Capital Asset Pricing Model Results
Bloomberg, and Value Line Derived Market Risk Premium

	[1]	[2]	[3]	[4]	[5]	[6]
					CAPM	
	Risk-Free Rate	Average Beta Coefficient	Bloomberg Market DCF Derived	Value Line Market DCF Derived	Bloomberg MRP	Value Line MRP
PROXY GROUP AVERAGE BLOOMBERG BETA COEFFICIENT						
Current 30-Year Treasury [7]	3.03%	0.500	10.72%	14.10%	8.40%	10.09%
Near-Term Projected 30-Year Treasury [8]	3.33%	0.500	10.72%	14.10%	8.70%	10.39%
Mean					8.55%	10.24%

	[1]	[2]	[3]	[4]	[5]	[6]
					CAPM	
	Risk-Free Rate	Average Beta Coefficient	Bloomberg Market DCF Derived	Value Line Market DCF Derived	Bloomberg MRP	Value Line MRP
PROXY GROUP AVERAGE VALUE LINE AVERAGE BETA COEFFICIENT						
Current 30-Year Treasury [7]	3.03%	0.656	10.72%	14.10%	10.07%	12.29%
Near-Term Projected 30-Year Treasury [8]	3.33%	0.656	10.72%	14.10%	10.37%	12.59%
Mean					10.22%	12.44%

Notes:
[1] See Notes [7] and [8]
[2] Source: Exhibit___(RBH-2), Schedule 4
[3] Source: Exhibit___(RBH-2), Schedule 3
[4] Source: Exhibit___(RBH-2), Schedule 3
[5] Equals Col. [1] + (Col. [2] x Col. [3])
[6] Equals Col. [1] + (Col. [2] x Col. [4])
[7] Source: Bloomberg Professional
[8] Blue Chip Financial Forecasts, Vol. 38, No. 2, February 1, 2019, at 2.