

Individual Report for Docket Number : EL10-011

Docket Title:

IN THE MATTER OF THE APPLICATION OF OTTER TAIL POWER COMPANY FOR AUTHORITY TO INCREASE RATES FOR ELECTRIC SERVICE IN SOUTH DAKOTA

Open Date : 08/20/2010

Close Date : 04/21/2011

Days Open : 244

Filing Type :

EL

Tax ID # :

41-0462685

Attorney :

KS/RS

Staff :

JT/BK/DJ/BM/RP

Primary Appeal Information

Appeal Date :

Appellant :

Decision Date :

Appeal Location :

Current Status :

Description of Above Decision :

Secondary Appeal Information

Appeal Date :

Appellant :

Decision Date :

Appeal Location :

Current Status :

Description of Above Decision :

IN THE MATTER OF THE APPLICATION OF OTTER TAIL POWER COMPANY FOR AUTHORITY TO INCREASE RATES FOR ELECTRIC SERVICE IN SOUTH DAKOTA Filed 08/20/2010; Pending.

Individual Report for Docket Number : EL10-011

Docket Notes :

08/20/10 - Filed and Docketed - All files located - M:/PUC/WEB/Internet/commission/dockets/electric/2010/docket number/file name.pdf

08/20/10 - Letter and Table of Contents - M:/082010.pdf

08/20/10 - Request for Confidential Treatment - M:/request.pdf

08/20/10 - Volume 1 (Letter and Application, Notice, Attestation by CF, Deficiency and Proposed Revenues and Statements A through R) - <http://puc.sd.gov/Dockets/Electric/2010/el10-011/vol1.aspx>

Volume 1 - M:/vol1/vol1.pdf

Section 1

Letter of Transmittal and Application for Change in Electric Rates - M:/vol1/application.pdf

Notice of Proposed Change of Rates And Charges - M:/vol1/notice.pdf

Attestation by Chief Financial Officer - M:/vol1/cfo.pdf

Section 2

Deficiency and Proposed Revenues - M:/vol1/deficiency.pdf

Section 3

Statements A through R and Index - M:/vol1/statement/index.pdf

Schedule A - M:/vol1/statement/a.pdf

Schedule B - M:/vol1/statement/b.pdf

Schedule C - M:/vol1/statement/c.pdf

Footnotes for Statements A through C - M:/vol1/statement/abc.pdf

Schedule D - M:/vol1/statement/d.pdf

Schedule E - M:/vol1/statement/e.pdf

Schedule F - M:/vol1/statement/f.pdf

Schedule G - M:/vol1/statement/g.pdf

Schedule H - M:/vol1/statement/h.pdf

Schedule I - M:/vol1/statement/i.pdf

Schedule J - M:/vol1/statement/j.pdf

Schedule K - M:/vol1/statement/k.pdf

Schedule K-3 Confidential (not available to the public) - N:\Internet\electric\2010\el10-011\k-3.pdf

Schedule L - M:/vol1/statement/l.pdf

Schedule M - M:/vol1/statement/m.pdf

Schedule N - M:/vol1/statement/n.pdf

Schedule O - M:/vol1/statement/o.pdf

Schedule P - M:/vol1/statement/p.pdf

Schedule Q - M:/vol1/statement/q.pdf

Schedule R - M:/vol1/statement/r.pdf

08/20/10 - Volume 2A and 2B (Testimony) - <http://puc.sd.gov/Dockets/Electric/2010/el10-011/vol2.aspx>

