

**PUBLIC DOCUMENT**  
**CONFIDENTIAL INFORMATION EXCISED**

<b>Universal Inputs</b>					Jan-14	Jan-15	Jan-16	Jan-17
<b>Dates</b>					Actual	Forecast	Forecast	Forecast
<b>Depreciation</b>								
Current		Land	Line	Sub				
	Book Depreciation Life (yrs)	0.00	58.33	38.29				
	Net Salvage %	0.00%	-17.05%	0.00%				
	Book Depreciation Life (yrs)	0.00	61.85	40.15				
	Net Salvage %	0.00%	-23.03%	-4.75%				
	Book Depreciation Rates							
	Land				0.0000%	0.0000%	0.0000%	0.0000%
	Line				2.0067%	1.9891%	1.9891%	1.9891%
	Sub				2.6116%	2.6087%	2.6087%	2.6087%
	Book Depreciation Rate: Final Period							
	Land	0%						
	Line	100%						
	Sub	100%						
<b>Tax Rates</b>								
Income Tax Rates								
	State Income Tax Rate				0.0000%	0.0000%	0.0000%	0.0000%
	Federal Income Tax Rate				35.0000%	35.0000%	35.0000%	35.0000%
Composite Income Tax Rate								
	State Composite Income Tax Rate				35.0000%	35.0000%	35.0000%	35.0000%
	Company Composite Income Tax Rate				40.8097%	40.8097%	40.8097%	40.8097%
Tax Depreciation Schedule: MACRS								
	Annual	0	0.00%					
		1	5.00%					
		2	9.50%					
		3	8.55%					
		4	7.70%					
		5	6.93%					
		6	6.23%					
		7	5.90%					
		8	5.90%					
		9	5.91%					
		10	5.90%					
		11	5.91%					
		12	5.90%					
		13	5.91%					
		14	5.90%					
		15	5.91%					
		16	2.95%					
Tax Depreciation Schedule: MACRS								
	Mid-Quarter		2010					
Year	Q1	Q2	Q3	Q4				
1	8.75%		6.25%	3.75%	1.25%			
2	9.13%		9.38%	9.63%	9.88%			
3	8.21%		8.44%	8.66%	8.89%			
4	7.39%		7.59%	7.80%	8.00%			
5	6.65%		6.83%	7.02%	7.20%			
6	5.99%		6.15%	6.31%	6.48%			
7	5.90%		5.91%	5.90%	5.90%			
8	5.91%		5.90%	5.90%	5.90%			
9	5.90%		5.91%	5.91%	5.90%			
10	5.91%		5.90%	5.90%	5.91%			
11	5.90%		5.91%	5.91%	5.90%			
12	5.91%		5.90%	5.90%	5.91%			
13	5.90%		5.91%	5.91%	5.90%			
14	5.91%		5.90%	5.90%	5.91%			
15	5.90%		5.91%	5.91%	5.90%			
16	0.74%		2.21%	3.69%	5.17%			
Bonus Depreciation Rate								
		2009	50.00%					
		2010	50.00%					
		2011	50.00%					
		2012	50.00%					
		2013	50.00%					
		2014	50.00%					
		2015	50.00%					
<b>Cap Structure (Cost of Equity from Settlement in Docket EL14-058)</b>								
	Long Term Debt %							
	Long Term Debt Cost (\$ as a % of total)							
	Short Term Debt %							
	Short Term Debt Cost (\$ as a % of total)							
	Weighted Cost of Debt							
	Common Stock %							
	Common Stock Cost (\$ as a % of total)							
	Preferred Stock %							
	Preferred Stock Cost (\$ as a % of total)							
	Weighted Cost of Equity							
	Rate of Return							
<b>Property Tax Rates</b>								
	Percent Taxable				100.00%	100.00%	100.00%	100.00%
	Asset Rate				1.811%	1.714%	1.714%	1.714%
	Property Tax Rate				1.811%	1.714%	1.714%	1.714%
<b>OATT</b>								
	Total Cost of Capital				0.0000%	0.0000%	0.0000%	0.0000%
	Equity Gross-Up Rate				53.8462%	53.8462%	53.8462%	53.8462%
	Equity Gross-Up				0.0000%	0.0000%	0.0000%	0.0000%
	Total Cost of Capital incl Gross-Up for Taxes - Annual Rate				0.0000%	0.0000%	0.0000%	0.0000%
	Rate for Carrying Charge				0.0000%	0.0000%	0.0000%	0.0000%
	Annual OATT Credit Factor				20.20%	18.48%	20.99%	20.99%
<b>Allocators</b>								
	SD 12-month CP demand (Electric Demand)				6.1588%	6.4302%	6.4437%	6.4437%
	NSPM 36-month CP demand (Interchange Electric)				84.7923%	84.5789%	84.1349%	84.1349%
	Jurisdictional Allocator				5.2222%	5.4386%	5.4214%	5.4214%