,161	7,157,886	-	3,528,014,889

Source: General Ledger.

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STATEMENT G  
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Test Year Ending December 31, 2013  
Utility: MHC Inc.  
Docket No. NG14-XXX

Individual Responsible: James M. Behrens

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<u>Issue Type and Coupon Rate</u> (a)	<u>Issue Date</u> (b)	<u>Maturity Date</u> (c)	<u>Interest Rate</u> (d)	<u>Principal Amount</u> (e)	<u>Annualized Interest</u> (f)	<u>Net Proceeds</u> (g)	<u>Net Proceeds per Unit</u> (h)	<u>Amount Outstanding</u> (i)	<u>Cost of Money</u> (j)	<u>Yield to Maturity</u> (k)
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There is no debt capital.