Volume 2A - M:/vol2/vol2a.pdf

Thomas R. Brause - M:/vol2/brause.pdf

Peter J. Beithon - M:/vol2/beithon.pdf

Kyle A. Sem - M:/vol2/sem.pdf

Kevin G. Moug - M:/vol2/moug.pdf

Volume 2B - M:/vol2/vol2b.pdf

Robert B. Hevert - M:/vol2/hevert.pdf

Peter E. Wasberg - M:/vol2/wasberg.pdf

David G. Prazak - M:/vol2/prazak.pdf

Individual Report for Docket Number : EL10-011

08/20/10 - Volume 3 (Tariffs Sheets) - <http://puc.sd.gov/Dockets/Electric/2010/el10-011/vol3.aspx>
Volume 3 - M:/vol3/vol3.pdf
Proposed Tariff Sheets Non-Redlined - M:/vol3/proposed.pdf
Proposed Tariff Sheets Red-lined - M:/vol3/red.pdf
08/20/10 - Volume 4 (2009 Test Year Work Papers, 2009 Actual Year Work Papers, Robert Hevert Work Papers and Lead Lag Study) - <http://puc.sd.gov/Dockets/Electric/2010/el10-011/vol4.aspx>
Volume 4a - M:/vol4a/vol4a.pdf
Section 1 2009 Test Year work papers - M:/vol4a/sec1.pdf
Jurisdictional Class Cost of Service Study (JCOSS) - M:/vol4a/jcoss.pdf
Class Cost of Service Study (CCOSS) - M:/vol4a/ccoss.pdf
Functionalization - M:/vol4a/function.pdf
Input Summary - M:/vol4a/input.pdf
Test Year Adjustments - M:/vol4a/testyear.pdf
Section 2 2009 Actual Year work papers - M:/vol4a/sec2.pdf
Jurisdictional Class Cost of Service Study (JCOSS) - M:/vol4a/sec2jcoss.pdf
Functionalization - M:/vol4a/sec2function.pdf
Input Summary - M:/vol4a/sec2input.pdf
Work Papers A-D - M:/vol4a/sec2wpa-d.pdf
Work Papers A - M:/vol4a/sec2wpA.pdf
Work Papers B - M:/vol4a/sec2wpb.pdf
Work Papers C - M:/vol4a/sec2wpc.pdf
Work Papers D - M:/vol4a/sec2wpd.pdf
State Adjustments - M:/vol4a/sec2adjustments.pdf
Section 3 Robert Hevert Work Papers - M:/hevert/vol4Asec3.pdf
Bluefield Waterworks & Improvement Co. v. Public Service Commission of West Virginia et al.
- M:/hevert/bluefield.pdf
Federal Power Commission et al. v. Hope Natural Gas Co. City of Cleveland - M:/hevert/hope.pdf
Energy Industry Research, Electric Utilities Quarterly 1Q10 June 2010 - M:/hevert/eir.pdf
Form 10-K (Annual Report) Filed 05/07/10 for the Period Ending 03/31/10 - M:/hevert/annualMar10.pdf
Otter Tail Power 2009 FERC Form 1 - M:/hevert/2009.pdf
Otter Tail Power 2008 FERC Form 1 - M:/hevert/2008.pdf
Otter Tail Power 2007 FERC Form 1 - M:/hevert/2007.pdf
FORM 10-K (ANNUAL REPORT) 2007 - M:/hevert/2007annualrpt.pdf
No New Coal Plants Sierra Club Press Release - M:/hevert/sierraclub.pdf
Turmoil in Power Sector (Falling Electricity Demand Trips Up Utilities' Plans for Infrastructure
Projects) - M:/hevert/turmoil.pdf
Document Contents of Section 1: 10-K (10-K) - M:/hevert/contents.pdf
Verizon New Hampshire DT 02-110 Order No. 24,265 - M:/hevert/verizon.pdf
Measuring & Managing the Value of Co - M:/hevert/value.pdf
Financial Management - M:/hevert/financial.pdf
FORM 10-K (Annual Report) Filed 02/26/10 for the Period Ending 12/31/09 - M:/hevert/annualrpt.pdf
Pratt Cost of Capital - M:/hevert/pratt.pdf
Blue Chip Financial Forecasts, Vol. 29, No. 6, June 1, 2010 - M:/hevert/bluechip.pdf
2010 Ibbotson Risk Premia Over Time Report Estimates for 1926–2009 - M:/hevert/premia.pdf
Table B-1 Valuation Yearbook Large Company Stocks: Total Returns - M:/hevert/yearbook.pdf
Form 10-K 12/31/2008 - M:/hevert/2008form10-k.pdf

Individual Report for Docket Number : EL10-011

Petition of OTP for Approval of 2010 Capital Structure in Minnesota - M:/hevert/petition.pdf
Form 10-K 12/31/2003 - M:/hevert/form10-k2003.pdf
Form 10-K 12/31/2001 - M:/hevert/form10-k2001.pdf
The Record on Small Companies: A Review of the Evidence March 2002 - M:/hevert/mar2002.pdf
Public Utilities Fortnightly: Equity and the Small-Stock Effect October 15, 1995 - M:/hevert/stockeffect.pdf
Volume 4B Section 1 - M:/vol4b/vol4b.pdf
Lead Lag Study - M:/vol4b/study.pdf
09/08/10 - Letter from Staff - M:/090810.pdf
09/14/10 - Letter from Otter Tail Power Company and Affidavit of Service - M:/091410.pdf
Procedural History - M:/irp/history.pdf
Procedural History Update - M:/irp/historyupdate.pdf
2006 - 2020 IPR Narrative - M:/irp/narrative.pdf
Application for Resource Plan Title Page - M:/irp/cover.pdf
Section 1 Table of Contents - M:/irp/1.pdf
Section 2 Preface - M:/irp/2.pdf
Section 3 Plan Cross-Reference - M:/irp/3.pdf
Section 4 Resource Plan Summary - M:/irp/4.pdf
Section 5 Forecast and Capability - M:/irp/5.pdf
Request for Confidential Treatment - M:/irp/request.pdf
Forecast and Capability Confidential (not available to the public) - N:\Internet\electric\2010\el10-011\5.pdf
Section 6 Existing Resources - M:/irp/6.pdf
Section 7 Plan Development - M:/irp/7.pdf
Section 8 Potential Resources - M:/irp/8.pdf
Section 9 Preferred Resource Plan - M:/irp/9.pdf
Section 10 Renewable Energy Objective - M:/irp/10.pdf
Section 11 Contingencies - M:/irp/11.pdf
Section 12 Environmental Issues - M:/irp/12.pdf
09/16/10 - Letter from Otter Tail Power Company - M:/irp/091610.pdf
Section 13 Minnesota Electric utility Annual Report - M:/irp/13intro.pdf
Section 1 Form EN-00003-16 - M:/irp/13sec1.pdf
Section 2 Historical Data and Forecast - M:/irp/13sec2.pdf
Section 3 Forecast Documentation Information - M:/irp/13sec3.pdf
09/28/10 - ORDER OF ASSESSMENT OF FILING FEE AND SUSPENSION OF IMPOSITION OF TARIFF -
M:/commission/orders/electric/2010/el10-011.pdf
01/19/11 - Letter from Bruce Gerhardson on behalf of Otter Tail Power Company - M:/ltr011911.pdf
Request for Authority to use Current Rate Design when Implementing an "Interim" Rate Increase Pursuant to
SDCL Section 49-34a-17 on February 17, 2011, and until Commission makes Final Determination in this Matter -
M:/InterimRatesMotion011911.pdf
Affidavit of Service - M:/affidavit011911.pdf
Service List - M:/certificateofservice011911.pdf
01/27/11 - Letter from Bruce Gerhardson on behalf of Otter Tail Power Company - M:/ltr012711.pdf
Amended Request for Authority to Use Current Rate Design and to Implement a Rate Lower than the Rate
Authorized by Statute when Implementing an "Interim" Rate Increase Pursuant to SDCL Section 49-34A-17 on
February 17, 2011, and Until Commission Makes Final Determination in this Matter - M:/amendedrequest.pdf
Affidavit of Service - M:/affidavit012711.pdf
Service List - M:/servicelist012711.pdf

Individual Report for Docket Number : EL10-011

01/28/11 - Letter from Ron L. Spangler, Jr. on behalf of Otter Tail Power Company - M:/ltr0128111.pdf
Schedule 1 - M:/schedule1.pdf
Schedule 2 - M:/schedule2.pdf
Schedule 3 - M:/schedule3.pdf
Affidavit of Service - M:/affidavitofservice012811.pdf
Service List - M:/servicelist012811.pdf
01/28/11 - Letter from Ryan Soye on behalf of South Dakota Public Utilities Commission Staff regarding
Implementing Interim Rates - M:/ltr012811.pdf
02/09/11 - Order Granting Request for Authority - M:/EL10-011ogra.pdf
02/15/11 - Letter from Ron L. Spangler, Jr. on behalf of Otter Tail Power Company - M:/ltr021511.pdf
Amended Schedule 1 - M:/schedule1021115.pdf
Affidavit of Service - M:/Affidavit of Service
Service List - M:/servicelist021511.pdf
02/18/11 - Letter from Staff regarding Pre-filed Testimony - M:/georgeevan/ltr021811.pdf
Testimony of George W. Evans - M:/georgeevan/testimony.pdf
Appendix - M:/georgeevan/Appendix.pdf
Exhibit GWE-1 - M:/georgeevan/ExhibitGWE-1.pdf
Exhibit GWE-2 - M:/georgeevan/ExhibitGWE-2.pdf
Exhibit GWE-3 - M:/georgeevan/ExhibitGWE-3.pdf
Exhibit GWE-4 - M:/georgeevan/ExhibitGWE-4.pdf
Exhibit GWE-5 - M:/georgeevan/ExhibitGWE-5.pdf
Exhibit GWE-6 - M:/georgeevan/ExhibitGWE-6.pdf
Exhibit GWE-7 - M:/georgeevan/ExhibitGWE-7.pdf
Exhibit GWE-8 - M:/georgeevan/ExhibitGWE-8.pdf
Exhibit GWE-9 - M:/georgeevan/ExhibitGWE-9.pdf
Exhibit GWE-10 - M:/georgeevan/ExhibitGWE-10.pdf
Exhibit GWE-11 - M:/georgeevan/ExhibitGWE-11.pdf
Exhibit GWE-12 - M:/georgeevan/ExhibitGWE-12.pdf
Exhibit GWE-13 - M:/georgeevan/ExhibitGWE-13.pdf
Exhibit GWE-14 - M:/georgeevan/ExhibitGWE-14.pdf
Exhibit GWE-15 - M:/georgeevan/ExhibitGWE-15.pdf
Exhibit GWE-16 - M:/georgeevan/ExhibitGWE-16.pdf
Exhibit GWE-17 - M:/georgeevan/ExhibitGWE-17.pdf
02/18/11 - Order for and Notice of Procedural Schedule and Notice of Hearing - M:/EL10-011onpsnh.pdf
02/23/11 - Letter from Staff regarding confidential filing - M:/ltr022311.pdf
02/23/11 - Exhibit GWE-1 Confidential (not available to the public) - N:/Internet/electric/2011/EL10-011/ExhibitGWE-1.pdf
02/23/11 - Request for Confidential Treatment of Information - M:/requestconfidentialtreatment.pdf
2010 Ibbotson® Risk Premia Over Time Report - N:/Internet/electric/2011/EL10-011/riskpremiaovertime.pdf
02/24/11 - Joint Motion for Approval of Settlement Stipulation - M:/staff/jointmotion.pdf
02/24/11 - Settlement Stipulation - M:/staff/settlementstipulation.pdf
Exhibit A - M:/staff/stipulationexhibita.pdf
Exhibit B - M:/staff/stipulationexhibitb.pdf
02/24/11 - Staff Memorandum - M:/staff/staffmemo.pdf
Staff Memorandum Confidential (not available to the public) - N:/Internet/electric/2011/EL10-011/staffmemo.pdf
Revenue Requirement without Luverne - M:/staff/revenuerequirement.pdf

Individual Report for Docket Number : EL10-011

Revenue Requirement without Luverne Confidential (not available to the public) - N:/Internet/electric/2011/EL10-011/revenuerequirement.pdf

Rate Design without Luverne - M:/staff/ratedesign.pdf

Revenue Requirement with Luverne - M:/staff/revenuerequirementwithluverne.pdf

Rate Design with Luverne - M:/staff/ratedesignwithluverne.pdf

03/14/11 - Order Approving the Joint Motion for Approval of the Settlement Stipulation -

M:\PUC\WEB\Internet\commission\orders\electric\2010\el10-011oajmass.pdf

03/15/11 - Renewable Solutions' Comments Luverne Wind Farm - M:/ltr031511.pdf

03/28/11 - Otter Tail Power Company's Letter regarding Rebuttal Testimonies

Rebuttal Testimony of Bryan D. Morlock - M:/morlockrebuttaltestimony.pdf

Schedule 1 - M:/morlockschedule1.pdf

Schedule 2 - M:/morlockschedule2.pdf

Schedule 3 - M:/morlockschedule3.pdf

Schedule 4 - M:/morlockschedule4.pdf

Schedule 5 - M:/morlockschedule5.pdf

Schedule 6 - M:/morlockschedule6.pdf

Schedule 7 - M:/morlockschedule7.pdf

Schedule 8 - M:/morlockschedule8.pdf

Schedule 9 - M:/morlockschedule9.pdf

Schedule 10 - M:/morlockschedule10.pdf

Schedule 11 - M:/morlockschedule11.pdf

Schedule 12 - M:/morlockschedule12.pdf

Request for Confidential Treatment of Information - M:/requestforconfidentialtreatmentschedule2.pdf

Schedule 2 Confidential - N:/Internet/electric/2011/EL10-011/morlockschedule2.pdf

Rebuttal Testimony of Robert A. Patrylak - M:/Patrylakrebuttaltestimony.pdf

Schedule 1 - M:/patrylakschedule1.pdf

Schedule 2 - M:/patrylakschedule2.pdf

Schedule 3 - M:/patrylakschedule3.pdf

Schedule 4 - M:/patrylakschedule4.pdf

Schedule 5 - M:/patrylakschedule5.pdf

Schedule 6 - M:/patrylakschedule6.pdf

Schedule 7 - M:/patrylakschedule7.pdf

Schedule 8 - M:/patrylakschedule8.pdf

Schedule 9 - M:/patrylakschedule9.pdf

Schedule 10 - M:/patrylakschedule10.pdf

04/11/11 - Transcript of March 8, 2011, Commission Meeting

04/14/11 - Joint Motion for Approval of Second Settlement Stipulation - M:/jointmotion41411.pdf

04/14/11 - Second Settlement Stipulation - M:/secondsettlementstip.pdf

Exhibit A - M:/secondstipexhibita.pdf

04/14/11 - Staff Memorandum in Support of Second Settlement Stipulation - M:/staffmemo41411.pdf

Customer Notices - M:/custnotice.pdf

Customer Rate Schedule Brochures - M:/custratebroch.pdf

04/21/11 - Order Approving the Joint Motion for Approval of the Second Settlement Stipulation - M:/el10-011oajmasss

04/21/11 - Docket closed - M:/closed.pdf

Individual Report for Docket Number : EL10-011

Docket Synopsis :